

ANNEX I

GENERAL

2º

**STATISTIC INFORMATION
FOR THE 2016-2017 YEAR**

2016-2017

END OF THE REPORTING PERIOD

30/09/2017

I. IDENTIFICATION DETAILS

Corporate name: COMPAÑIA DE DISTRIBUCIÓN INTEGRAL LOGISTA HOLDINGS, S.A.

Registered office: CALLE TRIGO 39, Polígono Industrial Polvoranca
Leganés (Madrid)

Tax ID number (CIF): A87008579

II. INFORMATION IN ADDITION TO PERIODIC INFORMATION ALREADY PUBLISHED

Explanation of the main modifications with respect to periodic information already published
(to be completed only for the scenarios stipulated in section B) of the instructions)

(*) This information will not be made public, and is required for a review of the information by the Securities Market
In the event of a discrepancy, the Spanish-language version prevails.

IV. SELECT FINANCIAL INFORMATION
1. SEPARATE BALANCE SHEET (AS PER NATIONAL ACCOUNTING PLAN)

Units: thousands of euros

ASSETS		CURRENT PERIOD 30/09/2017	PREVIOUS PERIOD 30/09/2016
A) NON-CURRENT ASSETS	0040	974.054	971.370
1. Intangible assets:	0030		
a) Goodwill	0031		
b) Other intangible assets	0032		
2. Property, plant and equipment	0033		
3. Investment property	0034		
4. Non-current investments in group companies and associates	0035	974.054	971.370
5. Non-current investments	0036		
6. Deferred tax assets	0037		
7. Other non-current assets	0038		
B) CURRENT ASSETS	0085	54.399	41.095
1. Non-current assets held for sale	0050		
2. Inventories	0055		
3. Trade and other receivables:	0060	23.409	
a) Sales and services rendered	0061		
b) Other receivables	0062		
c) Current tax assets	0063	23.409	
4. Current investments in group companies and associates	0064	30.979	41.082
5. Current investments	0070		
6. Prepayments for current assets	0071		
7. Cash and cash equivalents	0072	11	13
TOTAL ASSETS (A+B)	0100	1.028.453	1.012.465

EQUITY AND LIABILITIES		CURRENT PERIOD 30/09/2017	PREVIOUS PERIOD 30/09/2016
A) EQUITY (A.1 + A.2 + A.3)	0195	1.012.744	989.845
A-1) SHAREHOLDERS' EQUITY	0180	1.012.744	989.845
1. Capital:	0171	26.550	26.550
a) Registered capital	0161	26.550	26.550
b) <i>Less: Uncalled capital</i>	0162		
2. Share premium	0172	867.808	867.808
3. Reserves	0173	11.293	8.098
4. <i>Less: Own shares and equity holdings</i>	0174	(7.716)	(5.032)
5. Prior periods' profit and loss	0178		
6. Other equity holder contributions	0179	5.415	2.733
7. Profit/(loss) for the period	0175	149.102	122.807
8. <i>Less: Interim dividend</i>	0176	(39.708)	(33.119)
9. Other equity instruments	0177		
A.2) VALUATION ADJUSTMENTS	0188		
1. Available-for-sale financial assets	0181		
2. Hedging transactions	0182		
3. Others	0183		
A.3) GRANTS, DONATIONS AND BEQUESTS RECEIVED	0194		
B) NON-CURRENT LIABILITIES	0120	13.560	20.860
1. Non-current provisions	0115		
2. Non-current payables:	0116		
a) Debt with financial institutions and bonds and other marketable securities	0131		
b) Other financial liabilities	0132		
3. Non-current payables to group companies and associates	0117		
4. Deferred tax liabilities	0118	13.560	20.860
5. Other non-current liabilities	0135		
6. Non-current accruals	0119		
C) CURRENT LIABILITIES	0130	2.149	1.760
1. Liabilities associated with non-current assets held for sale	0121		
2. Current provisions	0122		
3. Current payables:	0123	-	-
a) Debt with financial institutions and bonds and other marketable securities	0133		
b) Other financial liabilities	0134		
4. Current payables to group companies and associates	0129		
5. Trade and other payables:	0124	2.148	1.760
a) Suppliers	0125		
b) Other payables	0126	2.148	1.760
c) Current tax liabilities	0127		
6. Other current liabilities	0136	1	
7. Current accruals	0128		
TOTAL EQUITY AND LIABILITIES (A + B + C)	0200	1.028.453	1.012.465

