

Fecha de Pago / Payment Date
Fecha de Determinación / Determination Date
Fecha de Pago / Payment Date
Fecha constitución Fondo / Fund establishment date

| | |
|------------------------|------------|
| Actual / Current | 24.06.2024 |
| Actual / Current | 31.05.2024 |
| Precedente / Preceding | 24.05.2024 |
| | 08.07.2022 |

1 Datos para cálculo de disparadores / Data for Triggers calculation

1.1 Datos: Derechos Crédito / Data: Receivables

| a | Saldo Vivo Derechos de Crédito | (b + c + d) | Actual | 31.05.2024 |
|---|----------------------------------------------------------------------------------------------------------------------------|--------------------|------------|------------|
| | Outstanding Balance of the Receivables | | Current | |
| b | Saldo Vivo Dchos Crédito Morosos (no Dudosos) | (>3 y <6 meses) | Actual | 31.05.2024 |
| | Outstanding Balance Delinquent Receivables (Non-Doubtful) | (>3 and <6 months) | Current | |
| c | Saldo Vivo Derechos Crédito no Morosos (no Dudosos) | (≤ 3 meses) | Actual | 31.05.2024 |
| | Outstanding Balance Non-Delinquent Receivables (Non-Doubtful) | (≤3 months) | Current | |
| d | Saldo Vivo Derechos Crédito Dudosos | (≥6 meses) | Actual | 31.05.2024 |
| | Outstanding Balance Doubtful Receivables | (≥6 months) | Current | |
| e | Saldo Vivo Derechos Crédito no Dudosos | (<6 meses) | Actual | 31.05.2024 |
| | Outstanding Balance Non-Doubtful Receivables | (<6 months) | Current | |
| f | Saldo Vivo Derechos Crédito | | Initial | 08.07.2022 |
| | Outstanding Balance Receivables | | Initial | |
| g | Saldo Vivo acumulado Derechos Crédito Dudosos | (≥6 meses) | Actual | 24.06.2024 |
| | cumulative Outstanding Balance of Doubtful Receivable | (≥6 months) | Current | |
| h | Fechas de determinación desde Constitución | | Actual | 31.05.2024 |
| | Determination Date since Incorporation | | Current | |
| i | Saldo Vivo Derechos Crédito no Dudosos | (<6 meses) | Precedente | 24.05.2024 |
| | Outstanding Balance Non-Doubtful Receivables | (<6 months) | Preceding | |
| j | Saldo vivo acumulado de Derechos Crédito Dudosos | (≥6 meses) | Precedente | 24.05.2024 |
| | Cumulative Outstanding Balance Doubtful Receivables | (≥6 months) | Preceding | |
| k | Ratio Bruto de Dudosos | | Actual | 31.05.2024 |
| | Gross Default Ratio | | Current | |
| l | Ratio Bruto de Dudosos | | Precedente | 24.05.2024 |
| | Gross Default Ratio | | Preceding | |
| m | Valor de referencia | | Actual | 31.05.2024 |
| | Reference Value | | Current | |
| n | Saldo Vivo Derechos Crédito no Dudosos | (<6 meses) | Precedente | 24.05.2024 |
| | Outstanding Balance Non-Doubtful Receivables | (<6 months) | Preceding | |
| o | Fondos Disponibles después de pagar ítems del 1 al 10 del OPP (asumiendo que no se produce postergación de intereses) | | | |
| | Remaining available Funds after payment of items 1st to 10th of the waterfall (assuming no interest deferral has occurred) | | | |
| p | Déficit de Amortización | | | |
| | Principal Deficiency Amount | | | |

| Fecha datos | Valor / Importe | Cálculo Ratio | Ratio (valor) |
|-------------|-----------------|-------------------|---------------|
| Data date | Value / Amount | Ratio calculation | Ratio (value) |
| | 367.518.156,03 | | |
| 31.05.2024 | 1.872.141,35 | % (b / e) | 0,532% |
| 31.05.2024 | 350.328.877,64 | | |
| 31.05.2024 | 15.317.137,04 | | |
| 31.05.2024 | 352.201.018,99 | | |
| 08.07.2022 | 749.999.990,20 | % (a / f) | 49,00% |
| 24.06.2024 | 17.882.009,88 | | |
| 31.05.2024 | 22 | | |
| 24.05.2024 | 366.334.064,90 | | |
| 24.05.2024 | 0,00 | | |
| 31.05.2024 | 2,38% | | |
| 24.05.2024 | 2,25% | | |
| 31.05.2024 | 4,700% | | |
| 24.05.2024 | 0,00 | | |
| | 14.101.349,32 | | |
| | 0,00 | | |

