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Pursuant to the terms set forth under article 82 of Securities Market Law 24/1988 and the Mercado Alternativo Bursátil (MAB) *Memoranda* and in order to make this information available to the public, ZINKIA ENTERTAINMENT S.A. (“Zinkia” or the “Company”) states the following,

RELEVANT FACT

As of today, July 11, 2014, within the period prescribed by the Commercial Court number 8 in Madrid, and in compliance with Article 74 of the Insolvency Act, the Insolvency Administrator has placed in the aforementioned Court, the Administrator Report. The report complies with the requirements of Article 75 of the Insolvency Act.

That, pursuant to Article 95 of the Insolvency Act, provided the disclosure obligations of the report and supporting documents, the Court shall notify the Report to all creditors and shall communicate this fact in the notice board of the Court and may, ex officio or at the request of a party, order any other additional publicity measures.

As provided for in section 107 of the Insolvency Act, on July 11, 2014, the Insolvency Administrator has filed in the same Commercial Court number 8 in Madrid, his report (with favorable opinion) regarding the Early Arrangement with Creditors (including Payment Plan and Business Plan) proposed by the Company. The Early Arrangement with Creditors was declared admissible by Order of the Commercial Court of Madrid number 8, dated June 25, 2014.

Please do not hesitate to contact us should you have any queries.

Madrid, 14^h July 2014

José María Castillejo Oriol
President of the Board of Directors