



Adenda "Notas Estructuradas Serie 101"

Madrid, 12 de Junio de 2017

Muy Señores Nuestros:

Se hace constar las siguientes modificaciones al documento de FINAL TERMS que remitimos por el trámite EEA el 2 de Junio de 2017, inscrito en el Registro Oficial de Anotaciones en Cuenta con fecha 2 de Junio de 2017 con número de registro 14848.

Dichas modificaciones son las detalladas a continuación:

1. Parte B Punto 5. "Performance of Reference Entity, Explanation of Effect on Value of Investment, Associated Risks and Other Information concerning the Underlying"

En el último párrafo se completa el término definido Adjusted Credit Outstanding Nominal Amount (en lugar de Adjusted Credit Outstanding Amount)

2. Parte B Punto 8.

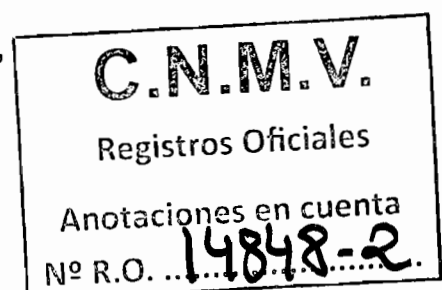
Se completan los párrafos de este apartado conforme está previsto en el modelo de Final Terms del folleto de base registrado

The Dealer has acknowledged and agreed, and any Financial Intermediary will be required by the Dealer to acknowledge and agree, that for the purpose of offer(s) of the Notes, the Issuer has passported the Base Prospectus in each of the Public Offer Jurisdictions and will not passport the Base Prospectus into any other European Economic Area Member State; accordingly, the Notes may only be publicly offered in Public Offer Jurisdictions or offered to Qualified Investors (as defined in the Prospectus Directive) in any other European Economic Area Member States and that all offers of Notes by it will be made only in accordance with the selling restrictions set forth in the Prospectus and the provisions of these Final Terms and in compliance with all applicable laws and regulations.

Financial intermediaries seeking to rely on the Base Prospectus and any Final Terms to resell or place Notes as permitted by article 3.2 of the 2010 PD Amending Directive must obtain prior written consent from the Issuer and the Guarantor; nothing herein is to be understood as a waiver of such requirement for prior written consent.

3. Punto C1 de Resumen "Description of Notes/ISIN"

Se modifica el Series Number de 97 a 101



4. Punto C9 de Resumen Payment Features:

Se Corrigen los paréntesis del párrafo que empieza "If a Credit Event..."

If a Credit Event as being set out in the Physical Settlement Matrix, occurs in respect of the Reference Entities (being those comprising the Markit iTraxx® Itraxx Europe Series 27 Index version 1 (Annex Date 16 March 2017)) on the Trade Date or successor(s), the Calculation Agent may determine that a Credit Event has occurred.

Se incluye el último párrafo conforme al suplemento del ultimo folleto base registrado el 06/06/17

Meetings of Noteholders to consider matters affecting their interests shall be convened by the Issuer after requirement in writing by Noteholders not less than 10 per cent. of the nominal amount of the Notes for the time being outstanding.

5. Punto C10 de Resumen "Derivative component in the interest payments"

En el segundo párrafo se completa el término definido Adjusted Credit Outstanding Nominal Amount (en lugar de Adjusted Credit Outstanding Amount)

Adjunto remitimos el documento Final Terms, con dichas modificaciones.

Quedando a su disposición para cualquier aclaración que necesiten.

Atentamente,

Christian Mortensen
En representación del Emisor y el Garante