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Relevant Fact

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In compliance with article 82 of the Spanish Securities Markets Law, ABERTIS INFRAESTRUCTURAS, S.A. (**abertis** or "the Company"), hereby notifies the Spanish National Securities Market Commission of the following

RELEVANT FACT

Following the Relevant Fact number 156385, disclosed on 12 January 2012, **abertis** announces the termination of a process of accelerated placement of shares of Eutelsat Communications S.A. ("**Eutelsat**") with qualified investors. Credit Suisse Securities (Europe) Limited, Morgan Stanley & Co. International plc and Société Générale Corporate & Investment Banking acted as joint bookrunners in the placement.

The placement consisted of a block of 35.218.237 ordinary shares of Eutelsat, representing 16% of the currently issued and outstanding share capital of this company, for a purchase price of Euro 27.85 per share. The proceeds of the transaction for **abertis** amounted to Euro 981 million and the net book gains at the consolidated level amounted to Euro 396 million.

As a result of this placement, **abertis** holds a 15.35% ownership interest in the share capital of Eutelsat (the "**Remaining Stake**"). **abertis** has agreed to a six-month lock-up in respect of the Remaining Stake, with certain standard exceptions.

Barcelona, 13 January 2012

This transaction is addressed to qualified investors only and, consequently, it does not amount to a public offer of securities in accordance with Directive 2003/71/EC of the European Parliament and the Commission (Prospectus Directive) and any related regulation.

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