

Multimedia Ad Sales

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Agenda



I. Advertising Market

II. Advertisers' Needs

III. Response: ATRES advertising

IV. New challenges

Advertising Market





Advertiser

Media

Consumer

More products

More complex

- New media Internet Free Press Digital-Local-Cable TV
- More competition per medium



- Difficult to impact
- Very demanding
- Receives millions of impacts







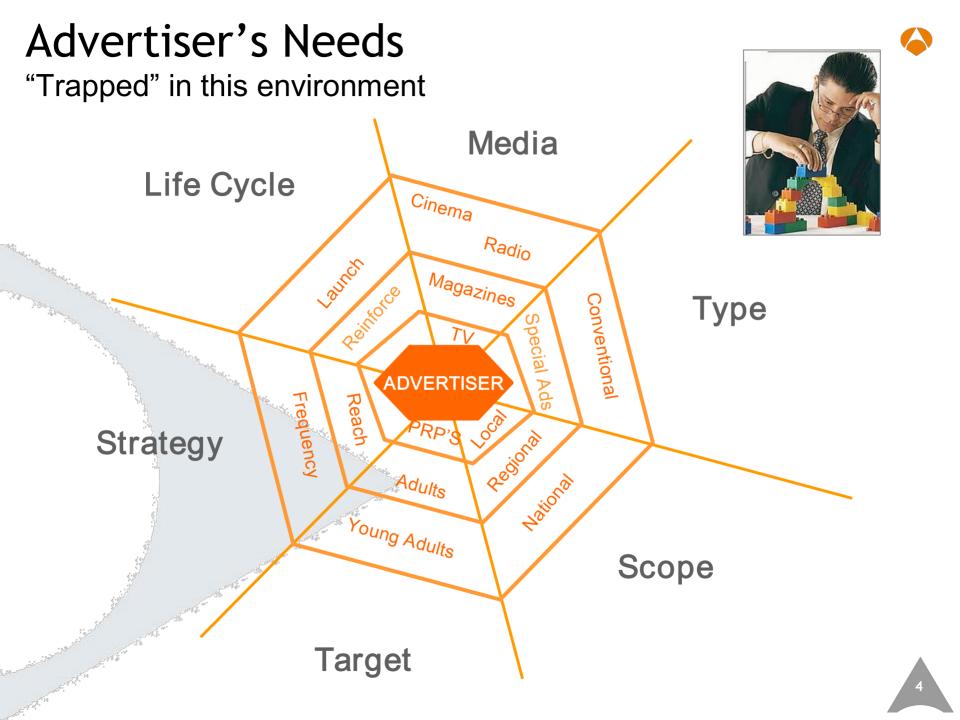














Foundation of ATRES advertising

Enjoy your success in comfort



- Prepared for any situation
- Advertising Consultancy



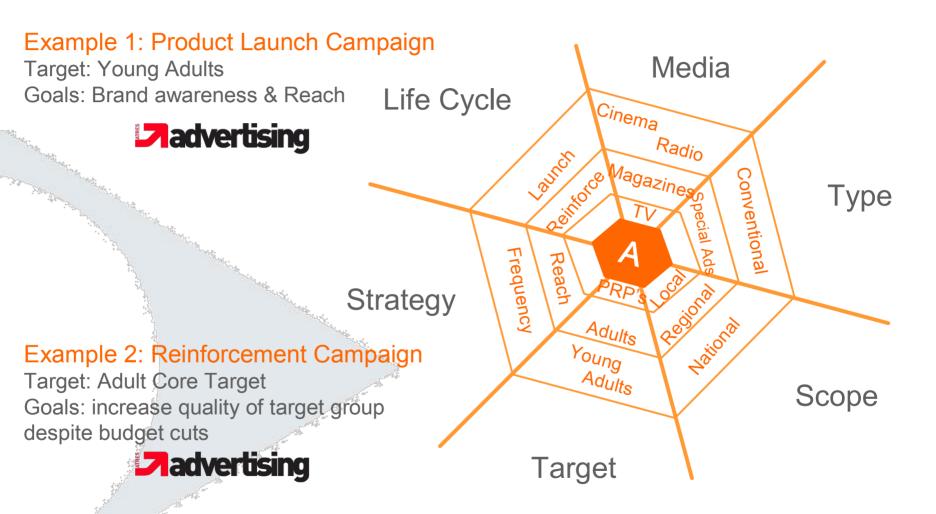




Grupo Antena 3 founds ATRES advertising, multimedia advertising Sales House



Satisfy all advertiser's needs





Creation of a Multimedia Group. Benefits









- Each media platform contributes its specific benefits
- Each media platform contributes its own targets and profiles
- "One face" sales concept
- Integration of sources and resources
- Allows us to offer best communication solution





