

Bonos Titulización de Activos SERIE A

| Número de Bonos: | | 5.250 | | | | | | | | | | | |
|-------------------------|------------------------|----------------|----------|-------------------|-----------|-----------------------|---------------------|-----------------|--------------------|---------------------|----------------------------------|----------------------|----------------------------------|
| Código ISIN: | | ES0345679007 | | | | | | | | | | | |
| Fecha Pago | % Tipo interés nominal | Cupón por bono | | Intereses totales | | Amortización por bono | | | Amortización total | | Principal devengado amortización | Principal Amortizado | Saldo cta. deficiencia principal |
| | | Bruto | Neto | Pagados | Impagados | Amortizado | Principal pendiente | % sobre emisión | Amortizado | principal pendiente | | | |
| 21/05/2012 | 0,7080% | 47,06 € | 37,18 € | 247.065,00 € | 0,00 | 440,91 € | 76.747,45 € | 76,75% | 2.314.777,50 € | 402.924.112,50 € | 2.314.777,50 € | 2.314.777,50 € | 0,00 € |
| 20/04/2012 | 0,7650% | 51,34 € | 40,56 € | 269.535,00 € | 0,00 | 754,19 € | 77.188,36 € | 77,19% | 3.959.497,50 € | 405.238.890,00 € | 3.959.497,50 € | 3.959.497,50 € | 0,00 € |
| 20/03/2012 | 0,9150% | 57,83 € | 45,69 € | 303.607,50 € | 0,00 | 509,93 € | 77.942,55 € | 77,94% | 2.677.132,50 € | 409.198.387,50 € | 2.677.132,50 € | 2.677.132,50 € | 0,00 € |
| 20/02/2012 | 1,1000% | 74,92 € | 59,19 € | 393.330,00 € | 0,00 | 646,53 € | 78.452,48 € | 78,45% | 3.394.282,50 € | 411.875.520,00 € | 3.394.282,50 € | 3.394.282,50 € | 0,00 € |
| 20/01/2012 | 1,4370% | 98,82 € | 78,07 € | 518.805,00 € | 0,00 | 762,00 € | 79.099,01 € | 79,10% | 4.000.500,00 € | 415.269.802,50 € | 4.000.500,00 € | 4.000.500,00 € | 0,00 € |
| 20/12/2011 | 1,5000% | 97,45 € | 78,93 € | 511.612,50 € | 0,00 | 785,36 € | 79.861,01 € | 79,86% | 4.123.140,00 € | 419.270.302,50 € | 4.123.140,00 € | 4.123.140,00 € | 0,00 € |
| 21/11/2011 | 1,6650% | 120,28 € | 97,43 € | 631.470,00 € | 0,00 | 620,95 € | 80.646,37 € | 80,65% | 3.259.987,50 € | 423.393.442,50 € | 3.259.987,50 € | 3.259.987,50 € | 0,00 € |
| 20/10/2011 | 1,6460% | 112,27 € | 90,94 € | 589.417,50 € | 0,00 | 585,55 € | 81.267,32 € | 81,27% | 3.074.137,50 € | 426.653.430,00 € | 3.074.137,50 € | 3.074.137,50 € | 0,00 € |
| 20/09/2011 | 1,6480% | 109,14 € | 88,40 € | 572.985,00 € | 0,00 | 360,99 € | 81.852,87 € | 81,85% | 1.895.197,50 € | 429.727.567,50 € | 1.895.197,50 € | 1.895.197,50 € | 0,00 € |
| 22/08/2011 | 1,7650% | 133,81 € | 108,39 € | 702.502,50 € | 0,00 | 493,72 € | 82.213,86 € | 82,21% | 2.592.030,00 € | 431.622.765,00 € | 2.592.030,00 € | 2.592.030,00 € | 0,00 € |
| 20/07/2011 | 1,5890% | 110,37 € | 89,40 € | 579.442,50 € | 0,00 | 646,66 € | 82.707,58 € | 82,71% | 3.394.965,00 € | 434.214.795,00 € | 3.394.965,00 € | 3.394.965,00 € | 0,00 € |
| 20/06/2011 | 1,5400% | 111,25 € | 90,11 € | 584.062,50 € | 0,00 | 534,38 € | 83.354,24 € | 83,35% | 2.805.495,00 € | 437.609.760,00 € | 2.805.495,00 € | 2.805.495,00 € | 0,00 € |
| 20/05/2011 | 1,4660% | 103,27 € | 83,65 € | 542.167,50 € | 0,00 | 643,27 € | 83.888,62 € | 83,89% | 3.377.167,50 € | 440.415.255,00 € | 3.377.167,50 € | 3.377.167,50 € | 0,00 € |
