

*English translation for information purposes only. In the event of discrepancies between English and Spanish version, the Spanish version shall prevail.*



Pursuant to the Consolidated Text of the Spanish Securities Market Act (*Texto Refundido de la Ley del Mercado de Valores*), FERROVIAL, S.A. (the Company or FERROVIAL) communicates the following:

We refer to our communication sent on 7 November 2017 (registration number 258,318), in which the Company announced that Ferrovial Netherlands B.V., a subsidiary of the Company, had completed the pricing of the issue of Undated 5.5 Year Non-Call Deeply Subordinated Guaranteed Fixed Rate Reset Securities (the Securities), guaranteed on a subordinated basis by Ferrovial, amounting to 500 million euro (€500,000,000).

Such communication also contained the information regarding the issue price and the interest rates that the Securities will bear, as well as the possibility to defer the payments and redeem the Securities, in accordance with the terms and conditions of the Securities.

Further of the above information, the Company communicates that today, on 14 November 2017, the Securities have been fully subscribed and paid up by the investors and have been admitted to listing and trading on the regulated market of the Irish Stock Exchange.

Madrid, 14 November 2017

Santiago Ortiz Vaamonde

Secretary of the Board of Directors of FERROVIAL, S.A.

### **IMPORTANT INFORMATION**

The information contained in this document does not constitute nor does it form part of an offer of sale, or a request for an offer of purchase, for securities in the United States of America, Canada, Australia or Japan. The securities mentioned herein have not been, nor will be, registered in accordance with the U.S. Securities Act of 1933 and its amendments (the Securities Act), and may not be offered or sold in the United States of America without prior registration in the United States of America or an exemption from registration, in accordance with the Securities Act. The securities described herein will not be the object of a public offering in the United States of America. No money, securities or any other compensation of any type is being solicited by virtue of this document and, in the event that any of these were sent in response to the information contained herein, it would not be accepted.