

[ENGLISH TRANSLATION FOR INFORMATION PURPOSES ONLY]

To the Spanish Securities Market Commission

Madrid, September 10, 2014

AFF 13.14

Placement of shares of Amadeus IT Holding, S.A.

Dear Sirs,

In accordance with the provisions of Article 82 of the Securities Market Act 24/1988, we hereby give notice about the transfer by means of a sale and purchase by Air France Finance, *société par actions simplifiée* (“**Air France Finance**”) in favor of the French company Société Générale, S.A. of 4,475,819 shares of Amadeus IT Holding, S.A. (the “**Shares**” and “**Amadeus**”, respectively), representing approximately 1% of the share capital of the latter, for a sale price of Euro 28 per share and for a total amount of Euro 125,322,932.

As a result of the transaction, Air France Finance will hold 4.4% of the voting rights in Amadeus. Air France Finance has agreed not to sell or otherwise transfer shares of Amadeus, other than the Shares, for a period of 30 calendar days following the closing of the sale, subject to certain exceptions.

Regarding the foregoing, Société Générale, S.A. has carried out the placement of the Shares among qualified investors for the same abovementioned price.

Sincerely,

[•] *Narc VERSPYCK*
President

IMPORTANT INFORMATION

This document is not for distribution or publication, directly or indirectly, in the United States, Canada, Australia or Japan or in any other jurisdiction in which the offer to which this refers could constitute a breach of law, nor in any jurisdiction in which approval or registration of the offer is required. This announcement is not an offer of securities for sale.

With respect to the member states of the European Economic Area (the “**Member States**”) which have implemented the Prospectus Directive (2003/71/CE), no action has been undertaken or will be undertaken to make an offer to the public of securities requiring the publication of a prospectus in one or the other Member State, with the exception of an offer of securities to the public in that relevant Member State, pursuant to an exemption under the Prospectus Directive.

The offer of the abovementioned shares has not been and will not be registered under the US Securities Act of 1933 or with the supervisory authority of any other state or jurisdiction of the United States or under the securities laws of Canada, Australia or Japan. Consequently, subject to certain exceptions, the shares may not be offered or sold in the United States, Canada, Australia or Japan or any other jurisdiction in which their sale would constitute a breach of the law of that jurisdiction, or for the account or benefit of any person in the United States, Canada, Australia or Japan.

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To the Spanish Securities Market Commission

Madrid, September 10, 2014

**Settlement of a hedging transaction
over certain stake in Amadeus**

Dear Sirs,

In accordance with the provisions of Article 82 of the Securities Market Act 24/1988, we hereby give notice that today it has been produced the settlement of the derivative transaction (*collar*) that Air France-KLM entered into in 2012 with Société Générale, S.A. over 12,000,000 shares of Amadeus IT Holding, S.A. (“**Amadeus**”), representing 2.68% of its share capital. The transaction was a risk management exercise that allowed Air France-KLM to protect the value of its Amadeus shares.

Settlement of the derivative was partly settled in shares of Amadeus.

Narc VERSPYCK
President