| 20/04/2011 | 1,1870% | 84,11 € | 68,13 € | 441.577,50 € | 0,00 | 499,53 € | 84.531,89 € | 84,53% | 2.622.532,50 € | 443.792.422,50 € | 2.622.532,50 € | 2.622.532,50 € | 0,00 € |
| 21/03/2011 | 1,1830% | 78,72 € | 63,76 € | 413.280,00 € | 0,00 | 521,50 € | 85.031,42 € | 85,03% | 2.737.875,00 € | 446.414.955,00 € | 2.737.875,00 € | 2.737.875,00 € | 0,00 € |
| 21/02/2011 | 1,0760% | 82,28 € | 66,65 € | 431.970,00 € | 0,00 | 471,37 € | 85.552,92 € | 85,55% | 2.474.692,50 € | 449.152.830,00 € | 2.474.692,50 € | 2.474.692,50 € | 0,00 € |
| 20/01/2011 | 1,1130% | 83,37 € | 67,53 € | 437.692,50 € | 0,00 | 961,97 € | 86.024,29 € | 86,02% | 5.050.342,50 € | 451.627.522,50 € | 5.050.342,50 € | 5.050.342,50 € | 0,00 € |
| 20/12/2010 | 1,1340% | 77,24 € | 62,56 € | 405.510,00 € | 0,00 | 590,15 € | 86.986,26 € | 86,99% | 3.098.287,50 € | 456.677.865,00 € | 3.098.287,50 € | 3.098.287,50 € | 0,00 € |
| 22/11/2010 | 1,0840% | 87,80 € | 71,12 € | 460.950,00 € | 0,00 | 780,87 € | 87.576,41 € | 87,58% | 4.099.567,50 € | 459.776.152,50 € | 4.099.567,50 € | 4.099.567,50 € | 0,00 € |
| 20/10/2010 | 0,9170% | 68,12 € | 55,18 € | 357.630,00 € | 0,00 | 780,87 € | 88.357,28 € | 88,36% | 4.099.567,50 € | 463.875.720,00 € | 4.099.567,50 € | 4.099.567,50 € | 0,00 € |
| 20/09/2010 | 0,9410% | 72,63 € | 58,83 € | 381.307,50 € | 0,00 | 492,94 € | 89.138,15 € | 89,14% | 2.587.935,00 € | 467.975.287,50 € | 2.587.935,00 € | 2.587.935,00 € | 0,00 € |
| 20/08/2010 | 0,8970% | 69,73 € | 56,48 € | 366.082,50 € | 0,00 | 645,27 € | 89.631,09 € | 89,63% | 3.387.667,50 € | 470.563.222,50 € | 3.387.667,50 € | 3.387.667,50 € | 0,00 € |
| 20/07/2010 | 0,7430% | 54,47 € | 44,12 € | 285.967,50 € | 0,00 | 736,64 € | 90.276,36 € | 90,28% | 3.867.360,00 € | 473.950.890,00 € | 3.867.360,00 € | 3.867.360,00 € | 0,00 € |
| 21/06/2010 | 0,7230% | 58,92 € | 47,73 € | 309.330,00 € | 0,00 | 670,38 € | 91.013,00 € | 91,01% | 3.519.495,00 € | 477.818.250,00 € | 3.519.495,00 € | 3.519.495,00 € | 0,00 € |
| 20/05/2010 | 0,7050% | 54,45 € | 44,10 € | 285.862,50 € | 0,00 | 992,08 € | 91.683,38 € | 91,68% | 5.208.420,00 € | 481.337.745,00 € | 5.208.420,00 € | 5.208.420,00 € | 0,00 € |
| 20/04/2010 | 0,7040% | 53,05 € | 42,97 € | 278.512,50 € | 0,00 | 872,41 € | 92.675,46 € | 92,68% | 4.580.152,50 € | 486.546.165,00 € | 4.580.152,50 € | 4.580.152,50 € | 0,00 € |
| 22/03/2010 | 0,7190% | 52,89 € | 42,84 € | 277.672,50 € | 0,00 | 1.028,91 € | 93.547,87 € | 93,55% | 5.401.777,50 € | 491.126.317,50 € | 5.401.777,50 € | 5.401.777,50 € | 0,00 € |
| 22/02/2010 | 0,7350% | 64,64 € | 52,36 € | 339.360,00 € | 0,00 | 1.362,53 € | 94.576,78 € | 94,58% | 7.153.282,50 € | 496.528.095,00 € | 7.153.282,50 € | 7.153.282,50 € | 0,00 € |
| 20/01/2010 | 0,7830% | 63,31 € | 51,28 € | 332.377,50 € | 0,00 | 1.080,03 € | 95.939,31 € | 95,94% | 5.670.157,50 € | 503.681.377,50 € | 5.670.157,50 € | 5.670.157,50 € | 0,00 € |
| 21/12/2009 | 0,7330% | 61,84 € | 50,71 € | 324.660,00 € | 0,00 | 951,85 € | 97.019,34 € | 97,02% | 4.997.212,50 € | 509.351.535,00 € | 4.997.212,50 € | 4.997.212,50 € | 0,00 € |
| 20/11/2009 | 0,8370% | 116,25 € | 95,33 € | 610.312,50 € | 0,00 | 2.028,81 € | 97.971,19 € | 97,97% | 10.651.252,50 € | 514.348.747,50 € | 10.651.252,50 € | 10.651.252,50 € | 0,00 € |
| 01/10/2009 | | | | | | | 100.000,00 € | | | 525.000.000,00 € | | | |

