

MATERIAL DISCLOSURE

Pursuant to article 228 of the consolidated text of the Securities Market Act, approved by Legislative Royal Decree 4/2015 of 23 October, Bankia, S.A announces its decision to early redeem issuance “Bono Caja Madrid 2008-6” (ES0214950190) on 16 June 2018 for a total amount of ONE HUNDRED SEVENTY-TWO MILLION (172,000,000) EUROS plus the corresponding accrued interest., in accordance with the terms and conditions of the Issuance.

The above is notified as a material disclosure for all pertinent purposes.

Madrid, 31st May 2018

BANKIA, S.A.