BNY MELLON GLOBAL FUNDS, PLC

10 December 2012

RE: BNY Mellon Global Funds, plc (the "Company"); change to the Investment Manager of BNY Mellon Global High Yield Bond Fund (Eur) (the "Fund")

Dear Shareholder,

We refer to our letter of 1 October 2012, in which we advised you of a proposal to change the named investment manager of the Fund. We are now writing to you in your capacity as a Shareholder in the Fund to notify you of the change of investment manager, which is scheduled to take place on 2 January, 2013.

Standish Mellon Asset Management Company LLC ("Standish"), who currently acts as investment manager to the Fund, will be replaced as Investment Manager by Alcentra NY, LLC ("Alcentra").

The Standish Global High Yield investment team currently manages the assets of the Fund. As set out in our previous letter, the Standish Global High Yield investment team will be combined with the investment team of Alcentra in order to more closely align their sub-investment grade debt capabilities. The Alcentra investment management team will continue to use Standish's existing systems and operation infrastructure and will continue to manage the high yield portion of the Standish multi-sector mandates as dual employees of both Alcentra and Standish.

The Fund's investment objectives and policies will not change as a result of this appointment, and there are no other changes being made in relation to this Fund. Shareholder approval of the change is not required, and you need take no action as a result of this letter.

We will issue a revised Supplement for the Fund on 2 January, 2013 to reflect this change. The appointment of Alcentra is subject to the approval of the Central Bank of Ireland which has already confirmed, pursuant to our recent application, that it has no objection in relation to Alcentra acting as an investment manager to an Irish collective investment scheme.

Copies of the revised Prospectus Supplement, the Key Investor Information Document (KIID), and the latest annual and semi-annual reports will be available from the offices of the Fund's administrator at BNY Mellon Fund Services (Ireland) Limited, Guild House, Guild Street, IFSC, Dublin 1, Ireland,

If you have any questions regarding this change, please contact our administration centre on +353 1 448 5036 or your usual client services contact. For information and updates on our fund range, please visit our website on www.bnymellonam.com. Alternatively, please contact your financial adviser.

Yours faithfully,

Greg Brisk

Greg Brisk Director **BNY Mellon Global Funds, plc**

> Directors: Enrico Floridi (Italian), Greg Brisk (U.K), Michael Meagher (Irish), David Dillon (Irish) 33 Sir John Rogerson's Quay, Dublin 2, Ireland

BNY Mellon Global Funds, plc is an umbrella type investment company with variable capital and segregated liability between subfunds incorporated under the Companies Acts 1963 to 2012 and registered with the Registrar of Companies. Registered Number