

HECHO RELEVANTE

Pursuant to article 228 of the consolidated text of the Securities Market Act approved by Legislative Royal Decree 4/2015 of 23 October, Bankia, S.A. hereby reports that the rating agency DBRS Ratings Limited (hereinafter “DBRS”) has today affirmed the following ratings:

- Issuer Rating at “BBB (high)”, outlook Stable.
- Senior Unsecured Long-Term Debt & Deposit at “BBB (high)”, outlook Stable.
- Short-Term Debt & Deposit at “R-1 (low)”, outlook Stable.
- Long-Term Critical Obligations at “A”, outlook Stable.
- Short-Term Critical Obligations at “R-1 (low)”, outlook Stable.

The above is notified as a material disclosure for all pertinent purposes.

Madrid, 5 July 2017

BANKIA, S.A.