

ANNEX I

GENERAL

2º

STATISTIC INFORMATION
FOR THE 2022-2023 YEAR

2022-2023

END OF THE REPORTING PERIOD

30/09/2023

I. IDENTIFICATION DETAILS

Corporate name: COMPAÑÍA DE DISTRIBUCIÓN INTEGRAL LOGISTA HOLDINGS, S.A.

Registered office: CALLE TRIGO 39, Polígono Industrial Polvoranca
Leganés (Madrid)

Tax ID number (CIF):

A87008579

II. INFORMATION IN ADDITION TO PERIODIC INFORMATION ALREADY PUBLISHED

Explanation of the main modifications with respect to periodic information already published
(to be completed only for the scenarios stipulated in section B) of the instructions)

(*) Annex I "Statistic information for the 2022-2023 year" originally issued in Spanish.
In the event of a discrepancy, the Spanish-language version prevails.

III. STATEMENT(S) BY THE PARTIES RESPONSIBLE FOR THE INFORMATION

To the best of our knowledge, the interim condensed financial statement presented herein, drawn up on the basis of the accounting principles applicable, provide a true and fair view of the equity, financial position and results of the issuer, or of its consolidated companies considered as a whole, and the interim management report contains a true and fair analysis of the information required.

Observations in relation to the previous statement(s):

Person(s) responsible for this information:

Name/Corporate name	Position
Gregorio Marañón y Bertrán de Lis	Chairman
Luis Isasi Fernández de Bobadilla	Vice Chairman
Íñigo Meirás Amusco	Chief Executive Officer
David Michael Tillekeratne	Director
Cristina Garmendia Mendizábal	Director
Richard Guy Hathaway	Director
Murray Henry McGowan	Director
Pilar Platero Sanz	Director
Jennifer Susan Ramsey	Director
Julia Lefèvre	Director
María Echenique Moscoso del Prado	Director and Secretary of the Board

Date of signature of this half-yearly financial report by the management body concerned: 07/11/2023

IV. SELECTED FINANCIAL INFORMATION

1. INDIVIDUAL BALANCE SHEET (AS PER NATIONAL ACCOUNTING PLAN)

Units: thousand of euros

ASSETS		CURRENT PERIOD	PREVIOUS PERIOD
		30/09/2023	30/09/2022
A) NON-CURRENT ASSETS	0040	2.716.686	2.518.074
1. Intangible assets:	0030		
a) Goodwill	0031		
b) Other intangible assets	0032		
2. Property, plant and equipment	0033		
3. Investment property	0034		
4. Non-current investments in group companies and associates	0035	2.716.686	2.518.074
5. Non-current investments	0036		
6. Deferred tax assets	0037		
7. Other non-current assets	0038		
B) CURRENT ASSETS	0085	2.637.052	2.873.649
1. Non-current assets held for sale	0050		
2. Inventories	0055		
3. Trade and other receivables:	0060	24.743	1.700
a) Sales and services rendered	0061		
b) Other receivables	0062		
c) Current tax assets	0063	24.743	1.700
4. Current investments in group companies and associates	0064	2.610.600	2.819.671
5. Current investments	0070		
6. Prepayments for current assets	0071	46	36
7. Cash and cash equivalents	0072	1.663	52.242
TOTAL ASSETS (A+B)	0100	5.353.738	5.391.723

EQUITY AND LIABILITIES		CURRENT PERIOD	PREVIOUS PERIOD
		30/09/2023	30/09/2022
A) EQUITY (A.1 + A.2 + A.3)	0195	1.490.491	1.413.446
A-1) SHAREHOLDERS' EQUITY	0180	1.490.491	1.413.446
1. Capital:	0171	26.550	26.550
a) Registered capital	0161	26.550	26.550
b) <i>Less: Uncalled capital</i>	0162		
2. Share premium	0172	867.808	867.808
3. Reserves	0173	409.115	398.189
4. <i>Less: Own shares and equity holdings</i>	0174	(21.265)	(16.600)
5. Prior periods' profit and loss	0178		
6. Other equity holder contributions	0179	6.002	5.385
7. Profit/(loss) for the period	0175	266.900	188.828
8. <i>Less: Interim dividend</i>	0176	(64.619)	(56.714)
9. Other equity instruments	0177		
A.2) VALUATION ADJUSTMENTS	0188		
1. Available-for-sale financial assets	0181		
2. Hedging transactions	0182		
3. Others	0183		
A.3) GRANTS, DONATIONS AND BEQUESTS RECEIVED	0194		
B) NON-CURRENT LIABILITIES	0120	100.265	93.528
1. Non-current provisions	0115		
2. Non-current payables:	0116		
a) Debt with financial institutions and bonds and other marketable securities	0131		
b) Other financial liabilities	0132		
3. Non-current payables to group companies and associates	0117		
4. Deferred tax liabilities	0118	100.265	93.528
5. Other non-current liabilities	0135		
6. Non-current accruals	0119		
C) CURRENT LIABILITIES	0130	3.762.982	3.884.749
1. Liabilities associated with non-current assets held for sale	0121		
2. Current provisions	0122		
3. Current payables:	0123	5.040	
a) Debt with financial institutions and bonds and other marketable securities	0133		
b) Other financial liabilities	0134	5.040	
4. Current payables to group companies and associates	0129	3.751.514	3.879.097
5. Trade and other payables:	0124	6.428	5.652
a) Suppliers	0125	-	-
b) Other payables	0126	6.428	5.652
c) Current tax liabilities	0127		
6. Other current liabilities	0136		-
7. Current accruals	0128		
TOTAL EQUITY AND LIABILITIES (A + B + C)	0200	5.353.738	5.391.723

