

TO THE NATIONAL SECURITIES MARKET COMMISSION

MERLIN Properties, SOCIMI, S.A. (“MERLIN”), in Compliance with article 228 of Legislative Royal Decree 4/2051, of October 23, 2015, approving the revised Securities Market Law, notifies the following

RELEVANT INFORMATION

Following the relevant fact released on September 30th 2016 with number 243245, MERLIN Properties announces the closing on December 1st of the acquisition of the Adequa Business park, an office complex located in the Madrid A-1 corridor, for a total Price of €380 million.

Madrid, December 2nd 2016.

MERLIN Properties SOCIMI, S.A.