

## BBVA-5 FTPYME Fondo de Titulización de Activos (C.I.F.: V84859644)

DETERMINACIÓN Y CÁLCULO INTERÉS NOMINAL, INTERESES Y AMORTIZACIÓN APLICABLE A LOS BONO  
Determining and Calculating Bond Nominal Interest, Interest and Redemption

FECHA DE PAGO / Payment date

17.06.2013

Periodo de Interés /  
Interest accrual period

desde / From 15.03.2013 (incluido) / (included)  
hasta / To 17.06.2013 (excluido) / (excluded)  
plazo / Term 94 días / days

| Bonos Serie A1  | Bonos Serie A2  | Bonos Serie A3 (G) | Bonos Serie B  | Bonos Serie C  |
|-----------------|-----------------|--------------------|----------------|----------------|
| Series A1 Bonds | Series A2 Bonds | Series A3(G) Bonds | Series B Bonds | Series C Bonds |
| ES0370459002    | ES0370459010    | ES0370459028       | ES0370459036   | ES0370459044   |

### Determinación Tipo Interés Nominal

Nominal Interest Rate Calculation

|   |            |               |               |               |               |               |
|---|------------|---------------|---------------|---------------|---------------|---------------|
| Euribor 3 meses / 3 Months Euribor                | 13.03.2013 | 0,203%        | 0,203%        | 0,203%        | 0,203%        | 0,203%        |
| Margen / Margin                                   |            | 0,120%        | -0,015%       | 0,010%        | 0,200%        | 0,050%        |
| Tipo de Interés Nominal aplicable / Interest Rate |            | <b>0,323%</b> | <b>0,188%</b> | <b>0,213%</b> | <b>0,403%</b> | <b>0,253%</b> |

Número de Bonos / N.Bonds

| Bono | Serie  | Bono | Serie  | Bono | Serie  | Bono | Serie  | Bono | Serie  |
|------|--------|------|--------|------|--------|------|--------|------|--------|
| Bond | Series | Bond | Series | Bond | Series | Bond | Series | Bond | Series |
|      | 14.728 |      | 2.000  |      | 1.303  |      | 399    |      | 570    |

Nominal / Face value

|         |          |               |          |               |          |              |            |               |            |               |
|---------|----------|---------------|----------|---------------|----------|--------------|------------|---------------|------------|---------------|
| (Euros) | 2.777,17 | 40.902.159,76 | 5.656,24 | 11.312.480,00 | 4.712,57 | 6.140.478,71 | 100.000,00 | 39.900.000,00 | 100.000,00 | 57.000.000,00 |
|---------|----------|---------------|----------|---------------|----------|--------------|------------|---------------|------------|---------------|

### Liquidación de Intereses

Interest Payment

(Euros)

Base / Day count fraction

Act / 360

|   |          |           |          |          |          |          |            |           |           |           |
|---|----------|-----------|----------|----------|----------|----------|------------|-----------|-----------|-----------|
| Intereses Brutos / Gross                | 2,342234 | 34.496,42 | 2,776585 | 5.553,17 | 2,620974 | 3.415,13 | 105,227778 | 41.985,88 | 66,061111 | 37.654,83 |
| Interés Retención / Withholding tax 21% | 0,491869 | 7.244,25  | 0,583083 | 1.166,17 | 0,550405 | 717,18   | 22,097833  | 8.817,04  | 13,872833 | 7.907,51  |
| Interés Neto / Net                      | 1,850365 | 27.252,17 | 2,193502 | 4.387,00 | 2,070569 | 2.697,95 | 83,129945  | 33.168,84 | 52,188278 | 29.747,32 |

### Amortización de Principal

Principal Redemption

(Euros)

Amortización / Redemption

|                                 |                                 |                                 |      |      |      |      |
|---------------------------------|---------------------------------|---------------------------------|------|------|------|------|
| A determinar / To be determined | A determinar / To be determined | A determinar / To be determined | 0,00 | 0,00 | 0,00 | 0,00 |
|---------------------------------|---------------------------------|---------------------------------|------|------|------|------|

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