Creation of a Multimedia Group. Media Platform











BENEFITS

Reach
Low CPT
Awareness

Frequency

Low CPT

Geographic Segmentation

Quality

Awareness

Brand Image

TARGETS

Adults
PRP's
Family Target

Ind. 25-54 H-

MH-MM

Men

Young Adults

Indiv. <44

Urban

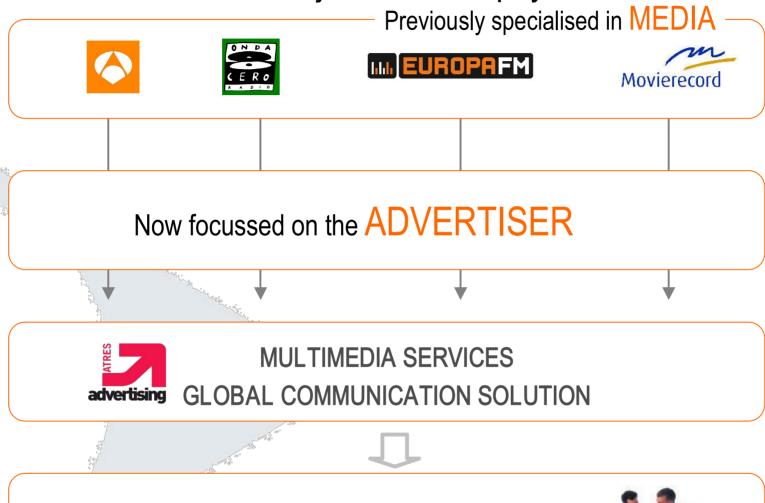
Young Adults

Indiv. <44

Urban



Functional Structure. Project's Philosophy