IV. SELECT FINANCIAL INFORMATION

2. PROFIT & LOSS STATEMENT INDIVIDUAL (SETTLED UNDER NATIONAL ACCOUNTING PLAN)

Units: thousands of euros

		CURRENT PERIOD (2H)		PREVIOUS PERIOD (2H)		CURRENT ACUUMULATION ACTUAL 30/09/2017		PREVIOUS ACCUMULATION 30/09/2016	
		Amount	%	Amount	%	Amount	%	Amount	%
(+) Revenue	0205	139.388	100,00	106.200	100,00	143.370	100,00	115.493	100,00
(+/-) Changes in inventories of finished goods and work in progress	0206								
(+) Work carried out by the company on assets	0207								
(-) Supplies	0208								
(+) Other operating income	0209								
(-) Personnel expenses	0217	(461)	(0,33)	(418)	(0,39)	(917)	(0,64)	(839)	(0,73)
(-) Other operating expenses	0210	(455)	(0,33)	(231)	(0,22)	(909)	(0,63)	(668)	(0,58)
(-) Amortisation and depreciation	0211								
(+) Non-financial and other capital grants	0212								
(+) Reversal of excess provisions	0213								
(+/-) Impairment and gains/(losses) on disposal of assets	0214								
(+/-) Other gains/(losses)	0215	-	-	-	-	-	-	-	-
= OPERATING PROFIT/(LOSS)	0245	138.471	99,34	105.551	99,39	141.544	98,73	113.986	98,69
(+) Finance income	0250	-	-	-	-	-	-	-	-
(-) Finance costs	0251	(390)	(0,28)	(627)	(0,59)	(264)	(0,18)	(751)	(0,65)
(+/-) Change of fair value in financial instruments	0252								
(+/-) Exchange gains/(losses)	0254								
(+/-) Impairment and gains/(losses) on disposal of financial assets	0255								
= FINANCIAL PROFIT/(LOSS)	0256	(390)	(0,28)	(627)	(0,59)	(264)	(0,18)	(751)	(0,65)
= PROFIT/(LOSS) BEFORE TAX	0265	138.081	99,06	104.924	98,80	141.280	98,54	113.235	98,04
(+/-) Income tax	0270	4.427	3,18	397	0,37	7.822	5,46	9.572	8,29
PROFIT/(LOSS) FOR THE PERIOD = FROM CONTINUING OPERATIONS	0280	142.509	102,24	105.321	99,17	149.102	104,00	122.807	106,33
= Profit/(loss) after tax for the period from (+/-) discontinued operations	0285								
= EARNINGS FOR THE YEAR	0300	142.509	102,24	105.321	99,17	149.102	104,00	122.807	106,33
EARNINGS PER SHARE									
Basic	0290	Amount (X,XX euros)		Amount (X,XX euros)		Amount (X,XX euros)		Amount (X,XX euros)	
Diluted	0295	1,08		0,79		1,13		0,93	

Figures in the first semestral financial statement are equal to the acumulated ones, so it is not needed to be fill

IV. SELECT FINANCIAL INFORMATION

3. SEPARATE STATEMENT OF CHANGES IN EQUITY (SEPARATE STATEMENT OF RECOGNISED INCOME AND EXPENSES AS PER SPANISH GAPP)

Units: thousands of euros

		CURRENT PERIOD 30/09/2017	PREVIOUS PERIOD 30/09/2016
A) PROFIT/(LOSS) FOR THE PERIOD	0305	149.102	122.807
B) INCOME AND EXPENSE RECOGNISED DIRECTLY IN EQUITY:	0310		
1. Measurement of financial instruments:	0320		
a) Available-for-sale financial assets	0321		
b) Other income/(expense)	0323		
2. Cash flow hedges	0330		
3. Grants, donations and bequests received	0340		
4. Actuarial gains and losses and other adjustments	0344		
5. Other income and expense recognised directly in equity	0343		
6. Tax effect	0345		
C) AMOUNTS TRANSFERRED TO INCOME STATEMENT:	0350		
1. Measurement of financial instruments:	0355		
a) Available-for-sale financial assets	0356		
b) Other income/(expense)	0358		
2. Cash flow hedges	0360		
3. Grants, donations and bequests received	0366		
4. Other income and expense recognised directly in equity	0365		
5. Tax effect	0370		
TOTAL RECOGNISED INCOME/(EXPENSE) (A + B + C)	0400	149.102	122.807

IV. SELECT FINANCIAL INFORMATION

4. SEPARATE STATEMENT OF CHANGES IN EQUITY (1/2) STATEMENT OF TOTAL CHANGES IN EQUITY AS PER SPANISH GAAP ACCOUNTING PLAN)

Units: thousands of euros

ACTUAL PERIOD		Shareholders' equity					Valuation adjustments	Grants, donations and bequests received	Total equity
		Capital	Share premium and reserves (1)	Own shares	Profit/(loss) for the period	Other equity instruments			
Initial balance at 01/10/2016	3010	26.550	845.520	(5.032)	122.807			989.845	
Adjustments for changes in accounting criteria	3011								
Adjustments for errors	3012								
Adjusted initial balance	3015	26.550	845.520	(5.032)	122.807			989.845	
I. Total recognised income and expense	3020				149.102			149.102	
II. Transactions with equity holders or owners	3025		(6.589)	(2.684)	(119.136)			(128.409)	
1. Capital increases/(reductions)	3026								
2. Conversion of financial liabilities into equity	3027								
3. Distribution of dividends	3028		(6.589)		(119.136)			(125.725)	
4. Transactions with own shares and equity holdings (net)	3029			(2.684)				(2.684)	
5. Increase (decrease) in equity resulting from a business combination	3030								
6. Other transactions with equity holders or owners	3032								
III. Other changes in equity	3035		5.877		(3.672)			2.206	
1. Share-based payments	3036								
2. Transfers between equity items	3037		3.672		(3.672)				
3. Other changes	3038		2.206					2.206	
Closing balance at 30/09/2017	3040	26.550	844.808	(7.716)	149.102			1.012.744	