Comments

IV. SELECTED FINANCIAL INFORMATION

2. INDIVIDUAL PROFIT & LOSS ACCOUNT (SETTLED AS PER NATIONAL ACCOUNTING PLAN)

Units: thousand of euros

		CURRENT PERIOD (2H)	PREVIOUS PERIOD (2H)	CURRENT ACCUMULATION ACTUAL 30/09/2023	PREVIOUS ACCUMULATION 30/09/2022
		Amount	Amount	Amount	Amount
(+) Revenue	0205	209.964	120.939	366.525	214.622
(+/-) Changes in inventories of finished goods and work in progress	0206				
(+) Work carried out by the company on assets	0207				
(-) Supplies	0208				
(+) Other operating income	0209				
(-) Personnel expenses	0217	(539)	(568)	(1.044)	(1.070)
(-) Other operating expenses	0210	(586)	(357)	(957)	(692)
(-) Amortisation and depreciation	0211				
(+) Non-financial and other capital grants	0212				
(+) Reversal of excess provisions	0213				
(+/-) Impairment and gains/(losses) on disposal of assets	0214			0	271
(+/-) Other gains/(losses)	0215				
= OPERATING PROFIT/(LOSS)	0245	208.839	120.014	364.524	213.131
(+) Finance income	0250	10	0	12	4
(-) Finance costs	0251	(60.317)	(13.395)	(95.048)	(22.369)
(+/-) Change of fair value in financial instruments	0252	(12)	223	(12)	223
(+/-) Exchange gains/(losses)	0254			0	(14)
(+/-) Impairment and gains/(losses) on disposal of financial assets	0255			0	(271)
= FINANCIAL PROFIT/(LOSS)	0256	(60.319)	(13.172)	(95.048)	(22.427)
= PROFIT/(LOSS) BEFORE TAX	0265	148.520	106.842	269.476	190.704
(+/-) Income tax	0270	(1.615)	(1.141)	(2.576)	(1.876)
PROFIT/(LOSS) FOR THE PERIOD FROM CONTINUING OPERATIONS	0280	146.905	105.701	266.900	188.828
Profit/(loss) after tax for the period from (+/-) discontinued operations	0285				
= EARNINGS FOR THE YEAR	0300	146.905	105.701	266.900	188.828

EARNINGS PER SHARE		Amount (X,XX euros)	Amount (X,XX euros)	Amount (X,XX euros)	Amount (X,XX euros)
Basic	0290	1,11	0,80	2,02	1,43
Diluted	0295	1,11	0,80	2,02	1,43

Comments

IV. SELECTED FINANCIAL INFORMATION
3. INDIVIDUAL STATEMENT OF CHANGES IN EQUITY
A. INDIVIDUAL STATEMENT OF RECOGNISED INCOME AND EXPENSES (AS PER NATIONAL ACCOUNTING PLAN)

Units: thousand of euros

		CURRENT PERIOD 30/09/2023	PREVIOUS PERIOD 30/09/2022
A) PROFIT/(LOSS) FOR THE PERIOD	0305	266.900	188.828
B) INCOME AND EXPENSE RECOGNISED DIRECTLY IN EQUITY:			
1. Measurement of financial instruments:	0320		
a) Available-for-sale financial assets	0321		
b) Other income/(expense)	0323		
2. Cash flow hedges	0330		
3. Grants, donations and bequests received	0340		
4. Actuarial gains and losses and other adjustments	0344		
5. Other income and expense recognised directly in equity	0343		
6. Tax effect	0345		
C) AMOUNTS TRANSFERRED TO INCOME STATEMENT:			
1. Measurement of financial instruments:	0355		
a) Available-for-sale financial assets	0356		
b) Other income/(expense)	0358		
2. Cash flow hedges	0360		
3. Grants, donations and bequests received	0366		
4. Other income and expense recognised directly in equity	0365		
5. Tax effect	0370		
TOTAL RECOGNISED INCOME/(EXPENSE) (A + B + C)	0400	266.900	188.828

Comments

IV. SELECTED FINANCIAL INFORMATION
3. INDIVIDUAL STATEMENT OF CHANGES IN EQUITY
B. INDIVIDUAL STATEMENT OF TOTAL CHANGES IN EQUITY (AS PER NATIONAL ACCOUNTING PLAN) (1/2)

