

ADVEO GROUP INTERNATIONAL, S.A. (hereinafter the "Company" or "ADVEO"), in accordance with the provisions of Article 228 of Royal Legislative Decree 4/2015, of October 23, approving the revised Securities Market Law, hereby notifies the following

RELEVANT FACT

Following the Relevant Facts published recently by the company, the most recent dated November 13 (number 271499) and January 2, 2019 (number 273484), in relation to the refinancing process and the voluntary insolvency petition, it is reported that:

1. The Company and its Insolvency Managers have received from funds managed by the entity Sandton Capital Partners, Llc (hereinafter, Sandton) a new binding offer for the purchase of certain assets and companies owned by ADVEO: Adveo France S.A.S., Adveo Belgium, NV and Adveo Netherlands BV for the sum of 5.5 million euros. The offer does not include the purchase of the shares of the Spanish, Portuguese, Italian and German subsidiaries (Adveo España, S.A.U., Adveo Global Services, S.L., Adveo Digital Systems Portugal Unipessoal Ltda., Adveo Italia Srl, Adveo Deutschland, GmbH), nor of Adveo itself.
2. The execution of the offer referred to in section 1 above is subject, inter alia, to the performance of the initial agreement signed on this date between Sandton and the institutions financing the Adveo Group for the exchange of the financial debt for the real estate assets of the Group. Thus, the aforementioned financial debt will be acquired by Sandton, which at the time of the purchase of the shares referred to in section 1 above, will waive the possibility to claim it from the companies of the Adveo Group that are not acquired. Furthermore, as a consequence of the above-mentioned exchange, the Financial Institutions will acquire, as a dation in payment, the real estate assets of the Adveo Group.
3. In addition, Sandton, on the one hand, and Adveo and its Insolvency Managers, on the other hand, have signed a bridging loan whereby Sandton will make available to ADVEO immediately, up to 5 million euros. Said loan will enable ADVEO and its French and Belgian subsidiaries to reinforce their liquidity.
4. At the same time, the Company and its Insolvency Managers have received a Purchase Offer relating to the assets of its business in Italy (Adveo Italia Srl) in the following terms:
 - The potential purchaser, GDN, S.p.A.
 - It would materialize as a purchase of a Production Unit which will allow all the jobs and commercial relations in that country to be maintained.
 - The price, subject to the conclusion of a confirmatory Due Diligence lasting no longer than two weeks, is three million euros, free of financial debt.

5. These two transactions (the sale of Adveo France S.A.S. and Adveo Belgium, NV to Sandton and of the Italian Production Unit to GDN), are subject to the authorization of the Mercantile Court which is hearing the insolvency proceedings of the companies of the Adveo Group, to which the Insolvency Managers will soon submit the appropriate request for judicial authorization. At the same time, a request will be made for the conclusion of the insolvency proceedings of Adveo France S.A.S. and of Adveo Belgium NV due to removal of their insolvency situation.

Madrid, February 25, 2019