(1) Share premium and reserves column englobes the next epigrafes from Shareholders' equity: 2. Share premium, 3. Reserves, 5. Profit/loss from previous periods, 6. Other equity holder contributions and 8. Minus: Interim dividend

IV. SELECT FINANCIAL INFORMATION

4. SEPARATE STATEMENT OF CHANGES IN EQUITY (2/2) STATEMENT OF TOTAL CHANGES IN EQUITY AS PER SPANISH GAAP ACCOUNTING PLAN)

Units: thousands of euros

PREVIOUS PERIOD		Shareholders' equity					Valuation adjustments	Grants, donations and bequests received	Total equity
		Capital	Share premium and reserves (1)	Own shares	Profit/(loss) for the period	Other equity instruments			
Initial balance at 01/10/2015 (comparison period)	3050	26.550	836.307	(670)	106.812			968.999	
Adjustments for changes in accounting criteria	3051								
Adjustments for errors	3052								
Adjusted initial balance (comparison period)	3055	26.550	836.307	(670)	106.812			968.999	
I. Total recognised income and expense	3060				122.807			122.807	
II. Transactions with equity holders or owners	3065		(1.259)	(4.362)	(98.114)			(103.735)	
1. Capital increases/(reductions)	3066								
2. Conversion of financial liabilities into equity	3067								
3. Distribution of dividends	3068		(1.259)		(98.114)			(99.373)	
4. Transactions with own shares and equity holdings (net)	3069			(4.362)				(4.362)	
5. Increase (decrease) in equity resulting from a business combination	3070								
6. Other transactions with equity holders or owners	3072								
III. Other changes in equity	3075		10.472		(8.698)			1.774	
1. Share-based payments	3076								
2. Transfers between equity items	3077		8.698		(8.698)				
3. Other changes	3078		1.774					1.774	
Closing balance at 30/09/2016 (comparison period)	3080	26.550	845.520	(5.032)	122.807			989.845	

(1) Share premium and reserves column englobes the next epigrafs from Shareholders' equity: 2. Share premium, 3. Reserves, 5. Profit/loss from previous periods, 6. Other equity holder contributions and 8. Minus: Interim dividend

IV. SELECT FINANCIAL INFORMATION

5. SEPARATE STATEMENT OF CASH FLOWS (AS PER NATIONAL ACCOUNTING PLAN)

Units: thousands of euros

		CURRENT PERIOD 30/09/2017	PREVIOUS PERIOD 30/09/2016
A) CASH FLOWS FROM OPERATING ACTIVITIES (1 + 2 + 3 + 4)	0435	142.190	113.212
1. Profit/(loss) before tax	0405	141.280	113.235
2. Adjustments for:	0410	264	751
(+) Amortisation and depreciation	0411		
(+/-) Other adjustments (net)	0412	264	751
3. Changes in operating assets and liabilities	0415	910	(23)
4. Other cash flows from operating activities:	0420	(264)	(751)
(-) Interest paid	0421	(264)	(751)
(+) Dividends received	0422		
(+) Interest received	0423		
(+/-) Income tax received (paid)	0430		
(+/-) Other amounts paid (received)	0425		
B) CASH FLOWS FROM INVESTING ACTIVITIES (1 + 2)	0460	-	-
1. Payments for investments	0440		
(-) Group companies, associates and business units	0441		
(-) Property, plant and equipment, intangible assets and investm	0442		
(-) Other financial assets	0443		
(-) Other assets	0444		
2. Proceeds from sale of investments:	0450		
(+) Group companies, associates and business units	0451		
(+) Property, plant and equipment, intangible assets and investm	0452		
(+) Other financial assets	0453		
(+) Other assets	0454		
C) CASH FLOWS FROM FINANCING ACTIVITIES (1 + 2 + 3)	0490	(142.192)	(113.230)
1. Proceeds from and payments for equity instruments:	0470	(3.161)	(4.362)
(+) Issue of equity instruments	0471		
(-) Redemption of own equity instruments	0472		
(-) Acquisition of own equity instruments	0473	(3.161)	(4.362)
(+) Disposal of own equity instruments	0474		
(+) Grants, donations and bequests received	0475		
2. Proceeds from and payments for financial liability instruments:	0480	(13.306)	(9.495)
(+) Issues	0481	109.501	96.644
(-) Redemption and repayment	0482	(122.807)	(106.139)
3. Dividends and interest on other equity instruments paid	0485	(125.725)	(99.373)
D) EFFECT OF EXCHANGE RATE FLUCTUATIONS	0492		
E) NET INCREASE/(DECREASE) IN CASH AND CASH EQUIVALENTS (A	0495	(2)	(18)
F) CASH AND CASH EQUIVALENTS AT BEGINNING OF PERIOD	0499	13	31
G) CASH AND CASH EQUIVALENTS AT END OF PERIOD (E + F)	0500	11	13