Units: thousand of euros

ACTUAL PERIOD		Shareholders' equity					Valuation adjustments	Grants, donations and bequests received	Total equity
		Capital	Share premium and reserves (1)	Own shares	Profit/(loss) for the period	Other equity instruments			
Initial balance at 01/10/2022	3010	26.550	1.214.668	(16.600)	188.828			1.413.446	
Adjustments for changes in accounting criteria	3011								
Adjustments for errors	3012								
Adjusted initial balance	3015	26.550	1.214.668	(16.600)	188.828			1.413.446	
I. Total recognised income and expense	3020				266.900			266.900	
II. Transactions with equity holders or owners	3025		(7.905)	(4.665)	(188.828)			(201.398)	
1. Capital increases/(reductions)	3026								
2. Conversion of financial liabilities into equity	3027								
3. Distribution of dividends	3028		(7.905)		(188.828)			(196.733)	
4. Transactions with own shares and equity holdings (net)	3029			(4.665)				(4.665)	
5. Increase (decrease) in equity resulting from a business combination	3030								
6. Other transactions with equity holders or owners	3032								
III. Other changes in equity	3035		11.543		0			11.543	
1. Share-based payments	3036								
2. Transfers between equity items	3037		6.858					6.858	
3. Other changes	3038		4.685					4.685	
Closing balance at 30/09/2023	3040	26.550	1.218.306	(21.265)	266.900			1.490.491	

Comments

(1) Share premium and reserves column englobes the next epigrafes from Shareholders' equity: 2. Share premium, 3. Reserves, 5. Profit/loss form previous periods, 6. Other equity holder contributions and 8. Minus: Interim dividend.

IV. SELECTED FINANCIAL INFORMATION
3. INDIVIDUAL STATEMENT OF CHANGES IN EQUITY
B. INDIVIDUAL STATEMENT OF TOTAL CHANGES IN EQUITY (AS PER NATIONAL ACCOUNTING PLAN) (2/2)

Units: thousand of euros

PREVIOUS PERIOD		Shareholders' equity					Valuation adjustments	Grants, donations and bequests received	Total equity
		Capital	Share premium and reserves (1)	Own shares	Profit/(loss) for the period	Other equity instruments			
Initial balance at 01/10/2021 (comparison period)	3050	26.550	1.102.708	(14.346)	276.645			1.391.557	
Adjustments for changes in accounting criteria	3051								
Adjustments for errors	3052								
Adjusted initial balance (comparison period)	3055	26.550	1.102.708	(14.346)	276.645			1.391.557	
I. Total recognised income and expense	3060				188.828			188.828	
II. Transactions with equity holders or owners	3065		(2.598)	(2.254)	(163.572)			(168.424)	
1. Capital increases/(reductions)	3066								
2. Conversion of financial liabilities into equity	3067								
3. Distribution of dividends	3068		(2.598)		(163.572)			(166.170)	
4. Transactions with own shares and equity holdings (net)	3069			(2.254)				(2.254)	
5. Increase (decrease) in equity resulting from a business combination	3070								
6. Other transactions with equity holders or owners	3072								
III. Other changes in equity	3075		114.558		(113.073)			1.485	
1. Share-based payments	3076								
2. Transfers between equity items	3077		113.073		(113.073)			0	
3. Other changes	3078		1.485					1.485	
Closing balance at 30/09/2022 (comparison period)	3080	26.550	1.214.668	(16.600)	188.828			1.413.446	

Comments

(1) Share premium and reserves column englobes the next epígrafes from Shareholders' equity: 2. Share premium, 3. Reserves, 5. Profit/loss from previous periods, 6. Other equity holder contributions and 8. Minus: Interim dividend.

