



RESULT OF THE TAKEOVER BID FOR ABERTIS INFRAESTRUCTURAS, S.A. LAUNCHED BY HOCHTIEF, AG

Monday, 14 May 2018

In accordance with the second paragraph of article 36 of Royal Decree 1066/2007 of 27 July, on takeover bids, the Spanish Securities Market Commission informs that the takeover bid launched by Hochtief, AG for the 100% of Abertis Infraestructuras, S.A.'s share capital, has been accepted by 780,317,294 shares, representing 78.79% of the shares to which the bid was addressed to and of the share capital of the offeree company, and 85.60% of that share capital discounting 78,815,937 treasury shares.

Consequently, the bid has had a positive result, since the number of shares included in the acceptance declarations exceeded the minimum limit set by the offeror for its validity (minimum limit = 495,190,655 shares) and the other conditions established have been met.

Such result shall be published in the quotation bulletins of the stock exchanges corresponding to the trading session of 15 May 2018.

The previous paragraphs are a translation of the original relevant event in Spanish for information purposes only.