COMPONENTS OF CASH AND CASH EQUIVALENTS AT THE END OF PERIOD		CURRENT PERIOD 30/09/2017	PREVIOUS PERIOD 30/09/2016
(+) Cash in hand and at banks	0550	11	13
(+) Other financial assets	0552		
(-) Less: Bank overdrafts repayable on sight	0553		
TOTAL CASH AND CASH EQUIVALENTS AT END OF PERIOD	0600	11	13

IV. SELECT FINANCIAL INFORMATION

6. CONSOLIDATED BALANCE SHEET (IFRS ADOPTED)

Units: thousands of euros

ASSETS		CURRENT PERIOD	PREVIOUS PERIOD
		30/09/2017	30/09/2016
A) NON-CURRENT ASSETS	1040	1.705.568	1.781.022
1. Intangible assets:	1030	1.473.525	1.521.467
a) Goodwill	1031	925.679	919.104
b) Other intangible assets	1032	547.846	602.363
2. Property, plant and equipment	1033	187.620	189.841
3. Investment property	1034	18.374	18.732
4. Investments accounting for using equity method	1035	1.584	1.401
5. Non-current financial assets	1036	4.521	27.182
6. Deferred tax assets	1037	19.944	22.399
7. Other non-current assets	1038		
B) CURRENT ASSETS	1085	4.837.180	4.941.795
1. Non-current assets held for sale	1050	13	100
2. Inventories	1055	1.122.622	1.085.829
3. Trade and other receivables:	1060	1.784.097	1.784.758
a) Trade receivables	1061	1.630.371	1.734.444
b) Other receivables	1062	122.995	49.411
c) Current tax assets	1063	30.730	902
4. Other current financial assets	1070	1.821.726	2.039.101
5. Other current assets	1075	6.914	8.382
6. Cash and cash equivalents	1072	101.808	23.625
TOTAL ASSETS (A+B)	1100	6.542.748	6.722.817

EQUITY AND LIABILITIES		CURRENT PERIOD	PREVIOUS PERIOD
		30/09/2017	30/09/2016
A) EQUITY (A.1 + A.2 + A.3)	1195	502.433	491.868
A-1) SHAREHOLDERS' EQUITY	1180	500.476	489.629
1. Capital	1171	26.550	26.550
a) Issued capital	1161	26.550	26.550
b) <i>Less: Uncalled capital</i>	1162		
2. Share premium	1172	867.808	867.808
3. Reserves	1173	(500.319)	(498.657)
4. <i>Less: Own shares</i>	1174	(7.716)	(5.032)
5. Prior periods' profit and loss	1178		
6. Other equity holder contributions	1179		
7. Profit (loss) for year attributable to the parent	1175	153.862	132.079
8. <i>Less: Interim dividend</i>	1176	(39.708)	(33.119)
9. Other equity instruments	1177		
A.2) OTHER ACUMULATED COMPREHENSIVE INCOME	1188	90	107
1. Amounts not reclassified to profit or loss	1186		
2. Amounts transferred subsequently to profit or loss:	1187	90	107
a) Available-for-sale financial assets	1181		
b) Hedging transactions	1182		
c) Translation difference	1184	90	107
d) Other	1183		
EQUITY ATTRIBUTABLE TO THE PARENT (A.1 + A.2)	1189	500.567	489.736
A.3) NON-CONTROLLING INTERESTS	1193	1.866	2.132
B) NON-CURRENT LIABILITIES	1120	340.534	366.309
1. Government grants	1117		
2. Non-current provisions	1115	36.686	32.830
3. Non-current financial liabilities:	1116	4.880	4.743
a) Bank borrowings and bonds or other marketable securities	1131		
b) Other financial liabilities	1132	4.880	4.743
4. Deferred tax liabilities	1118	298.968	328.717
5. Other non-current liabilities	1135		19
C) CURRENT LIABILITIES	1130	5.699.781	5.864.640
1. Liabilities associated with non-current assets held for sale	1121		
2. Current provisions	1122	13.728	17.138
3. Current financial liabilities:	1123	34.371	33.627
a) Bank borrowings and bonds and other marketable securities	1133		
b) Other financial liabilities	1134	34.371	33.627
4. Trade and other payables:	1124	5.588.111	5.673.032
a) Trade payables	1125	1.027.035	833.959
b) Other payables	1126	4.558.730	4.810.177
c) Current tax liabilities	1127	2.346	28.896
5. Other current liabilities	1136	63.571	140.843
TOTAL EQUITY AND LIABILITIES (A + B + C)	1200	6.542.748	6.722.817

