



TO THE COMISION NACIONAL DE MERCADOS DE VALORES

AENA, S.A. (“AENA”), in compliance with Section 228 of Legislative Royal Decree 4/2015, of 23 October, enacting the consolidated text of the Securities Market Law, reports the following:

PRICE SENSITIVE INFORMATION

The meeting of the Board of Directors of AENA held today has among other things decided to call the General Shareholder’s Meeting of the Company for 28 June or 29 June, on first and second call respectively, with the agenda attached here to as a Schedule. The notice of the General Shareholder’s Meeting will be published in the coming days in the terms established in the applicable regulations.

Madrid, 24 May 2016.

AENA, S.A.

Schedule

AGENDA OF THE GENERAL SHAREHOLDER'S MEETING TO BE HELD ON 28 AND 29 JUNE 2016 AT 12 NOON ON FIRST AND SECOND CALL RESPECTIVELY.

- First.** Examination and approval, if applicable, of the individual financial statements (balance sheet, income statement, statement of changes in equity, cash flow statement and notes) and individual directors' report of the Company for the fiscal year ended 31 December 2015.
- Second.** Examination and approval, if applicable, of the consolidated financial statements (balance sheet, income statement, statement of changes in equity, cash flow statement and notes) and the consolidated directors' report of the Company and its subsidiaries for the fiscal year ended 31 December 2015.
- Third.** Examination and approval, if applicable, of the proposed allocation of earnings of the Company for the fiscal year ended 31 December 2015.
- Fourth.** Examination and approval, if applicable, of the corporate management for the fiscal year ended 31 December 2015.
- Fifth.** Appointment of the external auditor for the fiscal years 2017, 2018 and 2019.
- Sixth.** Amendment of the following articles of the Company Bylaws to adapt them to new legislation passed in 2015 amending the Corporate Enterprises Law.
- 6.1 Article 3 concerning nationality and registered office.
- 6.2 Article 15 concerning the summoning of the General Meeting of Shareholders.
- 6.3 Article 43 concerning the Audit Committee
- Seventh.** Amendment of Article 10 of the Regulation of the General Meeting of Shareholders concerning the summoning of the General Meeting of Shareholders to adapt it to new legislation passed in 2015 amending the Corporate Enterprises Law.
- Eighth.** Advisory vote of the Annual Report on Directors' Remuneration for the fiscal year 2015.
- Ninth.** Delegation of powers to the Board of Directors to formalise and execute all resolutions adopted by the General Meeting of Shareholders, as well as to sub-delegate the powers conferred on it by the Meeting, and to record such resolutions in a notarial instrument and interpret, cure a defect in, complement, develop and register them.