IV. SELECTED FINANCIAL INFORMATION

4. INDIVIDUAL STATEMENT OF CASH FLOWS (AS PER NATIONAL ACCOUNTING PLAN)

Units: thousand of euros

		CURRENT PERIOD 30/09/2023	PREVIOUS PERIOD 30/09/2022
A) CASH FLOWS FROM OPERATING ACTIVITIES (1 + 2 + 3 + 4)	0435	254.468	250.537
1. Profit/(loss) before tax	0405	269.476	190.704
2. Adjustments for:	0410	1.297	115
(+) Amortisation and depreciation	0411		
(+/-) Other adjustments (net)	0412	1.297	115
3. Changes in operating assets and liabilities	0415	36.711	32.930
4. Other cash flows from operating activities:	0420	(53.016)	26.788
(-) Interest paid	0421	(95.048)	(22.369)
(+) Dividends received	0422		
(+) Interest received	0423	93.763	22.031
(+/-) Income tax received (paid)	0430	(51.731)	27.126
(+/-) Other amounts paid (received)	0425		
B) CASH FLOWS FROM INVESTING ACTIVITIES (1 + 2)	0460	(177.794)	271
1. Payments for investments	0440	(177.794)	271
(-) Group companies, associates and business units	0441	(177.794)	271
(-) Property, plant and equipment, intangible assets and investment property	0442		
(-) Other financial assets	0443		
(-) Non current assets & liabilities classified as held-for-sale	0459		
(-) Other assets	0444		
2. Proceeds from sale of investments:	0450		
(+) Group companies, associates and business units	0451		
(+) Property, plant and equipment, intangible assets and investment property	0452		
(+) Other financial assets	0453		
(+) Non current assets & liabilities classified as held-for-sale	0461		
(+) Other assets	0454		
C) CASH FLOWS FROM FINANCING ACTIVITIES (1 + 2 + 3)	0490	(127.253)	(200.502)
1. Proceeds from and payments for equity instruments:	0470	(2.529)	(2.254)
(+) Issue of equity instruments	0471		
(-) Redemption of own equity instruments	0472		
(-) Acquisition of own equity instruments	0473	(2.529)	(2.254)
(+) Disposal of own equity instruments	0474		
(+) Grants, donations and bequests received	0475		
2. Proceeds from and payments for financial liability instruments:	0480	65.151	(32.078)
(+) Issues	0481		
(-) Redemption and repayment	0482	65.151	(32.078)
3. Dividends and interest on other equity instruments paid	0485	(189.875)	(166.170)
D) EFFECT OF EXCHANGE RATE FLUCTUATIONS	0492		
E) NET INCREASE/(DECREASE) IN CASH AND CASH EQUIVALENTS (A + B + C + D)	0495	(50.579)	50.306
F) CASH AND CASH EQUIVALENTS AT BEGINNING OF PERIOD	0499	52.242	1.936
G) CASH AND CASH EQUIVALENTS AT END OF PERIOD (E + F)	0500	1.663	52.242

COMPONENTS OF CASH AND CASH EQUIVALENTS AT THE END OF PERIOD		CURRENT PERIOD 30/09/2023	PREVIOUS PERIOD 30/09/2022
(+) Cash in hand and at banks	0550	1.663	52.242
(+) Other financial assets	0552		
(-) Less: Bank overdrafts repayable on sight	0553		
TOTAL CASH AND CASH EQUIVALENTS AT END OF PERIOD	0600	1.663	52.242

Comments

IV. SELECTED FINANCIAL INFORMATION

5. CONSOLIDATED BALANCE SHEET (IFRS ADOPTED) (1/2)

Units: thousand of euros

ASSETS		CURRENT PERIOD	PREVIOUS PERIOD
		30/09/2023	30/09/2022
A) NON-CURRENT ASSETS	1040	1.815.503	1.599.322
1. Intangible assets:	1030	1.329.049	1.245.132
a) Goodwill	1031	1.010.147	932.375
b) Other intangible assets	1032	318.902	312.757
2. Property, plant and equipment	1033	443.189	315.265
3. Investment property	1034	6.553	6.816
4. Investments accounting for using equity method	1035	7.193	4.599
5. Non-current financial assets	1036	17.694	16.422
a) At fair value through profit & loss	1047		
<i>Of which "Designated upon inicial recognition"</i>	1041		
b) At fair value through other comprehensive income	1042		
<i>Of which "Designated upon inicial recognition"</i>	1043		
c) At amortised cost	1044	17.694	16.422
6. Non-current derivatives	1039		
a) Hedging	1045		
b) Other	1046		
7. Deferred tax assets	1037	11.825	11.088
8. Other non-current assets	1038		
B) CURRENT ASSETS	1085	6.246.360	6.094.660
1. Non-current assets held for sale	1050	3.946	292
2. Inventories	1055	1.780.515	1.529.163
3. Trade and other receivables:	1060	1.967.262	1.910.503
a) Trade receivables	1061	1.913.973	1.885.256
b) Other receivables	1062	24.920	21.148
c) Current tax assets	1063	28.369	4.099
4. Other current financial assets	1070	2.290.864	2.429.616
a) At fair value through profit & loss	1080		
<i>Of which "Designated upon inicial recognition"</i>	1081		
b) At fair value through other comprehensive income	1082		
<i>Of which "Designated upon inicial recognition"</i>	1083		
c) At amortised cost	1084	2.290.864	2.429.616
5. Current derivatives	1076		
a) Hedging	1077		
b) Other	1078		
6. Other current assets	1075	10.813	6.353
7. Cash and cash equivalents	1072	192.960	218.733
TOTAL ASSETS (A+B)	1100	8.061.863	7.693.982