IV. SELECT FINANCIAL INFORMATION

7. CONSOLIDATED INCOME STATEMENT (IFRS ADOPTED)

Units: thousands of euros

		CURRENT PERIOD (2H)		PREVIOUS PERIOD (2H)		CURRENT ACCUMULATION 30/09/2017		PREVIOUS ACCUMULATION 30/09/2016	
		Amount	%	Amount	%	Amount	%	Amount	%
(+) Revenue	1205	4.965.691	100	5.056.479	100	9.492.113	100	9.630.871	100
(+/-) Changes in inventories of finished goods and work in progress	1206	42.310	0,85	(14.746)	(0,29)	33.959	0,36	27.069	0,28
(+) Work carried out by the company on assets	1207	568	0,01	594	0,01	1.128	0,01	1.133	0,01
(-) Raw materials and consumables used	1208	(4.470.784)	(90,03)	(4.502.641)	(89,05)	(8.477.505)	(89,31)	(8.620.990)	(89,51)
(+) Other operating income	1209								
(-) Personnel expenses	1217	(134.050)	(2,70)	(133.178)	(2,63)	(279.106)	(2,94)	(268.115)	(2,78)
(-) Other operating expenses	1210	(271.259)	(5,46)	(253.191)	(5,01)	(526.195)	(5,54)	(503.708)	(5,23)
(-) Amortisation and depreciation	1211	(43.645)	(0,88)	(45.442)	(0,90)	(86.846)	(0,91)	(90.246)	(0,94)
(+) Non-financial and other capital grants	1212								
(+/-) Impairment and gains/losses) on disposal of assets	1214	(315)	(0,01)	(394)	(0,01)	(258)	(0,00)	255	0,00
(+/-) Other gains/losses)	1215	(1)	(0,00)	(26)	(0,0005)	(24)	(0,0003)	(26)	(0,00)
= OPERATING PROFIT/(LOSS)	1245	88.515	1,78	107.454	2,13	157.265	1,66	176.241	1,83
(+) Finance income	1250	7.416	0,15	7.374	0,15	13.253	0,14	13.706	0,14
(-) Finance costs	1251	(709)	(0,01)	(2.279)	(0,05)	(1.416)	(0,01)	(3.699)	(0,04)
(+/-) Change of fair value in financial instruments	1252			814	0,02			814	0,01
(+/-) Exchange gains/losses)	1254	(18)	(0,00)	0	0,00	4	0,00	(200)	(0,00)
(+/-) Impairment and gains/losses) on disposal of financial assets	1255					18.119	0,19		
= FINANCIAL PROFIT/(LOSS)	1256	6.688	0,13	5.909	0,12	29.959	0,32	10.621	0,11
(+/-) Profit/(loss) from companies accounted for using the equity method	1253	(41)	(0,00)	987	0,02	734	0,01	902	0,01
= PROFIT/(LOSS) BEFORE TAX	1265	95.163	1,92	114.350	2,26	187.958	1,98	187.764	1,95
(+/-) Income tax	1270	(18.079)	(0,36)	(33.314)	(0,66)	(34.315)	(0,36)	(55.236)	(0,57)
PROFIT/(LOSS) FOR THE PERIOD = FROM CONTINUING OPERATIONS	1280	77.084	1,55	81.036	1,60	153.643	1,62	132.528	1,38
Profit/(loss) after tax for the period from (+/-) discontinued operations	1285	-	-	30	0	(42)	(0,00)	(120)	(0,00)
= CONSOLIDATED EARNINGS FOR THE YEAR	1288	77.084	1,55	81.066	1,60	153.601	1,62	132.408	1,37
a) Profit/(loss) for the period attributable to the parent	1300	77.271	1,56	80.922	1,60	153.862	1,62	132.079	1,37
b) Profit/(loss) for the period attributable to non-controlling in	1289	(188)	(0,00)	144	0,00	(261)	(0,00)	329	0,00
EARNINGS PER SHARE									
		Amount (X.XX euros)		Amount (X.XX euros)		Amount (X.XX euros)		Amount (X.XX euros)	
Basic	1290	0,58		0,61		1,16		1,00	
Diluted	1295	0,58		0,61		1,16		1,00	

Figures in the first semestral financial statement are equal to the acumulated ones, so it is not needed to be filled

