



PROSEGUR COMPAÑÍA DE SEGURIDAD, S.A.

REGULATORY ANNOUNCEMENT

Madrid, 1 February 2018

PROSEGUR COMPAÑÍA DE SEGURIDAD, S.A. (“**PROSEGUR**”) hereby announces that on the date hereof it has established the terms of an issue of notes in the euromarket with a total nominal amount of seven hundred million euros (€700,000,000) with the maturity date of 8 February 2023 (the "**Notes**" and the "**Issue**", respectively).

The Notes will be issued at a price of 99.560% of their nominal amount and will accrue an annual coupon of 1.000% payable annually in arrears. The closing of the Issue is expected to occur on 8 February 2018, subject to compliance with conditions which are standard for an issue of this kind. An application will be made for the Notes to be admitted to trading on the regulated market of the Irish Stock Exchange.

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This announcement is neither an offer to sell nor a solicitation of an offer to buy any of the securities referred to herein and shall not constitute an offer, solicitation or sale in any jurisdiction in which such offer, solicitation or sale is unlawful including, but not limited to, the United States of America, Australia, Canada and Japan.

*The securities mentioned herein have not been and will not be registered under the United States Securities Act of 1933 (the "**US Securities Act**"), as amended at any given time, or under any state securities laws, and cannot be offered or sold in the United States of America except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act and in compliance with any state securities laws.*