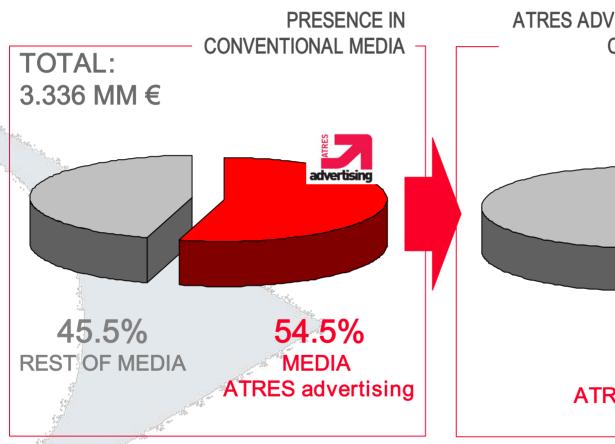


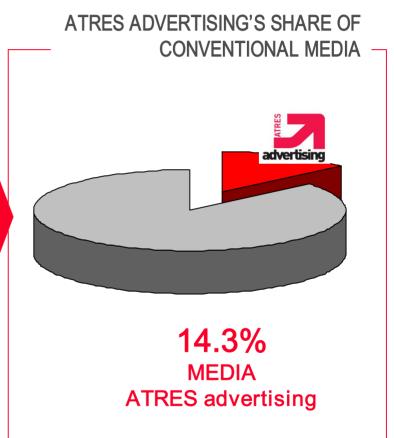
MULTIMEDIA Executive





Presence in advertising market

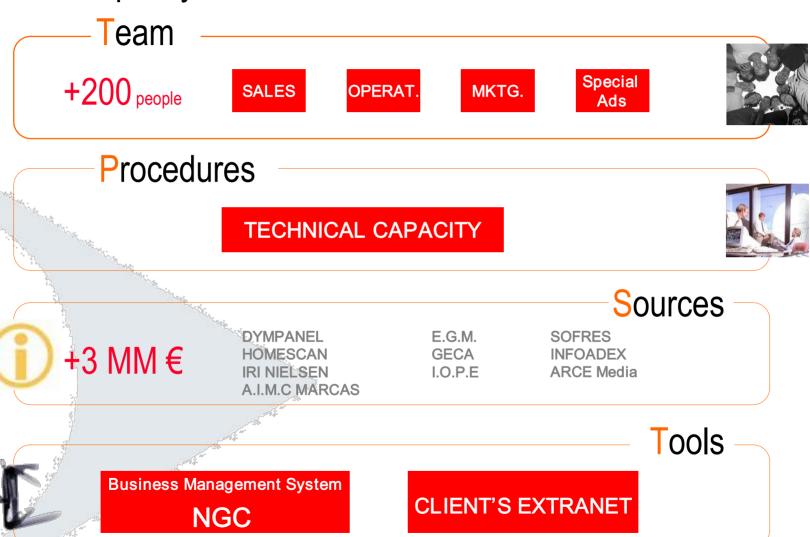




SOURCE: Infoadex 1ST Half '05



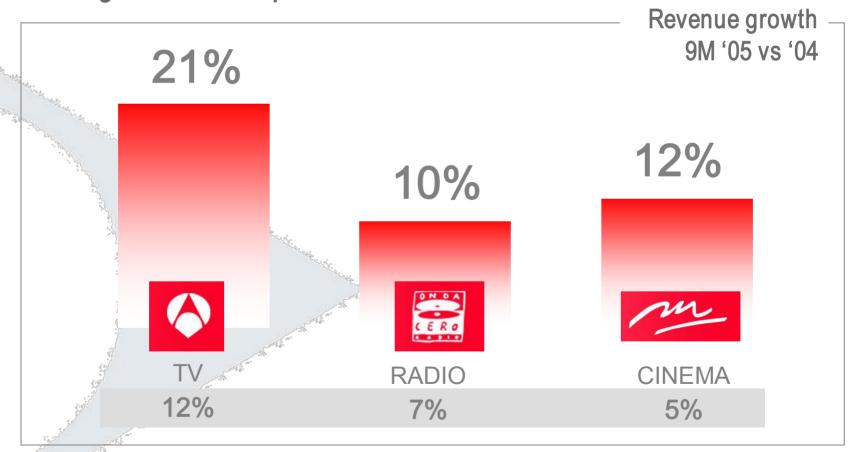
Technical capacity and economies of scale





Revenue Performance

→ ATRES advertising makes its media platforms grow above the average of their respective markets

