



## NATIONAL SECURITIES MARKET COMMISSION

Pursuant to Article 17 of Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse and Article 228 of the restated text of the Securities Market Law approved by the Royal Legislative Decree 4/2015, of 23 October (texto refundido de la Ley del Mercado de Valores aprobado por el Real Decreto Legislativo 4/2015, de 23 de octubre), Banco de Sabadell, S.A. (Banco Sabadell), informs the National Securities Market Commission (Comisión Nacional del Mercado de Valores) of the following

### RELEVANT FACT

Moody's Investors Service, on September 19<sup>th</sup>, 2018, affirmed the long-term rating of deposits at Baa2 and of senior debt at Baa3 and the short-term rating of deposits at P-2 and of senior debt at P-3 of Banco Sabadell and revised the outlook to stable from positive.

María José García Beato  
Secretary General

Madrid, 19<sup>th</sup> September 2018