Comments

IV. SELECTED FINANCIAL INFORMATION

5. CONSOLIDATED BALANCE SHEET (IFRS ADOPTED) (2/2)

Units: thousand of euros

EQUITY AND LIABILITIES		CURRENT PERIOD	PREVIOUS PERIOD
		30/09/2023	30/09/2022
A) EQUITY (A.1 + A.2 + A.3)	1195	595.311	566.695
A-1) SHAREHOLDERS' EQUITY	1180	591.050	562.427
1. Capital	1171	26.550	26.550
a) Issued capital	1161	26.550	26.550
b) Less: Uncalled capital	1162		
2. Share premium	1172	867.808	867.808
3. Reserves	1173	(489.677)	(457.465)
4. Less: Own shares	1174	(21.265)	(16.600)
5. Prior periods' profit and loss	1178		
6. Other equity holder contributions	1179		
7. Profit (loss) for year attributable to the parent	1175	272.254	198.848
8. Less: Interim dividend	1176	(64.619)	(56.714)
9. Other equity instruments	1177		
A.2) OTHER ACUMULATED COMPREHENSIVE INCOME	1188	(344)	(451)
1. Amounts not reclassified to profit or loss	1186		
a) Equity instruments through other comprehensive income	1185		
b) Others	1190		
2. Amounts transferred subsequently to profit or loss:	1187	(344)	(451)
a) Hedging transactions	1182		
b) Translation difference	1184	(344)	(451)
c) Share in other comprehensive income for investments in joint ventures and other	1192		
d) Debt instruments at fair value through other comprehensive income	1191		
e) Other	1183		
EQUITY ATTRIBUTABLE TO THE PARENT (A.1 + A.2)	1189	590.707	561.976
A.3) NON-CONTROLLING INTERESTS	1193	4.604	4.719
B) NON-CURRENT LIABILITIES	1120	482.482	364.517
1. Government grants	1117		
2. Non-current provisions	1115	27.717	29.043
3. Non-current financial liabilities:	1116	219.182	103.800
a) Bank borrowings and bonds or other marketable securities	1131		
b) Other financial liabilities	1132	219.182	103.800
4. Deferred tax liabilities	1118	235.583	231.674
7. Non-current derivatives	1140		
a) Hedging	1141		
b) Other	1142		
6. Other non-current liabilities	1135		
C) CURRENT LIABILITIES	1130	6.984.070	6.762.770
1. Liabilities associated with non-current assets held for sale	1121	(0)	0
2. Current provisions	1122	16.451	6.650
3. Current financial liabilities:	1123	96.110	40.849
a) Bank borrowings and bonds and other marketable securities	1133	516	
b) Other financial liabilities	1134	95.594	40.849
4. Trade and other payables:	1124	6.783.909	6.637.585
a) Trade payables	1125	1.456.303	1.347.451
b) Other payables	1126	5.306.781	5.289.404
c) Current tax liabilities	1127	20.826	730
5. Current derivatives	1145		
a) Hedging	1146		
b) Other	1147		
6. Other current liabilities	1136	87.599	77.686
TOTAL EQUITY AND LIABILITIES (A + B + C)	1200	8.061.863	7.693.982

Comments

IV. SELECTED FINANCIAL INFORMATION
6. CONSOLIDATED INCOME STATEMENT (IFRS ADOPTED)

Units: thousand of euros

		CURRENT PERIOD (2H)	PREVIOUS PERIOD (2H)	CURRENT ACCUMULATION 30/09/2023	PREVIOUS ACCUMULATION 30/09/2022
		Amount	Amount	Amount	Amount
(+) Revenue	1205	6.491.818	6.009.382	12.426.866	11.462.830
(+/-) Changes in inventories of finished goods and work in progress	1206	13.536	71.866	244.762	170.382
(+) Work carried out by the company on assets	1207	354	494	670	816
(-) Raw materials and consumables used	1208	(5.655.368)	(5.443.906)	(10.988.171)	(10.398.786)
(+) Other operating income	1209	0	0	0	0
(-) Personnel expenses	1217	(183.715)	(145.360)	(373.318)	(287.773)
(-) Other operating expenses	1210	(434.455)	(302.125)	(861.751)	(574.675)
(-) Amortisation and depreciation	1211	(85.064)	(61.753)	(157.653)	(123.018)
(+) Non-financial and other capital grants	1212	0	0	0	0
(+/-) Impairment and gains/losses) on disposal of assets	1214	0	0	0	0
(+/-) Gains/(losses) on disposal of assets	1216	(588)	8.959	(686)	13.891
(+/-) Other gains/(losses)	1215	(29)	(4)	(55)	(40)
= OPERATING PROFIT/(LOSS)	1245	146.489	137.553	290.664	263.627
(+) Finance income	1250	55.041	12.587	84.313	21.502
a) Interest Income calculated using the effecting interest rate method	1262	55.041	12.587	84.313	21.502
b) Other	1263				
(-) Finance costs	1251	(4.262)	(1.163)	(7.785)	(2.501)
(+/-) Change of fair value in financial instruments	1252				
(+/-) Gains/(losses) from reclassification of financial assets at amortised costs to financial assets at fair value	1258	0	(19)	0	(19)
(+/-) Gains/(losses) from reclassification of financial assets at fair value through other comprehensive income to financial assets at fair value	1259				
(+/-) Exchange gains/(losses)	1254	14	113	(287)	168
(+/-) Impairment and gains/losses) on disposal of financial assets	1255				
(+/-) Gains/(losses) on disposal of financial assets	1257				
a) Financial instruments at amortised costs	1260				
b) Other financial instruments	1261				
= FINANCIAL PROFIT/(LOSS)	1256	50.793	11.518	76.241	19.150
(+/-) Profit/(loss) from companies accounted for using the equity method	1253	759	570	2.595	2.797
= PROFIT/(LOSS) BEFORE TAX	1265	198.041	149.641	369.500	285.574
(+/-) Income tax	1270	(51.833)	(38.510)	(95.741)	(74.954)
PROFIT/(LOSS) FOR THE PERIOD	1280	146.208	111.131	273.759	210.620
= FROM CONTINUING OPERATIONS					
Profit/(loss) after tax for the period from (+/-) discontinued operations	1285	0	0	0	(11.473)
= CONSOLIDATED EARNINGS FOR THE YEAR	1288	146.208	111.131	273.759	199.147
a) Profit/(loss) for the period attributable to the parent	1300	146.467	110.993	272.254	198.848
b) Profit/(loss) for the period attributable to non-controlling interests	1289	(259)	138	1.505	299
EARNINGS PER SHARE		Amount (X.XX euros)	Amount (X.XX euros)	Amount (X.XX euros)	Amount (X.XX euros)
Basic	1290	1,11	0,84	2,07	1,51
Diluted	1295	1,11	0,84	2,06	1,51

