

**Relevant Fact**

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**SPANISH NATIONAL SECURITIES MARKET COMMISSION (CNMV)**

In compliance with article 82 of the Spanish Markets Securities Law, ABERTIS INFRAESTRUCTURAS, S.A. (**abertis** or the Company), hereby notifies the Spanish National Securities Market Commission of the following

**RELEVANT FACT**

**abertis** announces that, in order to settle the public tender offer over the shares in Arteris S.A. (Arteris and the OPA, respectively), **abertis** and Brookfield Aylesbury S.à.r.l. (Aylesbury) have used the **abertis** share lending agreements previously executed by each of them with Criteria Caixaholding, S.A. (Criteria). As a result, as of 10 September 2013:

- **abertis** increased in 4,122,550 its number of treasury shares up to 7,658,861 **abertis** shares, and
- Aylesbury increased in 18,519,282 its **abertis** shareholding up to 27,846,624 **abertis** shares.

On 11 September 2013, **abertis** and Aylesbury lent to Partícipes en Brasil, S.L. (Partícipes) an aggregate of 12,570,478 **abertis** shares (6,410,944 by **abertis** and 6,159,534 by Aylesbury) (the Partícipes Loan). After the execution of the Partícipes Loan, Aylesbury assigned its contractual position as lender to Brookfield Brazil Motorways Holdings SRL, shareholder of Partícipes. Following that, the shareholders of Partícipes resolved to increase the share capital of Partícipes by setting off the due credit rights under the Partícipes Loan.

Pursuant to these transactions, Partícipes and Aylesbury reached the number of **abertis** shares required to settle the OPA.

Following the share capital increase of 11 September referred to above and other acquisitions of shares performed until that date, **abertis** left in a short position equivalent to 2,874,633 **abertis** shares representing 0.3528% of its share capital. Aylesbury left in a short position equivalent to 16,908,570 **abertis** shares representing 2.075% of its share capital derived from the delivery of the **abertis** shares to the minority shareholders of Arteris accepting the OPA.

As a result of the above, **abertis** and Aylesbury regularize their short positions by submitting to the CNMV the corresponding standard forms, which, as of today, may be summarised as follows: up to 1,562,893 **abertis** shares representing 0.1918% of its share capital for **abertis**; and up to 12,786,958 **abertis** shares representing 1.569% of the share capital of **abertis** for Aylesbury.

Barcelona, 3 October 2013