

**COMISIÓN NACIONAL DEL MERCADO DE VALORES**

C/ Edison, nº 4  
28006 – Madrid

Madrid, March 28, 2019

**QUABIT INMOBILIARIA, S.A.** (“**Quabit**” or the “**Company**”), in compliance with what is established in article 228 of the restated text of the Spanish Stock Market Law (*Ley del Mercado de Valores*) enacted by Royal Legislative Decree 4/2015, of October 23, makes public the following:

**RELEVANT EVENT**

QUABIT INMOBILIARIA, S.A. communicates that, through its subsidiary QUABIT FINANCE, S.A. it has set the terms and conditions of a simple unsubordinated bond issue for an amount of twenty million euros (€ 20,000,000.-) that will be backed by the personal guarantee of QUABIT INMOBILIARIA, S.A. and certain *in rem* guarantees.

The bonds, which shall be issued under par (99%), will have a four-year maturity and an annual coupon of 8.25%. The issuer will request admission of the bonds to negotiation in the Open Market (*Freiverkehr*) of the Frankfurt Stock Exchange -non regulated market-, in the Quotation Board segment.

The issuer has relied on Mirabaud Securities Limited, Spanish Branch, and Arcano Valores, A.V., S.A.U. as global coordinators for the bond issue.

The funds shall be used for the financing of new developments. This deal represents another step in the Company’s strategy to diversify its sources of financing and continue its growth path.

Sincerely,

---

**Miguel Ángel Melero Bowen**  
**Secretary of the Board of Directors**  
**QUABIT INMOBILIARIA, S.A.**

*This document does not constitute a prospectus or an offer, nor a request for an offer to buy, sell or subscribe any security, issued or to be issued, by QUABIT FINANCE, S.A.U. or QUABIT INMOBILIARIA, S.A. No offering of securities shall be made in any jurisdiction in which such offering is not made in accordance with applicable legislation. In relation to the issue, QUABIT FINANCE, S.A. has registered with the Frankfurt Stock Exchange the Terms and Conditions of the issue. The investors shall read the Terms and Conditions, as well as the rest of the documents that QUABIT FINANCE, S.A. has filed with the Frankfurt Stock Exchange in order to obtain more complete information about QUABIT INMOBILIARIA, S.A., QUABIT FINANCE, S.A.U. or the issue.*