1.2 Datos: Emisión Bonos / Data: Bond Issue

| | | | | |
|---|-----------------------------------------------------------|--|------------|------------|
| A | Saldo Principal Pendiente Serie A | | Precedente | 24.05.2024 |
| | Outstanding Principal Balance Serie A | | Preceding | |
| B | Saldo Principal Pendiente Serie B | | Precedente | 24.05.2024 |
| | Outstanding Principal Balance Serie B | | Preceding | |
| C | Saldo Principal Pendiente Serie C | | Precedente | 24.05.2024 |
| | Outstanding Principal Balance Serie C | | Preceding | |
| D | Saldo Principal Pendiente Serie D | | Precedente | 24.05.2024 |
| | Outstanding Principal Balance Serie D | | Preceding | |
| E | Saldo Principal Pendiente Serie E | | Precedente | 24.05.2024 |
| | Outstanding Principal Balance Serie E | | Preceding | |
| F | Saldo Principal Pendiente Serie F | | Precedente | 24.05.2024 |
| | Outstanding Principal Balance Serie F | | Preceding | |
| G | Saldo Principal Pendiente Serie G | | Precedente | 24.05.2024 |
| | Outstanding Principal Balance Serie G | | Preceding | |
| H | Saldo Principal Pendiente Serie H | | Precedente | 24.05.2024 |
| | Outstanding Principal Balance Serie H | | Preceding | |
| I | Saldo Principal Pendiente Coateralizados (A+B+C+D+E+F+G) | | Precedente | 24.05.2024 |
| | Outstanding Principal Balance of the Collateralised Notes | | Preceding | |

| | | | |
|--|----------------|-----------|---------|
| | 244.711.195,50 | % (A / I) | 66,800% |
| | 41.517.867,50 | % (B / I) | 11,333% |
| | 24.422.275,00 | % (C / I) | 6,667% |
| | 15.630.256,00 | % (D / I) | 4,267% |
| | 7.815.128,00 | % (E / I) | 2,133% |
| | 5.861.346,00 | % (F / I) | 1,600% |
| | 26.376.057,00 | % (G / I) | 7,200% |
| | 0,00 | | |
| | 366.334.125,00 | | |

1.3 Datos: Fondo de Reserva / Data: Cash Reserve

| | | |
|-----------------------------------------------------|--------------------|--------------|
| Fondo de Reserva Requerido / Required Cash Reserve | | 4.120.752,29 |
| El menor de / The lower of: | | |
| (i) Fondo de Reserva Inicial / Initial Cash Reserve | Initial/Initial | 08.07.2022 |
| | | 8.800.000,00 |
| (ii) El mayor de / the higher of: | Actual / Currently | 24.06.2024 |
| a) 1,17% x (A+B+C+D+E+F+G) | | 4.120.752,29 |
| b) Floor: 3.200.000 EUR | | 3.200.000,00 |
| Fondo de Reserva Dotado / Provisioned Cash Reserve | | 4.120.752,29 |

FR dotado?
Cash Reserve fully provisioned?
SI/YES

2 Situación disparadores / Triggers status

2.1 Pago intereses Series B, C, D, E, F y G: postergación lugar orden de prelación

| | | | | | |
|--------------------------|------------|---------------------------|-----------------|-----------|------|
| 2.1.1 Serie B / Series B | 31.05.2024 | (I - (e+o)) > (C+D+E+F+G) | > 80.105.062,00 | 31.756,69 | N |
| 2.1.2 Serie C / Series C | 31.05.2024 | (I - (e+o)) > (D+E+F+G) | > 55.682.787,00 | 31.756,69 | N |
| 2.1.3 Serie D / Series D | 31.05.2024 | (I - (e+o)) > (E+F+G) | > 40.052.531,00 | 31.756,69 | N |
| 2.1.4 Serie E / Series E | 31.05.2024 | (I - (e+o)) > (F+G) | > 32.237.403,00 | 31.756,69 | N |
| 2.1.5 Serie F / Series F | 31.05.2024 | (I - (e+o)) > G | > 26.376.057,00 | 31.756,69 | N |
| 2.1.5 Serie G / Series G | 31.05.2024 | (I - (e+o)) > 0 | > 0,00 | 31.756,69 | SI/Y |

2.2 Amortización secuencial Series A, B, C, D, E, F y G

Sequential Amortisation of Series A, B, C, D, E, F and G

2.2.1 Condiciones comunes / Common conditions (**)

| | | | | | |
|-------------------------------------------------------------------------------------------|------------|---------|-----------------|----------------|---|
| (i) Ratio Bruto Dudosos > Valor Referencia | 31.05.2024 | k > m | > 4,70% | 2,38% | N |
| Gross Default Ratio > Reference Value | | | | | |
| (ii) Incremento de Ratio Bruto Dudosos durante 2 Fechas de Pagos seguidas > +0,50% | 31.05.2024 | (l - m) | > 0,50% | 0,13% | N |
| Increase of Gross Default Ratio during 2 consecutive Payment Dates > +0,50% | | | | | |
| (iii) Déficit de Amortización | 24.06.2024 | q | > 749.999,99 | 0,00 | N |
| Principal Deficiency Amount | | | | | |
| (iv) Saldo Vivo de Derechos de Crédito < 10% * Saldo Vivo Inicial | | a | > 74.999.999,02 | 367.518.156,03 | N |
| Outstanding Balance of the Receivables < 10.00% of the Initial Balance of the Receivables | | | | | |
| (v) Ratio de Derechos de Crédito Morosos > 5,00% | 31.05.2024 | b | > 5,00% | 0,53% | N |
| Delinquency Ratio > 5.00% | | | | | |

3 Amortización Anticipada opcional / Optional Early Amortization

| Fecha datos | Disparador | Condición | Valor Disparador | Opción ejercitable S/N |
|-------------|------------|-----------|------------------|------------------------|
| Data date | Trigger | Condition | Trigger value | Exercitable Option Y/N |
| 31.05.2024 | % (a / f) | < 10,00% | 49,00% | N |