



Distribuidora Internacional de Alimentación, S.A. ("**DIA**" or the "**Company**"), in accordance with Article 82 of Law 24/1988, dated 28 July, governing the Securities Market, hereby announces the following

**RELEVANT FACT**

DIA hereby notifies that yesterday the Company issued, under its Euro Medium Term Note Programme (EMTN Programme), a series of Notes in the Euro market in an amount of 300 million euros.

The abovementioned issuance, which matures after 5 years and whose envisaged settlement date is 28 April 2016, has an annual coupon of 1.00% and an issue price of 99.424%. It is envisaged that the Notes will be admitted to trading on the Irish Stock Exchange.

In Madrid, on 19 April 2016

**DISTRIBUIDORA INTERNACIONAL DE ALIMENTACIÓN, S.A.**

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Mr Miguel Ángel Iglesias Peinado  
Vice-secretary of the Board of Directors