



HISPANIA
Activos Inmobiliarios

HISPANIA ACTIVOS INMOBILIARIOS SOCIMI, S.A. (“Hispania” or the “Company”), pursuant to article 17 of Regulation (EU) 596/2014 of 16 April 2014 on Market Abuse (Market Abuse Regulation), and article 228 of the Restated Spanish Securities Market Act, approved by Royal Legislative Decree 4/2015, of 23 October, hereby submits the following

SIGNIFICANT INFORMATION

On the date hereof, the Board of Directors has accepted the resignations tendered by Mr. José Pedro Pérez-Llorca, Mr. Luis Alberto Mañas and Mr. Joaquín Ayuso as directors and members of the Board committees of the Company as a result of the change in the shareholding structure deriving from the positive outcome of the voluntary tender offer for the Company shares launched by Alzette Investment S.à r.l.

In order to cover these vacancies and the previously existing vacancy, the Board of Directors has appointed, by means of co-optation, Mr. Claudio Boada, Mr. Farhad Karim and Mr. Abhishek Agarwal as nominee directors and Ms. María Segimón as independent director.

Likewise, Mr. Abhishek Agarwal has been appointed member of the Executive Committee, Mr. Rafael Miranda and Mr. Farhad Karim have been appointed members of the Audit Committee and Ms. María Segimón has been appointed member of the Audit Committee and member of the Appointments and Remuneration Committee.

Madrid, 26 July 2018

Hispania Activos Inmobiliarios SOCIMI, S.A.

DISCLAIMER

The Company was incorporated for an indefinite duration as per its by-laws. However, and according to the prospectus published in connection with the admission of the shares in the capital of the Company on the Spanish Stock Exchanges, the Company reminds its shareholders that the initially proposed Value Return Proposal entails the liquidation of its entire asset portfolio within the six (6) years following admission to listing, without the need to submit such decision to a vote at the General Meeting unless the Board proposes the maintenance and active management of all or part of the Company’s portfolio permanently (in which case, shareholders will be called on to vote in favor of such proposal).