



Distribuidora Internacional de Alimentación, S.A. (“**DIA**” or the “**Company**”), in compliance with the provisions set forth in Article 82 of Law 24/1988, on the Stock Exchange, issues the following statement on a:

### **RELEVANT FACT**

On the date hereof, the Company has signed with Cecosa Supermercados, S.L., Supermercados Picabo, S.L. and Caprabo, S.A., entities belonging to the Eroski Group, a master asset sale and purchase agreement relating to a maximum of 160 supermarkets operating under the commercial names of Eroski Center, Eroski City and Caprabo (the “Transaction”).

The completion of the Transaction is subject to obtainment of clearance from the Spanish competition authorities, as well as other habitual terms and conditions in this type of acquisition.

The agreed price amounts to a maximum of 146,000,000 euros and is subject to potential adjustments according to the number of supermarkets ultimately acquired.

The supermarkets forming part of the Transaction include both supermarkets operated by the sellers under a lease arrangement and 8 owned properties. In the fiscal year 2013, the gross sales of the aforementioned 160 supermarkets amounted to 487 million euros.

A Press Release on the Transaction is hereto attached, which will be disclosed through the usual means of communication.

Please be advised of all of the foregoing for the appropriate purposes.

In Madrid, on 4 November 2014

**DISTRIBUIDORA INTERNACIONAL DE ALIMENTACIÓN, S.A.**

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Mr Miguel Ángel Iglesias Peinado  
Vice-Secretary of the Board of Directors



## DIA Group acquires 160 stores from Eroski for EUR146m

**/ The stores are mainly located in the region of Madrid.**

**/ This acquisition puts DIA in second place in Madrid in terms of sales, and bolsters its nationwide position, with a market share of 9.5%.**

Madrid, 4 November 2014. The DIA Group has acquired 160 stores from Eroski, mainly in region of Madrid, for a total of EUR146m to be paid in cash.

The acquired stores have an average selling area of close to 800 m<sup>2</sup>, and currently operate under the Caprabo, Eroski Center and Eroski City banners. In addition to the region of Madrid, the acquired stores are also located in Andalucía, Extremadura, Castilla León and Castilla La Mancha. The acquired store network is composed of 152 rented stores and 8 owned stores.

This acquisition reinforces DIA's position in the Iberian market, and especially in Madrid city, where moves up from fourth to second position in terms of sales, with a market share of 9.8%, while its nationwide market share is 9.5%\*.

In 2013, gross sales from these stores amounted to EUR487m. The transaction is pending approval by the competition authorities.

REGION	STORES
MADRID	108
ANDALUCÍA	24
EXTREMADURA	6
CASTILLA LEÓN	20
CASTILLA LA MANCHA	2
<b>TOTAL</b>	<b>160</b>

\*Source: Kantar



DIA (Distribuidora Internacional de Alimentación) is an international food retailer that also distributes fast-moving and HPC goods. DIA is traded on the Madrid Stock Exchange and is part of the Ibex 35, the main reference index of the Spanish stock market. In 2013, gross sales under banner reached EUR11.476bn and the company had 7,328 stores in the countries in which it operates.

▪ **EXTERNAL RELATIONS**

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