Clasificación de la cartera por índices a 30/04/2012

Situación: Regular
 Incluir en WriteOff: No
 Cedente: 2013 CatalunyaCaixa

| Índice (1) | | | Número PH | % | Principal pendiente | % | Tipo nominal | Margen s/ Referencia | Principal/ Tasación | Vida residual | | |
|-----------------------------|------|----------------------------------|--------------|-------------|-----------------------|-------------|---------------------|-------------------------|------------------------|-------------------|-------------------|-------------------|
| | | | | | | | | | | Meses | Fecha | |
| Índice | CECA | Tipo Activo CECA | 18 | 0,341686% | 270.439,37 | 0,043813% | 5,551708% | 0,270730 | 36,746456 | 93,708320 | 20/02/2020 | |
| Índice | ER1A | Euribor 1 año | 3.401 | 64,559605% | 464.601.230,35 | 75,268305% | 2,827215% | 0,832783 | 64,059635 | 297,328740 | 08/02/2037 | |
| Índice | IRPC | Préstamos Hipotecarios Cajas | 424 | 8,048595% | 34.147.393,77 | 5,532091% | 3,894412% | 0,283556 | 63,237585 | 287,235553 | 07/04/2036 | |
| Índice | MB1A | Mibor 1 Año | 68 | 1,290812% | 2.031.979,36 | 0,329193% | 3,091403% | 1,047776 | 47,037049 | 128,740931 | 22/01/2023 | |
| Índice | TAE1 | Préstamos Hipotecarios Cajas TAE | 1.357 | 25,759301% | 116.209.075,28 | 18,826597% | 3,784133% | 0,177232 | 68,774908 | 255,774195 | 23/08/2033 | |
| Total CatalunyaCaixa | | | 5.268 | 100% | 617.260.118,13 | 100% | 3,068472% | 0,679443 | 64,833880 | 288,302877 | 09/05/2036 | |
| Total cartera | | | 5.268 | 100% | 617.260.118,13 | 100% | | | | | | |
| <i>Media ponderada:</i> | | | | | | | 3,068472 | 0,679443 | 64,833880 | 288,302877 | 09/05/2036 | |
| <i>Media simple:</i> | | | | | | | 3,202029 | 0,650847 | 54,935762 | 242,566832 | 17/07/2032 | |
| <i>Mínimo:</i> | | | | | | | 1,889000 | -0,250000 | 0,168179 | 1,018480 | 31/05/2012 | |
| <i>Máximo:</i> | | | | | | | 1.424.548,23 | 6,130000 | 2,550000 | 102,722857 | 443,006160 | 31/03/2049 |

Tipos de Interés, Margen, Límites, Principal/Tasación y Vida Residual, son media ponderadas por el Principal Pendiente

