

Relevant Fact

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COMISION NACIONAL DEL MERCADO DE VALORES (CNMV)

In compliance with article 82 of the Spanish Securities Markets Law, ABERTIS INFRAESTRUCTURAS, S.A. ("**Abertis**" or the "**Company**"), hereby notifies the Spanish National Securities Market Commission of the following

RELEVANT FACT

In complementation to Relevant Fact number 203470 released on 14 April 2014, related to Arteris S.A. (a subsidiary of Abertis through a 51% stake in Participes en Brasil, which controls Arteris with a 69.3% stake), a corporate reorganization was implemented involving the shareholder Brookfield Aylesbury S.A.R.L. ("Corporate Reorganization") pursuant to which the shares of Arteris held by the latter qualify as part of the free float, thus ensuring the observance of the Minimum Free Float Percentage by Arteris, in light of the definition contained in the Novo Mercado Listing Rules.

The Corporate Reorganization comprised the segregation of the shares held by Brookfield Aylesbury SARL by means, substantially, of (i) the constitution of a new holding company, Aylesbury Motorways Brazil Holdings SRL, to which the shares issued by Brookfield Aylesbury S.A.R.L. were transferred, and (ii) the distribution of 41% of the total share capital of Aylesbury Motorways Brazil Holdings SRL to BIP Bermuda Holdings I Limited, a vehicle of the Brookfield Group, and of 59% of that total share capital to two subsidiaries of British Columbia Investment Management Corporation, an independent Canadian institutional investor.

As a result of the Corporate Reorganization, on this date, the Arteris' free float represents approximately 30.74% of its total share capital, equivalent to 105,881,135 common outstanding shares.

Finally, Arteris Reference Form will be updated accordingly to reflect its new indirect corporate structure.

Barcelona, 14 May 2014