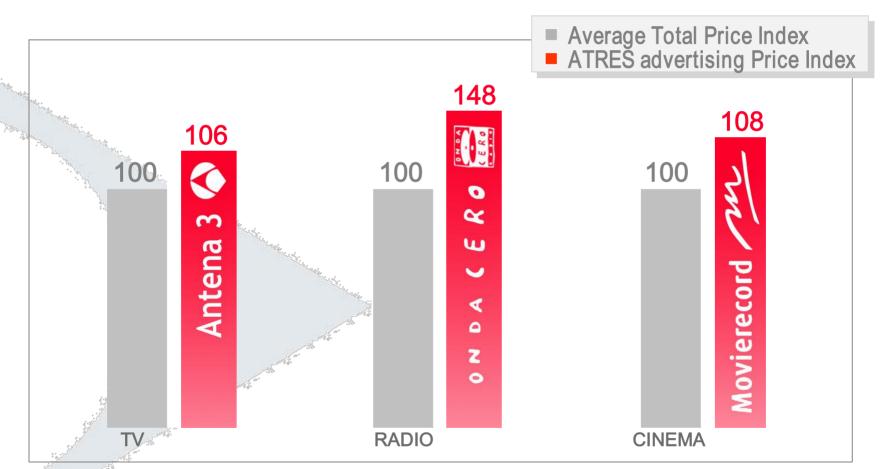


Source: Company Data + MKTG Forecast. ATRES advertising



Revenue Performance

→ ATRES advertising sells products with a high market value

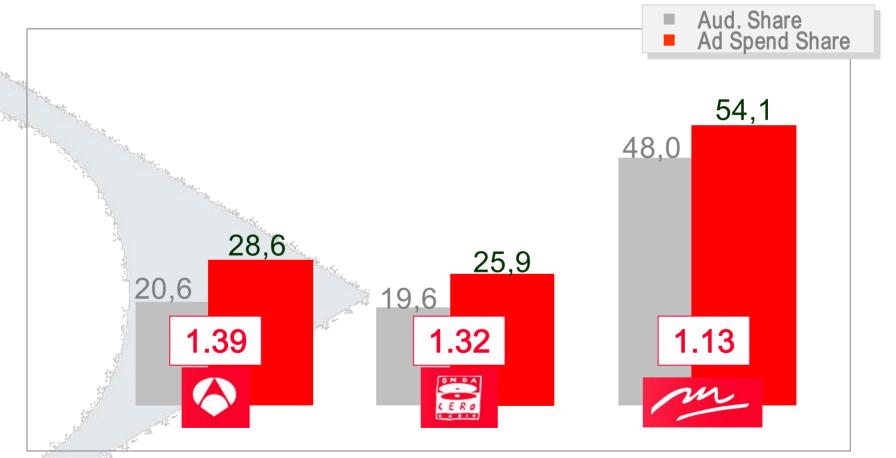


Source: EGM 2nd wave '05, Sofres 2004 Adults. Infoadex



Power Ratios

→ ATRES advertising obtains an effectiveness greater than 1 in all media



Source: Infoadex + TNS + EGM

1st Half '05

TV AUDIENCE: Adults

RADIO AUDIENCE : Indiv. 14+ 2ND Acum.05



New Clients/Multimedia Clients

2004



2005

85 Advertisers

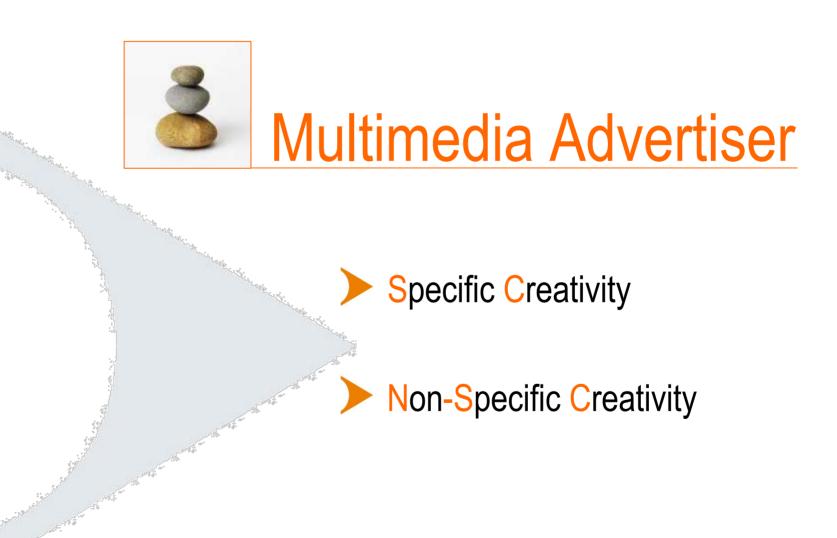
went from Television to Radio

+300 Advertisers

Multimedia



Multimedia Clients





Specific Creativity. Orbit Example (Mayo Galáctico)

