



Mr. Iñigo de la Lastra
Head of Secondary Markets
CNMV
Edison, 4
28006 Madrid

Quart de Poblet (Spain), September 30, 2014

RELEVANT FACT

Dear Sir,

In compliance with Article 82 of Law 24/1988, July 28, regulating the Securities Market and concordant provisions, and following the Relevant Facts disclosed by NATRA SA on August 29 and September 11, with reference numbers 210243 and 210659, regarding a potential transaction for the financing of its working capital, the company hereby informs about the following:

As part of the ongoing negotiations with the financial institutions of the syndicated loan to Natra, SA aimed at obtaining approval to formalize a credit line of 25 million euros with two international firms to finance the working capital, as evidenced in the Relevant Fact of September 11 Natra did not attend the last two installments of the loan interest (July and August), a situation that should be rectified, in consensus with the financial institutions, after the formalization of the mentioned financing transaction.

To date, Natra has obtained the approval by eight of the nine financial institutions required for the ratification of the agreement. However, given that this transaction is still subject to the approval by a last bank in the syndicate, Natra has settled its obligations towards the syndicated loan, amounting to 1.4 million euros, and it has started a financial restructuring process, as the company had already agreed with its banks and it had reported in the Relevant Fact dated August 29.

Yours faithfully,

Mr. Ignacio López-Balcells
Secretary of the Board of Directors