



NATIONAL SECURITIES MARKET COMMISSION

Pursuant to article 17 of Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse and article 228 of the restated text of the Securities Market Law approved by the Royal Legislative Decree 4/2015, of 23 October (*texto refundido de la Ley del Mercado de Valores aprobado por el Real Decreto Legislativo 4/2015, de 23 de octubre*), Banco de Sabadell, S.A. (Banco Sabadell), informs the National Securities Market Commission (*Comisión Nacional del Mercado de Valores –CNMV–*) the following

RELEVANTE FACT

BanSabadell Inversió Desenvolupament, S.A.U. (“**BIDSA**”), 100% subsidiary of Banco Sabadell, in its divesting policy of non–strategic stakes, is executing an accelerated bookbuilding among qualified and institutional investors of up to 5,631,454 shares of Fluidra, S.A. (the “**Shares**”) representing 5.00 % of its share capital. The outcome of the accelerated bookbuilding will be disclosed to the market through a relevant fact notice.

The allocation will be executed through Banco Sabadell and Fidentiis Equities, Sociedad de Valores, S.A., which will jointly act as bookrunners (the “**Bookrunners**”).

The bookbuilding

The allocation will be executed through an *accelerated bookbuilding* which is envisaged to last no longer than one day.

In the event that not all the Shares are allocated, BIDSA may opt between selling a lower number or cancel the transaction, in which case the purchase orders of potential buyers will be deemed revoked and cancelled.

During this period, the Bookrunners shall develop activities of promotion of the allocation with the purposed of obtaining indications of interest and offers to purchase the Shares from potential investors.



Outcome

Once ended, the outcome of the allocation will be published informing of the number of securities sold, the price per Share and the total amount of the transaction, through a relevant fact notice.

Sincerely,

María José García Beato
Deputy Secretary of the Board of Directors

Barcelona, 2 March 2017



IMPORTANT NOTICE

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