



SIGNIFICANT EVENT

Saeta Yield, S.A. announces that its Board of Directors has agreed, on a meeting held yesterday, to distribute its first quarterly dividend of 2016, charged to the share premium, amounting EUR 0.1762 for each existing and outstanding share (and equivalent to a total amount of EUR 14.37 m). This dividend payment is adopted by exercising the powers conferred by the General Shareholders' Meeting held on January 27, 2015.

This dividend will be paid on June 1, 2016. The last trading day will be May 26, the ex-dividend date will be May 27 and the record date will be May 31.

This amount of EUR 0.1762 per share has been prorated according to the acquisition date of Extresol 2 and Extresol 3, last March 22, 2016, which contribute to accrue a new dividend of EUR 61.4 m. Consequently, the aforementioned figure is obtained prorating the old dividend of Saeta Yield of EUR 57 m for 81 out of 91 days in the quarter and the new dividend of EUR 61.4 m the remaining 10 days.

Madrid, May 12, 2016

José Luis Martínez Dalmau

Saeta Yield, S.A.