

Relevant Fact

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COMISION NACIONAL DEL MERCADO DE VALORES (CNMV)

In compliance with article 82 of the Spanish Securities Markets Law, ABERTIS INFRAESTRUCTURAS, S.A. ("**abertis**" or the "**Company**"), hereby notifies the Spanish National Securities Market Commission of the following

RELEVANT FACT

abertis has acquired from the investment funds managed by Goldman Sachs, GS Global Infrastructure Partners II and GS International Infrastructure Partners II, a 6% stake in Autopistas Metropolitanas de Puerto Rico, LLC (**Metropistas**) for an amount of 43.6 million USD (32.2 million Euro). As a result, **abertis** has reached a 51% stake, which will henceforth be fully consolidated. Metropistas' expected contribution to **abertis** in terms of revenue and EBITDA during 2014 is around €85 million and €50 million respectively.

PR-22 and PR-5 toll roads total 87 km. PR-22 (83 km) connects the capital (San Juan) with the city of Arecibo and it is the busiest toll-road in Puerto Rico. PR-5, which opened in 2006, is a 4-km extension of the PR-22 running through the San Juan metropolitan area.

abertis' acquisition of a majority participation in Metropistas denotes its compromise to the company and to continuing to drive operational efficiency and innovation, and stresses the strategic importance that Puerto Rico has in its goals to continue to deliver world-class projects.

Through this transaction, **abertis** reinforces its roll of industrial operator and its strategy to focus on its core businesses.

Barcelona, 4 February 2014