IV. SELECT FINANCIAL INFORMATION

8. CONSOLIDATED STATEMENT OF RECOGNISED INCOME AND EXPENSES (IFRS ADOPTED)

Units: thousands of euros

		CURRENT PERIOD 30/09/2017	PREVIOUS PERIOD 30/09/2016
A) CONSOLIDATED PROFIT/(LOSS) FOR THE PERIOD	1305	153.601	132.408
B) OTHER COMPREHENSIVE INCOME - AMOUNTS NOT RECLASSIFIED TO PROFIT OR LOSS	1310	1.534	(1.357)
1. Revaluation/(reversal of revaluation) of PP&E and intangible assets	1311		
2. Actuarial gains and losses	1344	1.551	(1.329)
3. Participation in other comprehensive income recognized for Companies accounted using the equity method and joint venture	1342		
4. Other income and expense recognised directly in equity	1343	(17)	(29)
5. Tax effect	1345		
C) OTHER COMPREHENSIVE INCOME - AMOUNTS TRANSFERRED SUBSEQUENTLY TO INCOME STATEMENT:	1350		
1. Held for sale financial assets :	1355		
a) Gains / (losses) for evaluation	1356		
b) Amounts transferred to profit and loss	1357		
c) Other reclassifications	1358		
2. Cash flow hedges:	1360		
a) Gains / (losses) for evaluation	1361		
b) Amounts transferred to profit and loss	1362		
c) Amounts transferred to the initial value of swap amounts	1363		
d) Other reclassifications	1364		
3. Translation differences:	1365		
a) Gains / (losses) for evaluation	1366		
b) Amounts transferred to profit and loss	1367		
c) Other reclassifications	1368		
4. Companies accounted for using the equity method:	1370		
a) Gains / (losses) for evaluation	1371		
b) Amounts transferred to profit and loss	1372		
c) Other reclassifications	1373		
5. Other incomes and expenses recognised subsequently to income statement:	1375		
a) Gains / (losses) for evaluation	1376		
b) Amounts transferred to profit and loss	1377		
c) Other reclassifications	1378		
6. Tax effect	1380		
TOTAL RECOGNISED COMPREHENSIVE INCOME (A + B + C)	1400	155.135	131.050
a) Attributable to the parent	1398	155.396	130.721
b) Attributable to non-controlling interests	1399	(261)	329

IV. SELECT FINANCIAL INFORMATION									
9. SEPARATE STATEMENT OF CHANGES IN EQUITY (1/2) STATEMENT OF TOTAL CHANGES IN EQUITY AS PER NIIF									
Units: thousands of euros									
ACTUAL PERIOD		Shareholders' equity					Valuation adjustments	Minority Interests	Total equity
		Capital	Share premium and reserves (1)	Own shares	Profit/(loss) for the period	Other equity instruments			
Initial balance at 01/10/2016	3110	26.550	336.032	(5.032)	132.079		107	2.132	491.868
Adjustments for changes in accounting criteria	3111								
Adjustments for errors	3112								
Adjusted initial balance	3115	26.550	336.032	(5.032)	132.079		107	2.132	491.868
I. Total recognised income and expense	3120		1.551		153.862		(17)	(261)	155.135
II. Transactions with equity holders or owners	3125		(6.589)	(2.684)	(119.136)				(128.409)
1. Capital increases/(reductions)	3126								
2. Conversion of financial liabilities into equity	3127								
3. Distribution of dividends	3128		(6.589)		(119.136)				(125.725)
4. Transactions with own shares and equity holdings (net)	3129			(2.684)					(2.684)
5. Increase (decrease) in equity resulting from a business combination	3130								
6. Other transactions with equity holders or owners	3132								
III. Other changes in equity	3135		(3.213)		(12.943)			(5)	(16.161)
1. Share-based payments	3136								
2. Transfers between equity items	3137		(5.420)		5.420				-
3. Other changes	3138		2.207		(18.363)			(5)	(16.161)
Closing balance at 30/09/2017	3140	26.550	327.781	(7.716)	153.862		90	1.866	502.433

(1) Share premium and reserves column englobes the next items from Shareholders' equity: 2. Share premium, 3. Reserves, 5. Profit/loss form previous periods, 6. Other equity holder contributions and 8. Minus: Interim dividend.

IV. SELECT FINANCIAL INFORMATION									
9. SEPARATE STATEMENT OF CHANGES IN EQUITY (2/2) STATEMENT OF TOTAL CHANGES IN EQUITY AS PER NIIF									
Units: thousands of euros									
		Shareholders' equity					Valuation adjustments	Minority Interest	Total equity
		Capital	Share premium and reserves (1)	Own shares	Profit/(loss) for the period	Other equity instruments			
Initial balance at 01/10/2015 (comparison period)	3150	26.550	307.406	(670)	109.193	-	136	1.815	444.430
Adjustments for changes in accounting criteria	3151								
Adjustments for errors	3152								
Adjusted initial balance (comparison period)	3155	26.550	307.406	(670)	109.193	-	136	1.815	444.430
I. Total recognised income and expense	3160		(1.329)		132.079		(29)	329	131.050
II. Transactions with equity holders or owners	3165	-	(1.259)	(4.362)	(98.114)		-	-	(103.735)
1. Capital increases/(reductions)	3166								
2. Conversion of financial liabilities into equity	3167								
3. Distribution of dividends	3168		(1.259)		(98.114)				(99.373)
4. Transactions with own shares and equity holdings (net)	3169			(4.362)					(4.362)
5. Increase (decrease) in equity resulting from a business combination	3170								
6. Other transactions with equity holders or owners	3172								
III. Other changes in equity	3175	-	31.214	-	(11.079)		-	(12)	20.123
1. Share-based payments	3176								
2. Transfers between equity items	3177		11.079		(11.079)				
3. Other changes	3178		20.135					(12)	20.123
Closing balance at 30/09/2016 (comparison period)	3180	26.550	336.032	(5.032)	132.079	-	107	2.132	491.868

