

TO THE NATIONAL SECURITIES MARKET COMMISSION

MERLIN Properties, SOCIMI, S.A. (“MERLIN”), in compliance with article 228 of the revised Securities Market Law approved by Legislative Royal Decree 4/2015, of October 23, notifies the following

RELEVANT INFORMATION

The Board of Directors of MERLIN, at a meeting held today, has adopted, among others, the resolution to call the Annual Shareholders’ Meeting of the Company, to be held on April 5 and 6, 2016, on first and second call, respectively. The call notice for the Shareholders’ Meeting will be published in the coming days, on the terms provided for in the applicable legislation.

Madrid, February 26, 2016.

Merlin Properties SOCIMI, S.A.