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**MELIÁ HOTELS INTERNATIONAL, S.A.**, in compliance with article 82 of the Spanish Law on the Securities Market, notifies the Spanish Securities and Exchange Commission of the following:

### RELEVANT FACT

Following the Relevant Fact with registry number 192,688, published today, regarding MELIÁ HOTELS INTERNATIONAL, S.A.'s offering (the "**Company**") of convertible and/or exchangeable notes (the "**Notes**" and the "**Issue**"), upon the delegation of powers by the Board of Directors, following completion of the accelerated bookbuilding process conducted by UBS Limited (the "**Underwriter**"), the Managing Director Mr. Gabriel Escarrer Jaume has determined, by agreement with the Underwriter, the issue price of the Issue which remained pending to be determined in compliance with the resolution adopted yesterday by the Board of Directors.

Therefore, the final Terms and Conditions of the Issue are the following:

- (a) The amount of the Issue is FIFTY MILLION EUROS (€50,000,000) with a maturity on 4 April 2018.
- (b) The Notes shall be convertible and/or exchangeable into (i) ordinary existing shares and/or newly issued shares of the Company, (ii) cash, or (iii) a combination of cash and/or existing ordinary shares and/or newly issued shares of the Company, at the choice of the Issuer.
- (c) The issue price is 109.5% of the principal amount of the Notes, plus interest accrued from (and including) 4 July 2013 to (and excluding) 25 September 2013 (the "**Closing Date**"). The accrued interest per Note from (and including) 4 July 2013 to (and excluding) the Closing Date is €1,014.95.
- (d) The Notes shall earn an annual fixed interest, quarterly payable, of 4.50%.
- (e) The initial conversion price of the Notes is of €7.3180 per share of the Company.

The subscription and disbursement of the Notes shall take place at the Closing Date, initially expected for 25 September 2013, as long as the conditions of the Subscription Agreement are complied with.

Finally, pursuant to the report issued by an independent financial advisor, the Issue does not trigger any adjustment to the conversion prices of (i) the Senior Unsecured Convertible Notes of a total amount of €200,000,000 at 5.00 per cent, issued in 2009 and maturing in December 2014 nor (ii) the Senior Unsecured Convertible Notes of a total amount of €200,000,000 at 4.50 per cent, issued in 2013 and maturing in April 2018.

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In Palma de Mallorca, 10 September 2013

Gabriel Escarrer Jaume

Managing Director of Meliá Hotels International, S.A.

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