(1) Share premium and reserves column englobes the next items from Shareholders' equity: 2. Share premium, 3. Reserves, 5. Profit/loss form previous periods
6. Other equity holder contributions and 8. Minus: Interim dividend.

IV. SELECT FINANCIAL INFORMATION

10. A. CONSOLIDATED INDIRECT STATEMENT OF CASH FLOWS (IFRS ADOPTED)

Units: thousands of euros

		CURRENT PERIOD 30/09/2017	PREVIOUS PERIOD 30/09/2016
A) CASH FLOWS FROM OPERATING ACTIVITIES (1 + 2 + 3 + 4)	1435	4.236	388.637
1. Profit/(loss) before tax	1405	187.958	187.764
2. Adjustments for:	1410	64.373	82.348
(+) Amortisation and depreciation	1411	86.751	90.247
(+/-) Other adjustments (net)	1412	(22.378)	(7.899)
3. Movements in working capital	1415	(150.515)	147.741
4. Other cash flows from operating activities:	1420	(97.580)	(29.216)
(-) Interest paid	1421		
(-) Dividends and returns on other equity instruments paid	1430		
(+) Dividends received	1422		
(+) Interest received	1423	11.596	10.621
(+/-) Income tax received/(paid)	1424	(109.176)	(39.837)
(+/-) Other amounts received/(paid)	1425		
B) CASH FLOWS FROM INVESTING ACTIVITIES (1 + 2 + 3)	1460	202.089	(285.701)
1. Payments for investments	1440	(39.072)	(287.951)
(-) Group companies, associates and business units	1441	(10.116)	
(-) Property, plant and equipment, intangible assets and investment property	1442	(28.956)	(24.895)
(-) Other financial assets	1443		(263.057)
(-) Other assets	1444		
2. Proceeds from sale of investments:	1450	241.161	2.251
(+) Group companies, associates and business units	1451	217.758	
(+) Property, plant and equipment, intangible assets and investment property	1452	736	2.251
(+) Other financial assets	1453		
(+) Other assets	1454	22.667	
3. Other cash flows from investing activities	1455		
(+) Dividends received	1456		
(+) Interest received	1457		
(+/-) Other amounts received/(paid)	1458		
C) CASH FLOWS FROM FINANCING ACTIVITIES (1 + 2 + 3 + 4)	1490	(128.142)	(102.025)
1. Proceeds from/(payments for) equity instruments:	1470	(3.161)	(4.362)
(+) Issue of equity instruments	1471		
(-) Redemption of own equity instruments	1472		
(-) Acquisition of own equity instruments	1473	(3.161)	(4.362)
(+) Disposal of own equity instruments	1474		
2. Proceeds from and payments for financial liability instruments:	1480	744	1.710
(+) Issues	1481		1.969
(-) Redemption and repayment	1482	744	(259)
3. Dividends and interest on other equity instruments paid	1485	(125.725)	(99.373)
4. Other cash flows from financing activities	1486		
(-) Interest paid	1487		
(+/-) Other amounts received/(paid)	1488		
D) EFFECT OF EXCHANGE RATE FLUCTUATIONS	1492		
E) NET INCREASE/(DECREASE) IN CASH AND CASH EQUIVALENTS (A + B + C + D)	1495	78.183	911
F) CASH AND CASH EQUIVALENTS AT BEGINNING OF PERIOD	1499	23.625	22.714
G) CASH AND CASH EQUIVALENTS AT END OF PERIOD (E + F)	1500	101.808	23.625

COMPONENTS OF CASH AND CASH EQUIVALENTS AT END OF PERIOD		CURRENT PERIOD 30/09/2017	PREVIOUS PERIOD 30/09/2016
(+) Cash in hand and at banks	1550	101.808	23.625
(+) Other financial assets	1552		
(-) Less: Bank overdrafts repayable on sight	1553		
TOTAL CASH AND CASH EQUIVALENTS AT END OF PERIOD	1600	101.808	23.625

This consolidated cash flow statement (direct method) allows alternative classification of related interest and dividends either received and paid which contemplated adopted IFRS. Each of the above items should be classified consistently and in each year, as operating, investing or financing activities

