

|  |                        |            |
|--|------------------------|------------|
| Fecha de Pago / Payment Date                       | Actual / Current       | 17.04.2024 |
| Fecha de Determinación / Determination Date        | Actual / Current       | 17.04.2024 |
| Fecha de Pago / Payment Date                       | Precedente / Preceding | 17.01.2024 |
| Fecha constitución Fondo / Fund establishment date |                        | 20.11.2006 |

**1 Datos para cálculo de disparadores / Data for Triggers calculation**
**1.1 Datos: Préstamos Hipotecarios / Data: Mortgage Loans**

|   |  |                  | Fecha datos<br>Data date | Valor / Importe<br>Value / Amount | Cálculo Ratio<br>Ratio calculation | Ratio (valor)<br>Ratio (value) |                     |
|---|--|------------------|--------------------------|-----------------------------------|------------------------------------|--------------------------------|---------------------|
| a | Saldo Vivo Préstamos Hipotecarios<br>Outstanding Balance Mortgage Loans  | (b + c + d)      |                          | Actual<br>Current                 |                                    | 218.787.086,71<br>%            | 14,12%              |
| b | Saldo Vivo Préstamos Morosos (no Dudosos)<br>Outstanding Balance Delinquent Mortgage Loans (Non-Doubtful)                                      | (>3 y <18 meses) | 11.04.2024               | Actual<br>Current                 |                                    | 709.118,71                     | % (b / e)<br>0,331% |
| c | Saldo Vivo Préstamos Hipotecarios no Morosos (no Dudosos)<br>Outstanding Balance Non-Delinquent Mortgage Loans (Non-Do)                        | (≤ 3 meses)      | 11.04.2024               | Actual<br>Current                 |                                    | 213.627.461,04                 |                     |
| d | Saldo Vivo Préstamos Hipotecarios Dudosos<br>Outstanding Balance Doubtful Mortgage Loans   | (≥ 18 meses)     | 11.04.2024               | Actual<br>Current                 |                                    | 4.450.506,96                   |                     |
| e | Saldo Vivo Préstamos Hipotecarios no Dudosos<br>Outstanding Balance Non-Doubtful Mortgage Loans  | (<18 meses)      | 11.04.2024               | Actual<br>Current                 |                                    | 214.336.579,75                 | % (e / f)<br>13,83% |
| f | Saldo Vivo Préstamos Hipotecarios<br>Outstanding Balance Mortgage Loans  |                  | 20.11.2006               | Initial                           |                                    | 1.549.431.516,52               |                     |
| g | Margen medio ponderado de Préstamos Hipotecarios<br>Weighted average margin of Mortgage Loans  |                  | 11.04.2024               | Actual<br>Current                 |                                    | 0,506187%                      |                     |
| h | Retención para Amortización de las Series A1, A2, B, C y D<br>Series A1, A2, B, C & D Amortisation Withholding                                 |                  | 11.04.2024               | Actual<br>Current                 | F - e                              | 11.852.020,23                  |                     |
| i | Fondos Disponibles aplicados para Amortización Series A1, A2, B, C y D<br>Available Funds applied for Amortization of Series A1, A2, B, C & D. |                  | 11.04.2024               | Actual<br>Current                 |                                    | 11.852.020,23                  |                     |
| j | Déficit de Amortización<br>Amortisation Deficiency   |                  | 11.04.2024               | Actual<br>Current                 | h - i                              | 0,00                           |                     |

**1.2 Datos: Emisión Bonos / Data: Bond Issue**

|    |  |  |            |                         |         |                |        |
|----|--|--|------------|-------------------------|---------|----------------|--------|
| A  | Saldo Principal Pendiente Clase A<br>Outstanding Principal Balance Class A                                   |  | 17.01.2024 | Precedente<br>Preceding |         | 206.627.808,66 |        |
| A1 | Saldo Principal Pendiente Serie A1<br>Outstanding Principal Balance Series A1                                |  | 17.01.2024 | Precedente<br>Preceding |         | 0,00           |        |
| A2 | Saldo Principal Pendiente Serie A2<br>Outstanding Principal Balance Series A2                                |  | 17.01.2024 | Precedente<br>Preceding |         | 206.627.808,66 |        |
| B  | Saldo Principal Pendiente Serie B<br>Outstanding Principal Balance Series B                                  |  | 17.01.2024 | Precedente<br>Preceding | (B / F) | 6.539.113,28   | 2,891% |
| C  | Saldo Principal Pendiente Serie C<br>Outstanding Principal Balance Series C                                  |  | 17.01.2024 | Precedente<br>Preceding | (C / F) | 7.036.727,64   | 3,111% |
| D  | Saldo Principal Pendiente Serie D<br>Outstanding Principal Balance Series D                                  |  | 17.01.2024 | Precedente<br>Preceding | (D / F) | 5.984.950,40   | 2,646% |
| E  | Saldo Principal Pendiente Serie E<br>Outstanding Principal Balance Series E                                  |  | 17.01.2024 | Precedente<br>Preceding |         | 10.300.000,00  |        |
| F  | Saldo Principal Pendiente Series A1, A2, B, C y D<br>Outstanding Principal Balance Series A1, A2, B, C and D |  | 17.01.2024 | Precedente<br>Preceding |         | 226.188.599,98 |        |

