



SIGNIFICANT EVENT

Saeta Yield, S.A. announces that its Board of Directors has agreed, on a meeting held yesterday, to pay the shareholder distribution corresponding to the fourth quarter of 2017, charged to the share premium, amounting EUR 0.1967 for each existing and outstanding share (and equivalent to a total approximate amount of EUR 16.0 m). This payment is adopted by exercising the powers conferred by the General Shareholders' Meeting held on June 21, 2017.

This payment will be made effective on February 28, 2018. The *last trading day* will be February 23, the *ex-dividend* date will be February 26 and the *record date* will be February 27.

Madrid, January 19, 2018

José Luis Martínez Dalmau
Saeta Yield, S.A.