- Conventional Advertising
- "El Peliculón" Tele-promotions
 Integrated with Star Wars
- Cinema Tele-promotions
 Integrated with Star Wars
- Sponsorship "Cinematrix"-Simpsons Saga Star Wars
- Europe FM and "Gomaespuma" Sponsorship Spot Creatively linked to Star Wars



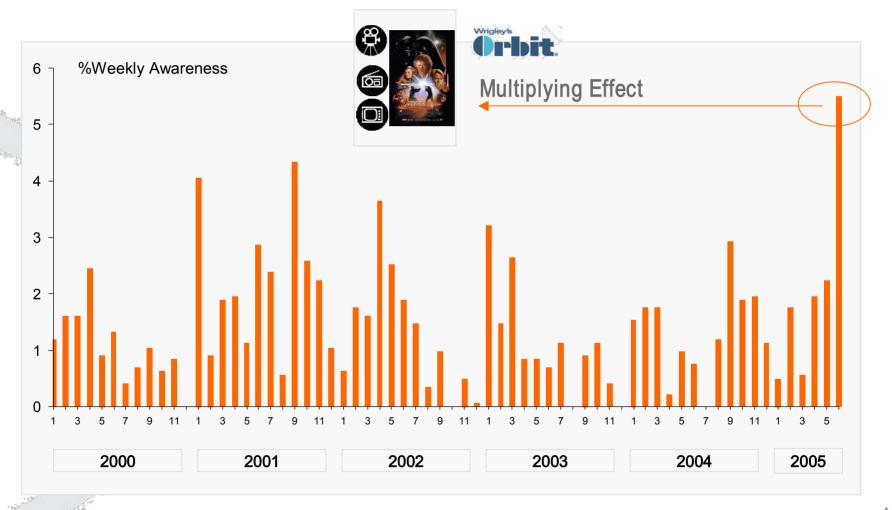






Specific Creativity. Orbit Example (Mayo Galáctico)

Orbit reaches new brand awareness record for ALL MEDIA



Source: IOPE. Ind.<55

chwennes



Non-Specific Creativity. Schweppes Example

Opening its "Tonic" product to a new younger audience

Therefore, it's going to use the integrated image in all media



It proposes a MULTIMEDIA CAMPAIGN through all its media platforms:





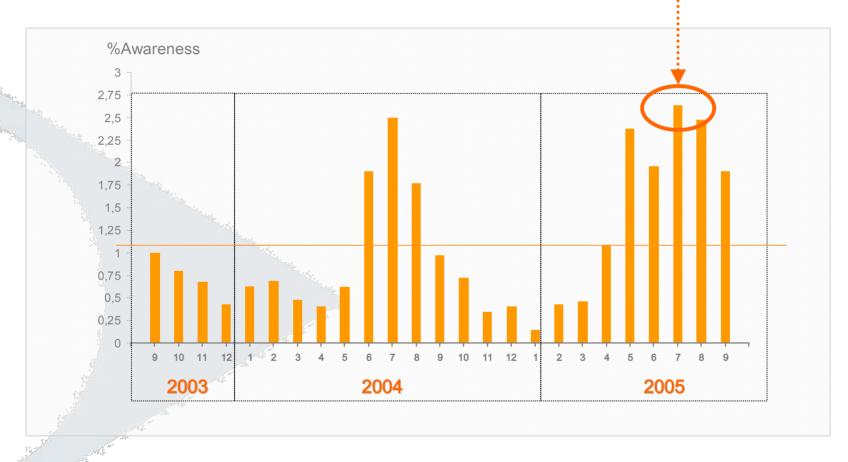






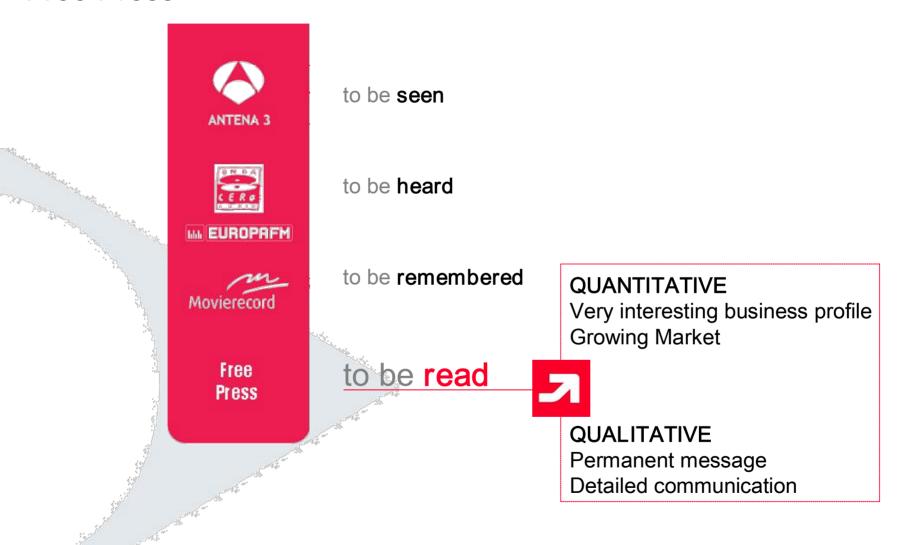
Non-Specific Creativity. Schweppes Example

→ Record high in multimedia awareness (tv+radio+cinema)



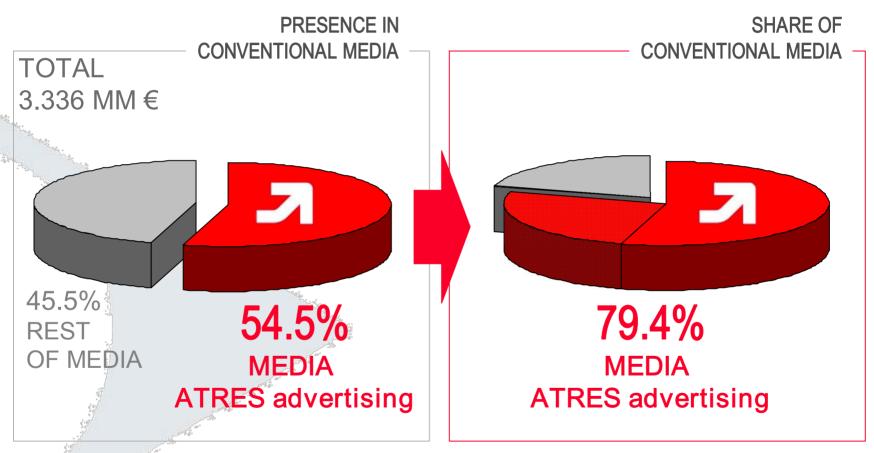
New Challenges

Free Press



New Challenges

Presence in advertising market

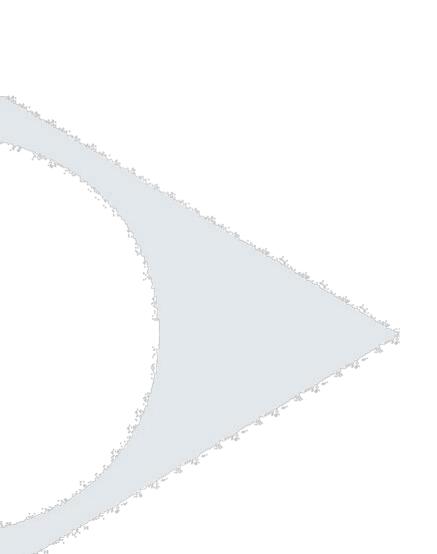


SOURCE: Infoadex 1ST Half '05

ATRES advertising

Advertiser's guarantee









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