

SPANISH SECURITIES MARKET COMMISSION

In order to comply with the provisions of Article 82 of Spanish Law 24/1988, of 28 July, on the Securities Market, Prosegur, Compañía de Seguridad, S.A. (the "**Company**" or "**Prosegur**") hereby notifies the Spanish Securities Market Commission (*Comisión Nacional del Mercado de Valores*, "**CNMV**") of the following

RELEVANT EVENT

Prosegur hereby informs the CNMV that it has successfully completed the pricing of a simple bond issue for the face value amount of five hundred million euros (€500,000,000), which will expire on 2 April 2018 (the "**Bonds**" and the "**Issue**", as the case may be). The Bonds will be issued at par value and will accrue annual interest of 2.75 %, payable every year. The payment and closing of the Issue is expected to occur on 2 April 2013, subject to the fulfilment of the usual conditions precedent for these types of issues.

Madrid, 15 March 2013

IMPORTANT INFORMATION

The information included here must not be published or distributed, either directly or indirectly, in any country where the disclosure of such information is restricted by law, and it does not constitute an offer for sale, nor a request for offers to purchase, securities.

The securities mentioned herein have not been registered, nor will they be registered, under the U.S. Securities Act of 1933, as this Act has been amended at any given time (the "**U.S. Securities Act**"). These securities cannot be offered or sold in the United States of America without first having been registered there, or without there being an exemption from having to comply with the registration requirements under the U.S. Securities Act, nor can they be offered or sold in any other country without first complying with the applicable legislation. Prosegur has no intention of making a public offering of securities in the United States.