

## Key Operating Data Monthly Report - November 2013 Codere

jan feb mar apr may jun jul aug sep oct nov   2013 252.1 251.4 264.9 245.5 246.1 244.1 254.8 233.6 229.8 216.5 224.4   2012 310.6 291.5 299.1 295.8 301.5 314.4 331.9 319.8 301.3 255.3 247.1   2013 YTD 252.1 251.9 256.4 253.6 252.0 250.6 251.3 248.9 246.8 243.6 241.8   2013 YTD 310.6 301.1 300.4 299.2 299.7 302.2 306.6 309.3 307.5 302.1 297.0	, N	let Win € pe	er Seat / Day	y									
2012 310.6 291.5 299.1 295.8 301.5 314.4 331.9 319.8 301.3 255.3 247.1   2013 YTD 252.1 251.9 256.4 253.6 252.0 250.6 251.3 248.9 246.8 243.6 241.8		jan	feb	mar	apr	may	jun	jul	aug	sep	oct	nov	dec
2013 YTD 252.1 251.9 256.4 253.6 252.0 250.6 251.3 248.9 246.8 243.6 241.8	2013	252.1	251.4	264.9	245.5	246.1	244.1	254.8	233.6	229.8	216.5	224.4	
	2012	310.6	291.5	299.1	295.8	301.5	314.4	331.9	319.8	301.3	255.3	247.1	257.4
2012 VTD 310.6 301.1 300.4 200.2 200.7 302.2 306.6 308.3 307.5 302.1 207.0	2013 YTD	252.1	251.9	256.4	253.6	252.0	250.6	251.3	248.9	246.8	243.6	241.8	
	2012 YTD	310.6	301.1	300.4	299.2	299.7	302.2	306.6	308.3	307.5	302.1	297.0	293.5

(\*1) Affected by the mandatory closure of halls on 11th August from 8am to 9pm due to Primary Elections in Argentina.

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(\*2) Affected by the mandatory closure of halls on 27h October from 8am to 9pm due to Legislative Elections in Argentina.

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	jan	feb	mar	apr	may	jun	jul	aug	sep	oct	nov	dec
2013	5,880	5,880	5,893	6,177	6,243	6,255	6,264	6,297	6,304	6,290	6,288	
2012	5,279	5,490	5,566	5,566	5,566	5,626	5,626	5,690	5,772	5,771	5,769	5,856



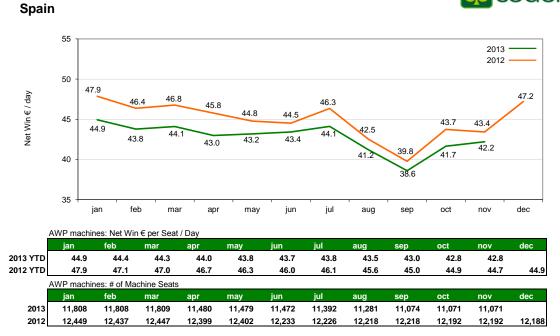
We have added the net win ex free play as we believe it provides a more meaningful measure of net consumer spending. Free Play represents a promotional tool which provides extra gaming time to customers.

	# of Machine Seats											
	jan	feb	mar	apr	may	jun	jul	aug	sep	oct	nov	dec
2013	18,707	17,100	16,747	16,845	16,649	16,952	16,992	17,004	17,011	17,012	17,027	
2012	19,527	19,676	19,769	19,677	19,521	19,208	19,320	19,339	19,522	19,609	19,408	19,222

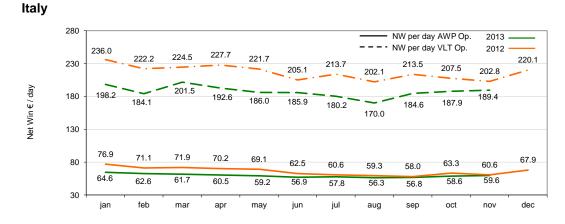
The net wins and machines for 2013 are adjusted to exclude the halls which have been temporarily closed as a result of the inspections of the sector being conducted by the government

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Includes AWPs placed primarily in non-specialized locations (i.e. bars), sport betting locations and bingo halls.



	AWP Machir	nes in Opera	ation - Net V	/in per Sea	t€/Day							
	jan	feb	mar	apr	may	jun	jul	aug	sep	oct	nov	dec
2013 YTD	64.6	63.7	63.0	62.4	61.7	60.9	60.5	60.0	59.6	59.5	59.5	
2012 YTD	76.9	74.1	73.4	72.6	71.8	70.0	68.2	66.9	65.7	65.4	64.9	65.2
AWP: # of Machines Seats												
	jan	feb	mar	apr	may	jun	jul	aug	sep	oct	nov	dec
2013	6,842	6,827	6,893	6,942	6,974	7,013	6,977	6,988	7,044	7,063	7,147	
2012	5,105	5,141	5,060	5,098	5,162	7,169	7,138	7,107	7,003	6,976	6,949	6,907

Includes AWPs placed primarily in non-specialized locations (i.e. bars) as well as in bingo halls.

١	VLT Machine	es in Operat	tion - Net Wi	n per Seat	€ / Day							
	jan	feb	mar	apr	may	jun	jul	aug	sep	oct	nov	dec
2013 YTD	198.2	191.3	194.9	194.3	192.5	191.4	189.8	187.2	186.9	187.0	187.3	
2012 YTD	236.0	229.3	227.6	227.6	226.4	222.8	221.5	219.0	218.4	217.2	215.8	216.2
VLT: # of Machines Seats												
	jan	feb	mar	apr	may	jun	jul	aug	sep	oct	nov	dec
2013	1,169	1,208	1,175	1,212	1,239	1,219	1,232	1,233	1,184	1,187	1,196	
2012	988	989	1,036	1,030	1,040	1,025	1,029	1,035	1,048	1,073	1,133	1,157

Includes VLTs placed at premises (i.e. bingo and machine halls) owned by Codere as well as those belonging to third parties.



About Codere:

Codere is a leading gaming company engaged in the management of slot machines, gaming halls, casinos, racetracks and betting locations in Latin America, Italy and Spain.

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Data included in this report is preliminary and subject to change. While every attempt is made to ensure thereport is complete and accurate, final figures will be contained in the corresponding quarterly reports.