Clasificación de la cartera por índices a 30/04/2012

Situación: Irregular
Incluir en WriteOff: No
Cedente: 2013 CatalunyaCaixa

| Índice (1) | | | Número PH | % | Principal pendiente | % | Tipo nominal | Margen s/ Referencia | Principal/ Tasación | Vida residual | |
|-----------------------------|------|----------------------------------|-----------|-------------|----------------------|-------------|------------------|-------------------------|------------------------|-------------------|-------------------|
| | | | | | | | | | | Meses | Fecha |
| Índice | ER1A | Euribor 1 año | 34 | 55,737705% | 5.937.997,32 | 57,007587% | 3,023529% | 1,033466 | 77,574444 | 308,583917 | 17/01/2038 |
| Índice | IRPC | Préstamos Hipotecarios Cajas | 6 | 9,836066% | 1.350.892,55 | 12,969208% | 3,922137% | 0,397024 | 75,848324 | 321,726284 | 21/02/2039 |
| Índice | MB1A | Mibor 1 Año | 1 | 1,639344% | 14.074,25 | 0,135119% | 3,004000% | 1,000000 | 37,660857 | 81,971253 | 28/02/2019 |
| Índice | TAE1 | Préstamos Hipotecarios Cajas TAE | 20 | 32,786885% | 3.113.188,60 | 29,888085% | 3,995732% | 0,283441 | 84,112436 | 310,006516 | 01/03/2038 |
| Total CatalunyaCaixa | | | 61 | 100% | 10.416.152,72 | 100% | 3,430618% | 0,726711 | 79,250730 | 310,407368 | 13/03/2038 |
| Total cartera | | | 61 | 100% | 10.416.152,72 | 100% | | | | | |
| <i>Media ponderada:</i> | | | | | | | 3,430618 | 0,726711 | 79,250730 | 310,407368 | 13/03/2038 |
| <i>Media simple:</i> | | | | | | | 3,418033 | 0,712623 | 75,796161 | 290,992426 | 30/07/2036 |
| <i>Mínimo:</i> | | | | | | | 2,278000 | 0,000000 | 9,427544 | 67,022587 | 30/11/2017 |
| <i>Máximo:</i> | | | | | | | 4,509000 | 1,500000 | 97,809688 | 429,043121 | 31/01/2048 |

Tipos de Interés, Margen, Límites, Principal/Tasación y Vida Residual, son media ponderadas por el Principal Pendiente

Clasificación de los impagados desde primera cuota vencida a 30/04/2012

Situación: Regular
 Incluir en WriteOff: No
 Cedente: 2013 CatalunyaCaixa

| Antigüedad de la deuda | PH's | Deuda vencida | | | | Deuda pendiente vencer | | Deuda total | | | Valor garantía | Deuda/Tasación | |
|------------------------|------------|------------------|------------------|-------------------|-------------|------------------------|-------------|----------------------|-------------|----------------------|----------------------|-----------------|-----------------|
| | | Principal | Intereses | Total | % Total | Principal | % Principal | Principal | % Deuda | Total deuda | | s/Principal | s/Total |
| CatalunyaCaixa | | | | | | | | | | | | | |
| Hasta 1 Mes | 154 | 37.368,60 | 23.545,10 | 60.913,70 | 34,19% | 20.354.182,41 | 62,93% | 20.391.551,01 | 62,86% | 20.415.096,11 | 32.232.702,68 | 63,2635% | 63,3366% |
| De 1 a 2 Meses | 59 | 35.200,65 | 33.408,43 | 68.609,08 | 38,51% | 8.348.051,55 | 25,81% | 8.383.252,20 | 25,84% | 8.416.660,63 | 12.759.454,75 | 65,7023% | 65,9641% |
| De 2 a 3 Meses | 28 | 24.538,54 | 24.081,70 | 48.620,24 | 27,29% | 3.642.440,13 | 11,26% | 3.666.978,67 | 11,30% | 3.691.060,37 | 5.724.794,76 | 64,0543% | 64,4750% |
| Total cedente: | 241 | 97.107,79 | 81.035,23 | 178.143,02 | 100% | 32.344.674,09 | 100% | 32.441.781,88 | 100% | 32.522.817,11 | 50.716.952,19 | 63,9663% | 64,1261% |
| Total listado: | 241 | 97.107,79 | 81.035,23 | 178.143,02 | 100% | 32.344.674,09 | 100% | 32.441.781,88 | 100% | 32.522.817,11 | 50.716.952,19 | 63,9663% | 64,1261% |

