

COMISIÓN NACIONAL DEL MERCADO DE VALORES

Brookfield Infrastructure Group (Brookfield), in compliance with article 82 of Law 24/1988, of 28 July, on the Securities Markets, hereby through this document notifies the following to the Comisión Nacional del Mercado de Valores

RELEVANT NOTICE

A Brookfield CONSORTIUM, through its investment vehicle, Brookfield Brazil Motorways Holdings SRL, has entered into agreements with Abertis Infraestructuras, S.A. (abertis) for the joint acquisition of road assets of OHL in Brazil.

To carry out this transaction, Brookfield and abertis will jointly acquire the fully owned Spanish subsidiary of OHL Concesiones, S.A. Sociedad Unipersonal named Partícipes en Brasil, S.L., which in turn owns approximately 60% of Obrascón Huarte Lain Brasil, S.A., a listed company which is the owner of the road concessions of OHL in Brazil, and the fully owned Brazilian subsidiary of OHL named SPI-Sociedade para Participações em Infraestrutura, S.A.

Brookfield and abertis shall acquire 49% and 51% respectively of Partícipes en Brasil, S.L and SPI-Sociedade para Participações em Infraestrutura, S.A. through the delivery to OHL Concesiones, S.A. of 10% of the shares of abertis, and the assumption of some liabilities for value of 504 Million Euros and payment of 10.7 Million Euros. In order to complete the acquisition and facilitate any mandatory tender offer (as referred to below), abertis will make available to Brookfield up to 4.9% of its treasury shares until any such mandatory tender offer has closed.

The closing of the transaction is subject to obtaining diverse administrative authorizations (including relevant antitrust clearances) and consents from third parties in relation to the financing of the Brazilian assets to be acquired, being envisaged that it will occur in any case within the present year. As a result of the transaction it may be requested to Partícipes en Brasil, S.L. to make a mandatory tender offer (offering where consideration may be shares of abertis) over the remaining shares of Obrascón Huarte Lain Brasil, S.A. (the "Potential MTO")

As part of the transaction, and in support to the Potential MTO, Brookfield and abertis have obtained from some relevant shareholders of abertis (Caja de Ahorros y Pensiones de Barcelona, la "Caixa", Trebol Holdings S.a.r.l. and Obrascón Huarte Lain, S.A.) an undertaking not to purchase shares of abertis save under certain circumstances, until 31 December 2012 or if earlier at the time when the Potential MTO is settled. Likewise, abertis has undertaken the same commitment not purchase its own shares.



August 6th, 2012