



**OUTCOME OF THE TAKEOVER BID FOR SAETA YIELD, S.A.
LAUNCHED BY TERP SPANISH HOLDCO, S.L.U. (SPECIAL
PURPOSE VEHICLE OF BROOKFIELD GROUP)**

Thursday, 7 June 2018

In accordance with the second paragraph of article 36 of Royal Decree 1066/2007 of 27 July, on takeover bids, the Spanish Securities Market Commission informs that the takeover bid launched by Terp Spanish HoldCo, S.L.U. for the 100% of Saeta Yield, S.A.'s share capital, has been accepted by 77,730,313 shares, representing 95.28% of the shares to which the bid was addressed to and of the share capital of the offeree company.

Consequently, the bid has had a positive outcome, since the number of shares included in the acceptance declarations exceeded the minimum limit set by the offeror for its validity (minimum limit = 39,337,270 shares) and the other conditions established have been met.

Such outcome shall be published in the quotation bulletins of the stock exchanges corresponding to the trading session of 8 June 2018.

The previous paragraphs are a translation of the original relevant event in Spanish for information purposes only.