

Pursuant to the provisions of article 17 of Regulation (EU) 596/2014 of the European Parliament and of the Council of 16 April on market abuse and article 228 of the consolidated text of the Spanish Securities Market Act approved by Royal Legislative Decree 4/2015 of 23 October, AEDAS HOMES, S.A. (the "**Company**"), notifies the following

### **RELEVANT FACT**

On 21 May 2018 the public deed of merger by absorption between the Company's wholly and directly owned subsidiary, SPV REOCO 1, S.L.U., as the absorbing company (hereinafter the "**Absorbing Company**") and forty one (41) companies being wholly and directly owned by the Absorbing Company, as the absorbed companies (hereinafter the "**Absorbed Companies**")<sup>1</sup>, has been duly registered with the Commercial Registry of Madrid. The merger has become effective since 9 May 2018, being the date on which the public deed was filed with the Commercial Registry.

By means of the aforementioned merger by absorption, the Absorbed Companies have been extinguished by dissolution without liquidation, being their whole assets transferred by universal succession to the Absorbing Company.

In Madrid, on 21 May 2018.

Mr Alfonso Benavides Grases

Secretary of the Board of Directors

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<sup>1</sup> The Absorbed Companies are ESPEBE 2, S.L.U., ESPEBE 4, S.L.U., ESPEBE 7, S.L.U., ESPEBE 12, S.L.U., ESPEBE 14, S.L.U., ESPEBE 15, S.L.U., ESPEBE 16, S.L.U., ESPEBE 17, S.L.U., ESPEBE 20, S.L.U., ESPEBE 21, S.L.U., ESPEBE 22, S.L.U., ESPEBE 23, S.L.U., ESPEBE 25, S.L.U., ESPEBE 26, S.L.U., ESPEBE 27, S.L.U., ESPEBE 28, S.L.U., ESPEBE 29, S.L.U., ESPEBE 31, S.L.U., ESPEBE 32, S.L.U., ESPEBE 34, S.L.U., ESPEBE 35, S.L.U., SPV REOCO 2, S.L.U., SPV REOCO 5, S.L.U., SPV REOCO 6, S.L.U., SPV REOCO 12, S.L.U., SPV REOCO 14, S.L.U., SPV REOCO 17, S.L.U., SPV REOCO 18, S.L.U., SPV REOCO 26, S.L.U., SPV SPAIN PROJECT 1, S.L.U., SPV SPAIN 7, S.L.U., SPV SPAIN 16, S.L.U., SPV SPAIN 17, S.L.U., CORNETALA SERVICIOS Y GESTIONES, S.L.U., DANTA INVESTMENTS, S.L.U., DELANETO SERVICIOS Y GESTIONES, S.L.U., BUSINESS DEVELOPMENT LICANCABUR, S.L.U., EPAVENA PROMOCIONES Y SERVICIOS, S.L.U., LANDATA SERVICIOS Y GESTIONES, S.L.U., MILEN INVESTMENTS, S.L.U. and SERVICIOS INMOBILIARIOS CLEGANE, S.L.U.