Comments

IV. SELECTED FINANCIAL INFORMATION
7. CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME (IFRS ADOPTED)

Units: thousand of euros

		CURRENT PERIOD (2H)	PREVIOUS PERIOD (2H)	CURRENT PERIOD 30/09/2023	PREVIOUS PERIOD 30/09/2022
A) CONSOLIDATED PROFIT/(LOSS) FOR THE PERIOD	1305	146.208	111.131	273.759	199.147
B) OTHER COMPREHENSIVE INCOME - AMOUNTS NOT RECLASSIFIED TO PROFIT OR LOSS	1310	2.530	6.339	2.530	6.778
1. Revaluation/(reversal of revaluation) of PP&E and intangible assets	1311				
2. Actuarial gains and losses	1344	2.530	6.339	2.530	6.778
3. Participation in other comprehensive income recognized for Companies accounted using the equity method and joint venture	1342				
4. Equity instruments with changes through other comprehensive income	1346				
5. Other income and expense data not reclassified to profit or loss	1343				
6. Tax effect	1345				
C) OTHER COMPREHENSIVE INCOME - AMOUNTS TRANSFERRED SUBSEQUENTLY TO INCOME STATEMENT:	1350	(1)	(238)	107	(354)
1. Cash flow hedges:	1360				
a) Gains / (losses) for evaluation	1361				
b) Amounts transferred to profit and loss	1362				
c) Amounts transferred to the initial value of swap amounts	1363				
d) Other reclassifications	1364				
2. Translation differences:	1365	(1)	(238)	107	(354)
a) Gains / (losses) for evaluation	1366	(1)	(238)	107	(354)
b) Amounts transferred to profit and loss	1367				
c) Other reclassifications	1368				
3. Companies accounted for using the equity method:	1370				
a) Gains / (losses) for evaluation	1371				
b) Amounts transferred to profit and loss	1372				
c) Other reclassifications	1373				
4. Debt instruments at fair value through other comprehensive income	1381				
a) Gains / (losses) for evaluation	1382				
b) Amounts transferred to profit and loss	1383				
c) Other reclassifications	1384				
5. Other incomes and expenses recognised subsequently to income statement:	1375				
a) Gains / (losses) for evaluation	1376				
b) Amounts transferred to profit and loss	1377				
c) Other reclassifications	1378				
6. Tax effect	1380				
TOTAL RECOGNISED COMPREHENSIVE INCOME (A + B + C)	1400	148.737	117.232	276.396	205.571
a) Attributable to the parent	1398	148.996	117.094	274.891	205.272
b) Attributable to non-controlling interests	1399	(259)	138	1.505	299

Comments

IV. SELECTED FINANCIAL INFORMATION									
8. CONSOLIDATED STATEMENT OF TOTAL CHANGES IN EQUITY (IFRS ADOPTED) (1/2)									
Units: thousand of euros									
ACTUAL PERIOD		Shareholders' equity					Valuation adjustments	Minority Interests	Total equity
		Capital	Share premium and reserves (1)	Own shares	Profit/(loss) for the period	Other equity instruments			
Initial balance at 01/10/2022	3110	26.550	353.629	(16.600)	198.848		(451)	4.719	566.695
Adjustments for changes in accounting criteria	3111								
Adjustments for errors	3112								
Adjusted initial balance	3115	26.550	353.629	(16.600)	198.848		(451)	4.719	566.695
I. Total recognised income and expense	3120		2.530		272.254		107	1.505	276.396
II. Transactions with equity holders or owners	3125		(7.905)	(4.665)	(181.970)				(194.540)
1. Capital increases/(reductions)	3126								
2. Conversion of financial liabilities into equity	3127								
3. Distribution of dividends	3128		(7.905)		(181.970)				(189.875)
4. Transactions with own shares and equity holdings (net)	3129			(4.665)					(4.665)
5. Increase (decrease) in equity resulting from a business combination	3130								
6. Other transactions with equity holders or owners	3132								
III. Other changes in equity	3135		(34.742)		(16.878)			(1.620)	(53.240)
1. Share-based payments	3136								
2. Transfers between equity items	3137		16.878		(16.878)				
3. Other changes	3138		(51.620)					(1.620)	(53.240)
Closing balance at 30/09/2023	3140	26.550	313.512	(21.265)	272.254		(344)	4.604	595.311

Comments

(1) Share premium and reserves column englobes the next items from Shareholders' equity: 2. Share premium, 3. Reserves, 5. Profit/loss form previous periods, 6. Other equity holder contributions and 8. Minus: Interim dividend.