Clasificación de los impagados desde primera cuota vencida a 30/04/2012

Situación: Irregular
 Incluir en WriteOff: No
 Cedente: 2013 CatalunyaCaixa

| Antigüedad de la deuda | PH's | Deuda vencida | | | | Deuda pendiente vencer | | Deuda total | | | Valor garantía | Deuda/Tasación | |
|------------------------|-----------|-------------------|------------------|-------------------|-------------|------------------------|-------------|----------------------|-------------|----------------------|----------------------|-----------------|-----------------|
| | | Principal | Intereses | Total | % Total | Principal | % Principal | Principal | % Deuda | Total deuda | | s/Principal | s/Total |
| CatalunyaCaixa | | | | | | | | | | | | | |
| De 3 a 6 Meses | 23 | 44.473,03 | 38.008,33 | 82.481,36 | 25,38% | 3.707.680,51 | 35,60% | 3.752.153,54 | 35,25% | 3.790.161,87 | 5.860.962,81 | 64,0194% | 64,6679% |
| De 6 a 12 Meses | 24 | 109.781,02 | 41.951,02 | 151.732,04 | 46,69% | 4.698.276,79 | 45,11% | 4.808.057,81 | 45,17% | 4.850.008,83 | 5.673.356,53 | 84,7480% | 85,4875% |
| De 12 Meses a 2 Años | 14 | 74.271,23 | 16.497,48 | 90.768,71 | 27,93% | 2.010.195,42 | 19,30% | 2.084.466,65 | 19,58% | 2.100.964,13 | 2.530.378,55 | 82,3777% | 83,0296% |
| Total cedente: | 61 | 228.525,28 | 96.456,83 | 324.982,11 | 100% | 10.416.152,72 | 100% | 10.644.678,00 | 100% | 10.741.134,83 | 14.064.697,89 | 75,6837% | 76,3695% |
| Total listado: | 61 | 228.525,28 | 96.456,83 | 324.982,11 | 100% | 10.416.152,72 | 100% | 10.644.678,00 | 100% | 10.741.134,83 | 14.064.697,89 | 75,6837% | 76,3695% |

Clasificación de los impagados por antigüedad a 30/04/2012

| Antigüedad de la deuda | Cuotas | Principal | % Principal | Intereses | % Intereses | Comisiones | Demora | Total deuda | % no cobrada |
|------------------------|------------|------------------|----------------|------------------|----------------|-------------|-------------|-------------------|----------------|
| CatalunyaCaixa | | | | | | | | | |
| Hasta 1 Mes | 245 | 66.621,51 | 68,61% | 56.546,42 | 69,78% | 0,00 | 0,00 | 123.167,93 | 69,14% |
| De 1 a 2 Meses | 84 | 23.455,59 | 24,15% | 20.371,04 | 25,14% | 0,00 | 0,00 | 43.826,63 | 24,60% |
| De 2 a 3 Meses | 27 | 7.030,69 | 7,24% | 4.117,77 | 5,08% | 0,00 | 0,00 | 11.148,46 | 6,26% |
| Total cedente: | 356 | 97.107,79 | 100,00% | 81.035,23 | 100,00% | 0,00 | 0,00 | 178.143,02 | 100,00% |
| Total listado: | 356 | 97.107,79 | 100,00% | 81.035,23 | 100,00% | 0,00 | 0,00 | 178.143,02 | 100,00% |