IV. SELECT FINANCIAL INFORMATION

10. B. CONSOLIDATED DIRECT STATEMENT OF CASH FLOWS (IFRS ADOPTED)

Units: thousands of euros

		CURRENT PERIOD 30/09/2017	PREVIOUS PERIOD 30/09/2016
A) CASH FLOWS FROM OPERATING ACTIVITIES (1 + 2 + 3 + 4)	8435		
(+) Profit/(loss) before tax	8410		
(-) Other cash flows from operating activities:	8411		
(-) Interest paid	8421		
(-) Dividends and returns on other equity instruments paid	8422		
(+) Dividends received	8430		
(+) Interest received	8423		
(+/-) Income tax received/(paid)	8424		
(+/-) Other amounts received/(paid)	8425		
B) CASH FLOWS FROM INVESTING ACTIVITIES (1 + 2 + 3)	8460		
1. Payments for investments	8440		
(-) Group companies, associates and business units	8441		
(-) Property, plant and equipment, intangible assets and investment property	8442		
(-) Other financial assets	8443		
(-) Other assets	8444		
2. Proceeds from sale of investments:	8450		
(+) Group companies, associates and business units	8451		
(+) Property, plant and equipment, intangible assets and investment property	8452		
(+) Other financial assets	8453		
(+) Other assets	8454		
3. Other cash flows from investing activities	8455		
(+) Dividends received	8456		
(+) Interest received	8457		
(+/-) Other amounts received/(paid)	8458		
C) CASH FLOWS FROM FINANCING ACTIVITIES (1 + 2 + 3 + 4)	8490		
1. Proceeds from/(payments for) equity instruments:	8470		
(+) Issue of equity instruments	8471		
(-) Redemption of own equity instruments	8472		
(-) Acquisition of own equity instruments	8473		
(+) Disposal of own equity instruments	8474		
2. Proceeds from and payments for financial liability instruments:	8480		
(+) Issues	8481		
(-) Redemption and repayment	8482		
3. Dividends and interest on other equity instruments paid	8485		
4. Other cash flows from financing activities	8486		
(-) Interest paid	8487		
(+/-) Other amounts received/(paid)	8488		
D) EFFECT OF EXCHANGE RATE FLUCTUATIONS	8492		
E) NET INCREASE/(DECREASE) IN CASH AND CASH EQUIVALENTS (A + B + C + D)	8495		
F) CASH AND CASH EQUIVALENTS AT BEGINNING OF PERIOD	8499		
G) CASH AND CASH EQUIVALENTS AT END OF PERIOD (E + F)	8500		

COMPONENTS OF CASH AND CASH EQUIVALENTS AT END OF PERIOD		CURRENT PERIOD 30/09/2017	PREVIOUS PERIOD 30/09/2016
(+) Cash in hand and at banks	8550		
(+) Other financial assets	8552		
(-) Less: Bank overdrafts repayable on sight	8553		
TOTAL CASH AND CASH EQUIVALENTS AT END OF PERIOD	8600		

This consolidated cash flow statement (direct method) allows alternative classification of related interest and dividends either received and paid which contemplated adopted IFRS. Each of the above items should be classified consistently and in each year, as operating, investing or financing activities

IV. SELECT FINANCIAL INFORMATION
12. DIVIDENDS PAID

		CURRENT PERIOD			PREVIOUS PERIOD		
		% of nominal	Euros per share (X.XX)	Amount (thousands of euros)	% of nominal	Euros per share (X.XX)	Amount (thousands of euros)
Ordinary shares	2158	475,00	0,95	125.725	375,00	0,75	99.373
Other shares (non-voting, callable etc.)	2159						
Total dividends paid	2160			125.725			99.373
a) Dividends charged to profit or loss	2155			125.725			99.373
b) Dividends charged to reserves or share premium	2156						
c) Dividends in kind	2157						

IV. SELECT FINANCIAL INFORMATION
14. SEGMENT INFORMATION

Units: thousands of euros

Table 1 GEOGRAPHIC AREA		Geographic distribution of revenue			
		INDIVIDUAL		CONSOLIDATED	
		CURRENT PERIOD	CURRENT PERIOD	CURRENT PERIOD	PREVIOUS PERIOD
Domestic market	2210	143.370	115.493	2.132.882	2.155.991
Export:	2215			7.359.231	7.474.880
a) European Union	2216			7.359.231	7.474.880
b) OECD countries	2217				
c) Other countries	2218				
TOTAL	2220	143.370	115.493	9.492.113	9.630.871

IV. SELECT FINANCIAL INFORMATION					
15. AVERAGE NUMBER OF EMPLOYEES					
		INDIVIDUAL		CONSOLIDATED	
		CURRENT PERIOD	PREVIOUS PERIOD	CURRENT PERIOD	PREVIOUS PERIOD
AVERAGE NUMBER OF EMPLOYEES	2295	0	0	5.599	5.545
Men	2296	0	0	3.580	3.559
Women	2297	0	0	2.019	1.986