

## Hecho relevante

### VENCIMIENTO DE WARRANTS EMITIDOS POR CAIXABANK, S.A.

La Entidad informa, en relación con las emisiones de warrants realizadas por CaixaBank, S.A. con fecha de vencimiento 15 de mayo de 2015 y en virtud de lo establecido en las Condiciones Finales de cada una de las emisiones vencidas, del Precio de Liquidación y el Importe de Liquidación.

CODIGO ISIN	CODIGO SIBE	Activo Subyacente	Tipo	Precio Ejercicio	Ratio	Precio Liquidación	Importe de Liquidación unitario	Importe Global a Liquidar
ES0640612R20	E5385	BBVA	CALL	9	0.5	9.071	0.0355	417.66
ES0640612R04	E5390	BBVA	PUT	7	0.5	9.071	0	0.00
ES0640612R95	E5396	IBE	PUT	5	0.5	6.196	0	0.00
ES0640612R79	E5399	IBE	CALL	6	0.5	6.196	0.098	0.00
ES0640612S11	E5403	ITX	CALL	24.5	0.5	28.655	2.0775	405.11
ES0640612S29	E5404	ITX	PUT	21.5	0.5	28.655	0	0.00
ES0640612U17	E5418	TEF	CALL	13.84	0.5057	12.995	0	0.00
ES0640612U66	E5419	TEF	PUT	11.86	0.5057	12.995	0	0.00
ES0640612U09	E5429	TEF	CALL	13.35	0.5057	12.995	0	0.00
ES0640612V73	E5435	IBEX	CALL	11000	0.001	11317.3	0.3173	0.00
ES0640612V40	E5437	IBEX	PUT	10000	0.001	11317.3	0	0.00
ES0640612W80	E6503	BBVA	CALL	9.5	0.5	9.071	0	0.00
ES0640612W49	E6504	BBVA	PUT	7.5	0.5	9.071	0	0.00
ES0640612X48	E6507	IBE	PUT	6.5	0.5	6.196	0.152	0.00
ES0640612X89	E6511	IBE	PUT	5.5	0.5	6.196	0	0.00
ES0640612Y62	E6520	ITX	PUT	24.5	0.5	28.655	0	0.00
ES0640612Y21	E6522	ITX	CALL	27.5	0.5	28.655	0.5775	2,095.75
ES0640612Y96	E6524	REP	CALL	16	0.5	17.9	0.95	0.00
ES0640612Z46	E6527	REP	CALL	17	0.5	17.9	0.45	11,250.45
ES0640612Y88	E6528	REP	PUT	15	0.5	17.9	0	0.00
ES0640612AB6	E6536	SAN	CALL	6.5	0.5	6.643	0.0715	0.00
ES0640612Z79	E6537	SAN	PUT	5.5	0.5	6.643	0	0.00
ES0640612Z87	E6539	SAN	CALL	7	0.5	6.643	0	0.00
ES0640612AE0	E6541	TEF	PUT	12.36	0.5057	12.995	0	0.00
ES0640612AK7	E6543	TEF	CALL	12.85	0.5057	12.995	0.0733	0.00
ES0640612AP6	E6549	IBEX	CALL	11250	0.001	11317.3	0.0673	0.00
ES0640612AN1	E6553	IBEX	PUT	9750	0.001	11317.3	0	0.00
ES0640612BC2	E7954	BBVA	CALL	9.75	0.5	9.071	0	0.00
ES0640612BK5	E7958	IBE	CALL	6.5	0.5	6.196	0	0.00
ES0640612BS8	E7962	ITX	CALL	28.5	0.5	28.655	0.0775	0.00

ES0640612CB2	E7967	REP	CALL	17.5	0.5	17.9	0.2	0.00
ES0640612CK3	E7972	SAN	CALL	7.5	0.5	6.643	0	0.00
ES0640612CR8	E7975	TEF	CALL	14.75	0.5	12.995	0	0.00
ES0640612CY4	E7979	IBEX	CALL	11500	0.001	11317.3	0	0.00
ES0640612BB4	E7983	BBVA	PUT	8	0.5	9.071	0	0.00
ES0640612BH1	E7989	IBE	PUT	5.25	0.5	6.196	0	0.00
ES0640612BQ2	E7995	ITX	PUT	27	0.5	28.655	0	0.00
ES0640612BY6	E7999	REP	PUT	15.5	0.5	17.9	0	0.00
ES0640612CE6	E8002	SAN	PUT	5	0.5	6.643	0	0.00
ES0640612CP2	E8007	TEF	PUT	12.25	0.5	12.995	0	0.00
ES0640612CV0	E8008	IBEX	PUT	10500	0.001	11317.3	0	0.00

Barcelona, a 19 de Mayo de 2015