Clasificación de los impagados por antigüedad a 30/04/2012

| Antigüedad de la deuda | Cuotas | Principal | % Principal | Intereses | % Intereses | Comisiones | Demora | Total deuda | % no cobrada |
|------------------------|------------|-------------------|----------------|------------------|----------------|-------------|-------------|-------------------|----------------|
| CatalunyaCaixa | | | | | | | | | |
| Hasta 1 Mes | 122 | 44.141,81 | 19,32% | 4.476,71 | 4,64% | 0,00 | 0,00 | 48.618,52 | 14,96% |
| De 1 a 2 Meses | 61 | 22.192,77 | 9,71% | 7.977,60 | 8,27% | 0,00 | 0,00 | 30.170,37 | 9,28% |
| De 2 a 3 Meses | 61 | 22.424,20 | 9,81% | 10.153,57 | 10,53% | 0,00 | 0,00 | 32.577,77 | 10,02% |
| De 3 a 6 Meses | 154 | 56.922,60 | 24,91% | 22.643,63 | 23,48% | 0,00 | 0,00 | 79.566,23 | 24,48% |
| De 6 a 12 Meses | 182 | 71.434,45 | 31,26% | 42.098,95 | 43,65% | 0,00 | 0,00 | 113.533,40 | 34,94% |
| De 12 Meses a 2 Años | 32 | 11.409,45 | 4,99% | 9.106,37 | 9,44% | 0,00 | 0,00 | 20.515,82 | 6,31% |
| Total cedente: | 612 | 228.525,28 | 100,00% | 96.456,83 | 100,00% | 0,00 | 0,00 | 324.982,11 | 100,00% |
| Total listado: | 612 | 228.525,28 | 100,00% | 96.456,83 | 100,00% | 0,00 | 0,00 | 324.982,11 | 100,00% |