IV. SELECTED FINANCIAL INFORMATION
8. CONSOLIDATED STATEMENT OF TOTAL CHANGES IN EQUITY (IFRS ADOPTED) (2/2)

Units: thousand of euros

		Shareholders' equity					Valuation adjustments	Minority Interest	Total equity
		Capital	Share premium and reserves (1)	Own shares	Profit/(loss) for the period	Other equity instruments			
Initial balance at 01/10/2021 (comparison period)	3150	26.550	337.572	(14.346)	173.961		(97)	834	524.474
Adjustments for changes in accounting criteria	3151		0						0
Adjustments for errors	3152								
Adjusted initial balance (comparison period)	3155	26.550	337.572	(14.346)	173.961		(97)	834	524.474
I. Total recognised income and expense	3160		6.778		198.848		(354)	299	205.571
II. Transactions with equity holders or owners	3165		(2.598)	(2.254)	(163.572)				(168.424)
1. Capital increases/(reductions)	3166								
2. Conversion of financial liabilities into equity	3167								
3. Distribution of dividends	3168		(2.598)		(163.572)				(166.170)
4. Transactions with own shares and equity holdings (net)	3169			(2.254)					(2.254)
5. Increase (decrease) in equity resulting from a business combination	3170								
6. Other transactions with equity holders or owners	3172								
III. Other changes in equity	3175		11.877		(10.389)			3.586	5.074
1. Share-based payments	3176								
2. Transfers between equity items	3177		10.389		(10.389)				
3. Other changes	3178		1.488					3.586	5.074
Closing balance at 30/09/2022 (comparison period)	3180	26.550	353.629	(16.600)	198.848		(451)	4.719	566.695

Comments

(1) Share premium and reserves column englobes the next items from Shareholders' equity: 2. Share premium, 3. Reserves, 5. Profit/loss from previous periods, 6. Other equity holder contributions and 8. Minus: Interim dividend.

IV. SELECTED FINANCIAL INFORMATION

9. A. CONSOLIDATED INDIRECT STATEMENT OF CASH FLOWS (IFRS ADOPTED)

Units: thousand of euros

		CURRENT PERIOD 30/09/2023	PREVIOUS PERIOD 30/09/2022
A) CASH FLOWS FROM OPERATING ACTIVITIES (1 + 2 + 3 + 4)	1435	307.636	642.963
1. Profit/(loss) before tax	1405	369.500	285.574
2. Adjustments for:	1410	101.504	83.758
(+) Amortisation and depreciation	1411	157.653	123.019
(+/-) Other adjustments (net)	1412	(56.149)	(39.261)
3. Movements in working capital	1415	(130.651)	274.224
4. Other cash flows from operating activities:	1420	(32.717)	(593)
(-) Interest paid	1421		
(-) Dividends and returns on other equity instruments paid	1430		
(+) Dividends received	1422		
(+) Interest received	1423	82.534	19.168
(+/-) Income tax received/(paid)	1424	(115.251)	(19.761)
(+/-) Other amounts received/(paid)	1425		
B) CASH FLOWS FROM INVESTING ACTIVITIES (1 + 2 + 3)	1460	(83.005)	(389.033)
1. Payments for investments	1440	(225.577)	(404.709)
(-) Group companies, associates and business units	1441		(367.944)
(-) Property, plant and equipment, intangible assets and investment property	1442	(44.182)	(36.765)
(-) Other financial assets	1443		
(-) Non-current assets and liabilities classified as held for sale	1459		
(-) Other assets	1444	(181.395)	0
2. Proceeds from sale of investments:	1450	142.572	15.676
(+) Group companies, associates and business units	1451	139.963	
(+) Property, plant and equipment, intangible assets and investment property	1452	2.609	15.676
(+) Other financial assets	1453		
(+) Non-current assets and liabilities classified as held for sale	1461		
(+) Other assets	1454	0	0
3. Other cash flows from investing activities	1455		
(+) Dividends received	1456		
(+) Interest received	1457		
(+/-) Other amounts received/(paid)	1458		
C) CASH FLOWS FROM FINANCING ACTIVITIES (1 + 2 + 3 + 4)	1490	(250.404)	(206.957)
1. Proceeds from/(payments for) equity instruments:	1470	(2.528)	(4.621)
(+) Issue of equity instruments	1471		
(-) Redemption of own equity instruments	1472		
(-) Acquisition of own equity instruments	1473	(2.528)	(4.621)
(+) Disposal of own equity instruments	1474		
2. Proceeds from and payments for financial liability instruments:	1480	2.390	(2.521)
(+) Issues	1481		
(-) Redemption and repayment	1482	2.390	(2.521)
3. Dividends and interest on other equity instruments paid	1485	(189.911)	(166.166)
4. Other cash flows from financing activities	1486	(60.355)	(33.649)
(-) Interest paid	1487		
(+/-) Other amounts received/(paid)	1488	(60.355)	(33.649)
D) EFFECT OF EXCHANGE RATE FLUCTUATIONS	1492		
E) NET INCREASE/(DECREASE) IN CASH AND CASH EQUIVALENTS (A + B + C + D)	1495	(25.773)	46.974
F) CASH AND CASH EQUIVALENTS AT BEGINNING OF PERIOD	1499	218.734	171.760
G) CASH AND CASH EQUIVALENTS AT END OF PERIOD (E + F)	1500	192.961	218.734