**1.3 Datos: Fondo de Reserva / Data: Cash Reserve**

|   |  |  |            |                        |         |               |      |
|---|--|--|------------|------------------------|---------|---------------|------|
| m | Fondo de Reserva Requerido / Required Cash Reserve |  | 17.01.2024 | Precedente / Preceding |         | 10.300.000,00 |      |
| n | Fondo de Reserva dotado / Provisioned Cash Reserve |  | 17.01.2024 | Precedente / Preceding | (n - m) | 10.300.000,00 | 0,00 |
| o | Fondo de Reserva Requerido / Required Cash Reserve |  | 17.04.2024 | Actual / Current       |         | 10.300.000,00 |      |
| p | Fondo de Reserva dotado / Provisioned Cash Reserve |  | 17.04.2024 | Actual / Current       | (p - o) | 10.300.000,00 | 0,00 |

**2 Situación disparadores / Triggers status**

| Fecha datos<br>Data date | Disparador<br>Trigger | Condición<br>Condition | Valor Disparador<br>Trigger value | Actúa S/N<br>Breach Y/N |
|--------------------------|-----------------------|------------------------|-----------------------------------|-------------------------|
|--------------------------|-----------------------|------------------------|-----------------------------------|-------------------------|

**2.1 Amortización a Prorrata Clase A / Pro Rata Amortisation Class A**
**NO PROCEDE**
**2.2 Pago intereses Series B, C y D: postergación lugar orden de prelación  
Interest payment of Series B, C & D: place deferred in priority of payments**

|                          |            |   |                     |               |   |
|--------------------------|------------|---|---------------------|---------------|---|
| 2.2.1 Serie B / Series B | 11.04.2024 | i | > 98% * (B + C + D) | 19.169.575,49 | N |
| 2.2.2 Serie C / Series C | 11.04.2024 | j | > 81% * (C + D)     | 10.547.559,21 | N |
| 2.2.3 Serie D / Series D | 11.04.2024 | i | > 69% * D           | 4.129.615,78  | N |

**2.3 Amortización a Prorrata Series B, C y D**

Pro Rata Amortisation of Series B, C &amp; D

**2.3.0 Condiciones comunes / Common conditions (\*)**

|      |            |           |          |        |     |
|------|------------|-----------|----------|--------|-----|
| (i)  | 17.04.2024 | (p - o)   | = 0,00   | 0,00   | S/Y |
| (ii) | 11.04.2024 | % (a / f) | ≥ 10,00% | 14,12% | S/Y |

**2.3.1 Serie B: condiciones particulares / Series B: particular conditions (\*)**

|      |            |           |          |        |     |
|------|------------|-----------|----------|--------|-----|
| (i)  | 11.04.2024 | % (B / F) | ≥ 2,891% | 2,891% | S/Y |
| (ii) | 11.04.2024 | % (b / e) | ≤ 1,50%  | 0,331% | S/Y |

**2.3.2 Serie C: condiciones particulares / Series C: particular conditions (\*)**

|      |            |           |          |        |     |
|------|------------|-----------|----------|--------|-----|
| (i)  | 11.04.2024 | % (C / F) | ≥ 3,111% | 3,111% | S/Y |
| (ii) | 11.04.2024 | % (b / e) | ≤ 1,25%  | 0,331% | S/Y |

**2.3.3 Serie D: condiciones particulares / Series D: particular conditions (\*)**

|      |            |           |          |        |     |
|------|------------|-----------|----------|--------|-----|
| (i)  | 11.04.2024 | % (D / F) | ≥ 2,646% | 2,646% | S/Y |
| (ii) | 11.04.2024 | % (b / e) | ≤ 0,75%  | 0,331% | S/Y |

**2.4 Reducción Fondo Reserva Requerido: condiciones (\*\*)**
**NO PROCEDE POR ESTAR EN EL MINIMO**

Required Cash Reserve reduction: conditions

(\*) Deben darse todas las condiciones / All conditions must concur

(\*\*) No procede reducción si se da alguna de las condiciones / Do not proceed reduction if any condition concurs

**3 Amortización Anticipada opcional / Optional Early Amortization**

| Fecha datos<br>Data date | Disparador<br>Trigger | Condición<br>Condition | Valor Disparador<br>Trigger value | Opción ejercitable S/N<br>Exercisable option Y/N |
|--------------------------|-----------------------|------------------------|-----------------------------------|--|
| 11.04.2024               | % (a / f)             | < 10,00%               | 14,12%                            | N  |