| Fecha | Principal Pendiente (1) | % Sobre Inicial | Amortización de Principal Anticipada (Prepago) (2) | Datos del Mes | | Datos de 3 Meses | | Datos de 6 Meses | | Datos de 12 Meses | | Histórico | |
|------------|----------------------------|--------------------|---|-------------------|--------------------------------|--------------------------------|--------------------------------|--------------------------------|--------------------------------|--------------------------------|--------------------------------|--------------------------------|--------------------------------|
| | | | | % Tasa Mensual | % Tasa Anual Equivalente | % Tasa Mensual Constante | % Tasa Anual Equivalente | % Tasa Mensual Constante | % Tasa Anual Equivalente | % Tasa Mensual Constante | % Tasa Anual Equivalente | % Tasa Mensual Constante | % Tasa Anual Equivalente |
| 23/09/2009 | 750.001.150,13 | 100,000000% | 0,00 | | | | | | | | | | |
| 30/09/2009 | 746.916.484,57 | 99,588712% | 1.576.510,00 | 0,21020101% | 2,49345375% | | | | | | | 0,78597832% | 9,03451249% |
| 31/10/2009 | 741.174.826,37 | 98,823159% | 4.185.150,29 | 0,56032373% | 6,52049126% | | | | | | | 0,60698159% | 7,04547080% |
| 30/11/2009 | 735.303.750,59 | 98,040350% | 4.261.070,31 | 0,57490759% | 6,68487549% | | | | | | | 0,59178833% | 6,87481856% |
| 31/12/2009 | 729.459.383,08 | 97,261102% | 4.181.296,79 | 0,56864891% | 6,61436237% | 0,56674585% | 6,59291186% | | | | | 0,58360591% | 6,78279378% |
| 31/01/2010 | 724.037.806,28 | 96,538226% | 3.706.959,05 | 0,50817895% | 5,93055959% | 0,54941249% | 6,39733002% | | | | | 0,56490756% | 6,57218725% |
| 28/02/2010 | 716.554.654,57 | 95,540474% | 5.747.727,91 | 0,79384362% | 9,12101137% | 0,62201753% | 7,21407378% | | | | | 0,60675609% | 7,04294006% |
| 31/03/2010 | 712.559.633,36 | 95,007805% | 2.234.249,73 | 0,31180451% | 3,67814982% | 0,53701566% | 6,25721960% | 0,55010662% | 6,40516950% | | | 0,55907913% | 6,50645031% |
| 30/04/2010 | 707.566.952,72 | 94,342116% | 3.207.920,18 | 0,45019673% | 5,27058109% | 0,51783871% | 6,04010056% | 0,53184656% | 6,19874095% | | | 0,54311527% | 6,32618207% |
| 31/05/2010 | 703.351.412,10 | 93,780044% | 2.429.286,71 | 0,34332959% | 4,04304093% | 0,36752055% | 4,32218266% | 0,49354534% | 5,76439244% | | | 0,51820219% | 6,04422012% |
| 30/06/2010 | 699.981.108,09 | 93,330671% | 1.573.683,67 | 0,22374074% | 2,65209453% | 0,33846768% | 3,98684895% | 0,43655967% | 5,11474290% | | | 0,48596089% | 5,67816384% |
| 31/07/2010 | 696.116.273,49 | 92,815361% | 2.088.956,05 | 0,29843035% | 3,52296494% | 0,28781699% | 3,39965154% | 0,40182632% | 4,71676395% | | | 0,46702574% | 5,46257186% |
| 31/08/2010 | 693.346.467,44 | 92,446054% | 950.827,27 | 0,13659029% | 1,62682587% | 0,21912190% | 2,59800359% | 0,29252337% | 3,45435138% | | | 0,43742535% | 5,12464255% |
| 30/09/2010 | 690.235.681,29 | 92,031283% | 1.339.399,77 | 0,19317900% | 2,29367595% | 0,20897456% | 2,47907206% | 0,27294587% | 3,22662539% | 0,40971623% | 4,80730155% | 0,41708490% | 4,89178667% |
| 31/10/2010 | 686.075.478,98 | 91,476590% | 2.413.971,20 | 0,34973144% | 4,11698504% | 0,22576855% | 2,67583334% | 0,25593358% | 3,02833830% | 0,39214599% | 4,60557313% | 0,41118575% | 4,82415570% |
| 30/11/2010 | 682.172.376,26 | 90,956177% | 2.135.088,52 | 0,31120315% | 3,67117699% | 0,28389887% | 3,35409163% | 0,25041691% | 2,96395878% | 0,37021403% | 4,35321686% | 0,40344349% | 4,73532755% |
| 31/12/2010 | 677.501.939,53 | 90,333453% | 2.910.481,59 | 0,42664900% | 5,00134085% | 0,36154685% | 4,25332091% | 0,28388921% | 3,35397929% | 0,35812726% | 4,21388118% | 0,40394522% | 4,74108627% |
| 31/01/2011 | 674.764.829,20 | 89,968506% | 976.605,63 | 0,14414802% | 1,71612801% | 0,29345083% | 3,46512737% | 0,25847925% | 3,05803317% | 0,32822192% | 3,86833367% | 0,38764811% | 4,55386882% |
| 28/02/2011 | 672.119.012,57 | 89,615731% | 905.287,16 | 0,13416336% | 1,59813340% | 0,23472273% | 2,78059318% | 0,25840960% | 3,05722075% | 0,27348787% | 3,23293657% | 0,37266234% | 4,38141817% |
| 31/03/2011 | 669.275.879,25 | 89,236647% | 1.130.803,70 | 0,16824456% | 2,00035703% | 0,14844598% | 1,76687957% | 0,25447975% | 3,01137592% | 0,26175275% | 3,09620563% | 0,36107642% | 4,24789602% |
| 30/04/2011 | 666.146.110,28 | 88,819345% | 1.354.742,28 | 0,20241911% | 2,40216845% | 0,16778828% | 1,99498199% | 0,22998626% | 2,72519149% | 0,24118583% | 2,85614435% | 0,35235817% | 4,14730978% |
| 31/05/2011 | 663.378.349,43 | 88,450311% | 1.058.227,97 | 0,15885824% | 1,88973101% | 0,17606111% | 2,09239449% | 0,20471153% | 2,42906771% | 0,22598188% | 2,67833042% | 0,34243356% | 4,03268728% |
| 30/06/2011 | 659.814.427,88 | 87,975122% | 1.857.421,43 | 0,27999428% | 3,30866935% | 0,21314113% | 2,52792237% | 0,17997306% | 2,13842691% | 0,23054780% | 2,73176124% | 0,33881663% | 3,99088293% |
| 31/07/2011 | 657.368.643,93 | 87,649018% | 730.887,08 | 0,11077161% | 1,32119074% | 0,18280327% | 2,17171783% | 0,17458298% | 2,07499611% | 0,21518147% | 2,55183570% | 0,32831622% | 3,86942503% |
| 31/08/2011 | 655.401.654,29 | 87,386753% | 273.102,60 | 0,04154482% | 0,49740024% | 0,14398697% | 1,71422580% | 0,15946500% | 1,89688575% | 0,20771353% | 2,46428297% | 0,31590638% | 3,72569931% |
| 30/09/2011 | 652.808.816,46 | 87,041042% | 930.879,98 | 0,14203199% | 1,69113242% | 0,09784388% | 1,16782862% | 0,15512711% | 1,84572466% | 0,20361514% | 2,41620357% | 0,30840029% | 3,63867128% |
| 31/10/2011 | 649.741.899,89 | 86,632120% | 1.439.338,77 | 0,22048397% | 2,61395754% | 0,13421552% | 1,59875018% | 0,15799205% | 1,87951646% | 0,19276359% | 2,28879579% | 0,30438307% | 3,59206470% |
| 30/11/2011 | 646.347.651,96 | 86,179555% | 1.780.696,29 | 0,27406210% | 3,23962265% | 0,21156030% | 2,50939081% | 0,17695815% | 2,10295190% | 0,18945681% | 2,24994078% | 0,30255811% | 3,57088516% |
| 31/12/2011 | 643.045.924,01 | 85,739325% | 1.699.841,81 | 0,26299188% | 3,11065160% | 0,25184956% | 2,98068156% | 0,17390265% | 2,06698720% | 0,17558233% | 2,08675930% | 0,30046322% | 3,54656782% |
| 31/01/2012 | 639.933.149,26 | 85,324289% | 1.547.006,59 | 0,24057482% | 2,84900421% | 0,25859335% | 3,05936388% | 0,19543653% | 2,32019287% | 0,18348687% | 2,17975731% | 0,29775580% | 3,51513187% |
| 29/02/2012 | 637.327.699,91 | 84,976896% | 1.049.800,31 | 0,16404843% | 1,95091613% | 0,22207888% | 2,63263571% | 0,21598185% | 2,56121503% | 0,18604521% | 2,20983911% | 0,29278871% | 3,45743441% |
| 31/03/2012 | 634.478.258,88 | 84,596971% | 1.305.214,38 | 0,20479486% | 2,43004542% | 0,20267814% | 2,40520823% | 0,22650802% | 2,68448876% | 0,18906077% | 2,24528628% | 0,28938182% | 3,41784195% |
| 30/04/2012 | 631.323.065,67 | 84,176280% | 1.636.820,13 | 0,25797892% | 3,05219746% | 0,20836364% | 2,47190754% | 0,23270764% | 2,75702655% | 0,19356242% | 2,29818010% | 0,28774687% | 3,39883641% |

