

\* EADS uses **EBIT pre goodwill impairment and exceptionals** as a key indicator of its economic performance. The term "exceptionals" refers to such items as depreciation expenses of fair value adjustments relating to the EADS merger, the Airbus Combination and the formation of MBDA, as well as impairment charges thereon.

\*\* As the outcome of the A400M construction contract cannot be estimated reliably, EADS can currently not comply with all requirements to account for the contract under the estimate-at-completion accounting methodology. Consequently and in accordance with IAS 11 (Construction Contracts), EADS has suspended the application of estimate at completion methodology accounting ("milestone accounting") and has then recognised contract costs incurred to date as an expense directly in the income statement as well as corresponding revenues as far as such contract costs incurred are expected to be recoverable under the "early stage" method of accounting. The cost-at-completion provision was then updated only to cover additional losses under the contract which EADS was able to estimate reliably. (For more details refer to the "First Half-Year 2009 Financial Report").

EADS is a global leader in aerospace, defence and related services. In 2008, EADS generated revenues of € 43.3 billion and employed a workforce of about 118,000. The Group includes Airbus as the leading manufacturer of commercial and also tanker, transport and mission aircraft, Eurocopter as the world's largest helicopter supplier and EADS Astrium, the European leader in space programmes from Ariane to Galileo. The Defence & Security Division is a provider of comprehensive systems solutions and makes EADS the major partner in the Eurofighter consortium as well as a stakeholder in the missile systems provider MBDA.

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**Notes to the editors:**

**Live-Transmission EADS Analysts Conference Call on the Internet**

You may listen to the **Analysts Conference Call** today at 11.00 a.m. CET with EADS CEO Louis Gallois and EADS CFO Hans Peter Ring on the EADS website [www.eads.com](http://www.eads.com).

Please click on the banner located on the front page. A recording of the call will be available later on.

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**EADS – Half-Year Results (H1) 2009**  
(Amounts in Euro)

<b>EADS Group</b>	<b>H1 2009</b>	<b>H1 2008</b>	<b>% change</b>
<b>Revenues</b> , in millions	20,735	19,739	+2%
thereof defence, in millions	2,555	3,970	+15%
<b>EBITDA<sup>(1)</sup></b> , in millions	1,663	1,944	-14%
<b>EBIT<sup>(2)</sup></b> , in millions	880	1,158	-23%
<b>Research and Development expenses</b> , in millions	1,172	1,130	+4%
<b>Net Income<sup>(3)</sup></b> , in millions	378	403	-6%
<b>Earnings Per Share (EPS)<sup>(3)</sup></b>	0.47	0.50	-0.03 €
<b>Free Cash Flow (FCF)<sup>(4)</sup></b> , in millions	1,153	975	-
<b>Free Cash Flow before Customer Financing<sup>(4)</sup></b> , in millions	948	894	-
<b>Order Intake<sup>(5)</sup></b> , in millions	47,759	51,198	-66%

<b>EADS Group</b>	<b>30 June 2009</b>	<b>30 June 2008</b>	<b>% change</b>
<b>Order Book<sup>(5)</sup></b> , in millions	293,079	400,248	-2%
thereof defence, in millions	55,212	54,884	+1%
<b>Net Cash position</b> , in millions	8,406	9,193	-12%
<b>Employees</b>	112,661	118,349	-1%

For footnotes please refer to page 13.

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by Division	Revenue			EBIT <sup>(6)</sup>		
	H1 2009	H1 2008	Change	H1 2009	H1 2008	Change
(Amounts in millions of Euro)						
Airbus segment <sup>(6)</sup>	13,354	14,140	-1%	549	710	-27%
thereof Airbus Military	253	898	-5%	36	-20	-
Eurocopter	1,306	1,795	+6%	93	104	-5%
Astrium	2,494	1,701	+29%	99	88	+13%
Defence & Security	2,467	2,167 <sup>(8)</sup>	0%	143	134	+7%
Headquarters/ Consolidation	-498	-661	-	26	105	-
Other Businesses <sup>(7)</sup>	489	597	-20%	2	17	-88%
<b>Total</b>	<b>28,155</b>	<b>19,293</b>	<b>+47%</b>	<b>818</b>	<b>1,156</b>	<b>-30%</b>

by Division	Order Intake <sup>(8)</sup>			Order Book <sup>(9)</sup>		
	H1 2009	H1 2008	Change	30 June 2009	31 Dec. 2008	Change
(Amounts in millions of Euro)						
Airbus segment <sup>(6)</sup>	6,194	44,094	-86%	343,584	357,824	-4%
thereof Airbus Military	247	4,209	-94%	21,600	22,269	-3%
Eurocopter	2,252	2,933	-23%	14,165	13,824	+2%
Astrium	6,396	1,871	+242%	15,535	11,035	+41%
Defence & Security	2,346	2,383	-2%	16,748	17,032	-3%
Headquarters/ Consolidation	-303	-797	-	-942	-2,636	-
Other Businesses <sup>(7)</sup>	264	714	-49%	2,409	3,169	-33%
<b>Total</b>	<b>17,154</b>	<b>51,198</b>	<b>+56%</b>	<b>390,592</b>	<b>416,257</b>	<b>-6%</b>

For footnotes please refer to page 13.