

MELIÁ HOTELS INTERNATIONAL S.A. (the “Company”), in compliance with article 82 of the Securities Markets Act, communicates the following:

SIGNIFICANT EVENT

Further to Significant Events communicated on December 5, 18 and 30, 2014 with register numbers 215085, 215682 and 216657 respectively, in relation to the Issue of Convertible/Exchangeable Notes of Sol Meliá, S.A., 2009, of €200,000,000 (ISIN Code: XS0469533631) and due December 2014 (the “Issue”), the Company informs that as of today the Spanish Securities Markets Commission has verified the fulfillment of the requisites for admission of the 14,276,271 newly-issued ordinary shares, worth €0.20 of nominal value each one of them, of the same class and series as the Company’s shares currently in trade and represented through account entries, issued to attend partially the conversion of the referred to Issue.

Having equally obtained the approval of the Spanish Stock Exchanges Rector Companies for the admission to trading, it is foreseen that as of tomorrow, January 14, 2015, the new shares are effectively traded in the Madrid, Barcelona, Bilbao and Valencia Stock Exchanges, as well as through the “Sistema de Interconexión Bursátil (Mercado Continuo)”.

In Palma de Mallorca, on January 13, 2015

Gabriel Escarrer Jaume
Managing Director
Meliá Hotels International, S.A.