| Fecha | Principal Pendiente (1) | % Sobre Inicial | Amortización de Principal Anticipada (Prepago) (2) | Datos del Mes | | Datos de 3 Meses | | Datos de 6 Meses | | Datos de 12 Meses | | Histórico | |
|-------|----------------------------|--------------------|---|-------------------|--------------------------------|--------------------------------|--------------------------------|--------------------------------|--------------------------------|--------------------------------|--------------------------------|--------------------------------|--------------------------------|
| | | | | % Tasa Mensual | % Tasa Anual Equivalente | % Tasa Mensual Constante | % Tasa Anual Equivalente | % Tasa Mensual Constante | % Tasa Anual Equivalente | % Tasa Mensual Constante | % Tasa Anual Equivalente | % Tasa Mensual Constante | % Tasa Anual Equivalente |

(1) Saldo de fin de mes

(2) Amortización de principal realizada durante el mes menos amortización de principal esperada al inicio del mes

Origen y aplicación de fondos

Fecha de pago: 21/05/2012 0:00:00

CatalunyaCaixa**A. FONDOS DISPONIBLES**

| | |
|--|---------------------|
| Fondos Disponibles por Ingresos - Principal | 2.423.618,03 € |
| Fondos Disponibles por Ingresos - Intereses | 1.413.525,78 € |
| Fondos Disponibles por Ingresos - Demora | 3.253,01 € |
| Fondos Disponibles por Rendimientos de Cuentas | 11.145,73 € |
| Total: | 3.851.542,55 |

B. APLICACIÓN DE FONDOS

| | |
|---|---------------------|
| Gastos Terceros | 177,00 € |
| Pago Costas | 8.060,70 € |
| Comision Sociedad Gestora | 8.723,89 € |
| Comision Agencia Pagos | 2.083,33 € |
| Comisión Línea Liquidez | 21.236,80 € |
| Pago Intereses Bonos Serie A | 247.065,00 € |
| Fondo Disponible para Amortización de Bonos | 2.314.777,50 € |
| Intereses Préstamo B | 156.550,00 € |
| Remuneración Fija Préstamo Subordinado | 7.370,38 € |
| Amortización Préstamo Subordinado | 1.342,05 € |
| Remuneración Variable Ptmo. Subordinado | 1.084.155,90 € |
| Total: | 3.851.542,55 |