



Direction of Investor Relations

RELEVANT FACT

Following the Relevant Fact disclosed yesterday regarding Royal Decree Law 13/2014 adopting urgent measures to guarantee the safety of people, goods and the environment in relation to the Castor natural gas underground storage facility, the Company communicates that today, following the publication of said Royal Decree Law in the Spanish Official State Gazette (Boletín Oficial del Estado), Enagás, through its ENAGÁS TRANSPORTE, S.A.U. subsidiary, has entered into an agreement with several financial institutions whereby it assigns to these financial institutions the collection rights with a charge to the gas system granted to it under this Royal Decree Law, the proceeds of which will be used by Enagás to make the payment set out in the Royal Decree Law.

The agreement signed today has a neutral impact on Enagás from a financial point of view, since it does not have a negative effect on its financial statements, affect its debt ratios or alter its investment objectives.

The company has informed the rating agencies about the terms of the transaction. With date yesterday October, 3rd, 2014, Standard&Poor's published a note in which it considers the transaction as neutral for the rating of Enagás.

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Tel: +34 917 099 330

www.enagas.es

investors@enagas.es