

DETERMINACIÓN Y CÁLCULO INTERÉS NOMINAL, INTERESES Y AMORTIZACIÓN APLICABLE A LOS BONOS

Determining and Calculating Bond Nominal Interest, Interest and Redemption

FECHA DE PAGO / Payment date

26.09.2013

Periodo de Interés / Interest accrual period

desde / From **26.06.2013** (incluido) / (included)
 hasta / To **26.09.2013** (excluido) / (excluded)
 plazo / Term 92 días / days

| Bonos Serie A | Bonos Serie B | Bonos Serie C |
|-----------------------|-----------------------|-----------------------|
| <i>Series A Bonds</i> | <i>Series B Bonds</i> | <i>Series C Bonds</i> |
| ES0313547004 | ES0313547012 | ES0313547020 |

Determinación Interés Nominal

Nominal Interest Calculation

Euribor 3 meses / 3 Month Euribor
Margen / Margin
Tipo de interes aplicable / Interest rate

24.06.2013

0,221%

0,221%

0,221%

0,210%

0,550%

1,200%

0,431%

0,771%

1,421%

Número de Bonos / N.Bonds
Nominal / Face value

(Euros)

| Bono | Serie | Bono | Serie | Bono | Serie |
|------------------|-----------------------|------------------|---------------------|------------------|---------------------|
| <i>Bond</i> | <i>Series</i> | <i>Bond</i> | <i>Series</i> | <i>Bond</i> | <i>Series</i> |
| | 4.718 | | 130 | | 52 |
| 28.580,43 | 134.842.468,74 | 59.367,43 | 7.717.765,90 | 58.807,36 | 3.057.982,72 |

Liquidación de Intereses

Interest Payment

(Euros)

Base / Day count fraction Act / **360**

Intereses Brutos / Gross
Interés Retención / Withholding tax 21%
Neto / Net

| | | | | | |
|------------------|------------|-------------------|-----------|-------------------|-----------|
| 31,479756 | 148.521,49 | 116,973626 | 15.206,57 | 213,555661 | 11.104,89 |
| 6,610749 | 31.189,51 | 24,564461 | 3.193,38 | 44,846689 | 2.332,03 |
| 24,869007 | 117.331,98 | 92,409165 | 12.013,19 | 168,708972 | 8.772,86 |

Amortización de Principal

Principal Redemption

(Euros)

Amortización / Redemption

A determinar A determinar **A determinar** A determinar **A determinar** A determinar
To be determined *To be determined* *To be determined* *To be determined* *To be determined* *To be determined*

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