COMPONENTS OF CASH AND CASH EQUIVALENTS AT END OF PERIOD		CURRENT PERIOD 30/09/2023	PREVIOUS PERIOD 30/09/2022
(+) Cash in hand and at banks	1550	192.960	218.734
(+) Other financial assets	1552		
(-) Less: Bank overdrafts repayable on sight	1553		
TOTAL CASH AND CASH EQUIVALENTS AT END OF PERIOD	1600	192.960	218.734

Comments

IV. SELECTED FINANCIAL INFORMATION

9. B. CONSOLIDATED DIRECT STATEMENT OF CASH FLOWS (IFRS ADOPTED)

Units: thousand of euros

		CURRENT PERIOD 30/09/2023	PREVIOUS PERIOD 30/09/2022
A) CASH FLOWS FROM OPERATING ACTIVITIES (1 + 2 + 3 + 4)		8435	
(+) Profit/(loss) before tax		8410	
(-) Other cash flows from operating activities:		8411	
(-) Interest paid		8421	
(-) Dividends and returns on other equity instruments paid		8422	
(+) Dividends received		8430	
(+) Interest received		8423	
(+/-) Income tax received/(paid)		8424	
(+/-) Other amounts received/(paid)		8425	
B) CASH FLOWS FROM INVESTING ACTIVITIES (1 + 2 + 3)		8460	
1. Payments for investments		8440	
(-) Group companies, associates and business units		8441	
(-) Property, plant and equipment, intangible assets and investment property		8442	
(-) Other financial assets		8443	
(-) Non-current assets and liabilities classified as held for sale		8459	
(-) Other assets		8444	
2. Proceeds from sale of investments:		8450	
(+) Group companies, associates and business units		8451	
(+) Property, plant and equipment, intangible assets and investment property		8452	
(+) Other financial assets		8453	
(+) Non-current assets and liabilities classified as held for sale		8461	
(+) Other assets		8454	
3. Other cash flows from investing activities		8455	
(+) Dividends received		8456	
(+) Interest received		8457	
(+/-) Other amounts received/(paid)		8458	
C) CASH FLOWS FROM FINANCING ACTIVITIES (1 + 2 + 3 + 4)		8490	
1. Proceeds from/(payments for) equity instruments:		8470	
(+) Issue of equity instruments		8471	
(-) Redemption of own equity instruments		8472	
(-) Acquisition of own equity instruments		8473	
(+) Disposal of own equity instruments		8474	
2. Proceeds from and payments for financial liability instruments:		8480	
(+) Issues		8481	
(-) Redemption and repayment		8482	
3. Dividends and interest on other equity instruments paid		8485	
4. Other cash flows from financing activities		8486	
(-) Interest paid		8487	
(+/-) Other amounts received/(paid)		8488	
D) EFFECT OF EXCHANGE RATE FLUCTUATIONS		8492	
E) NET INCREASE/(DECREASE) IN CASH AND CASH EQUIVALENTS (A + B + C + D)		8495	
F) CASH AND CASH EQUIVALENTS AT BEGINNING OF PERIOD		8499	
G) CASH AND CASH EQUIVALENTS AT END OF PERIOD (E + F)		8500	

COMPONENTS OF CASH AND CASH EQUIVALENTS AT END OF PERIOD		CURRENT PERIOD 30/09/2023	PREVIOUS PERIOD 30/09/2022
(+) Cash in hand and at banks		8550	
(+) Other financial assets		8552	
(-) Less: Bank overdrafts repayable on sight		8553	
TOTAL CASH AND CASH EQUIVALENTS AT END OF PERIOD		8600	

Comments

IV. SELECTED FINANCIAL INFORMATION							
10. DIVIDENDS PAID							
		CURRENT PERIOD			PREVIOUS PERIOD		
		Euros per share (X.XX)	Amount (thousand of euros)	Number of shares	Euros per share (X.XX)	Amount (thousand of euros)	Number of shares
Ordinary shares	2158	1,44	189.911		1,26	166.166	
Other shares (non-voting, callable etc.)	2159						
Total dividends paid	2160	1,44	189.911	1,26	166.166		
a) Dividends charged to profit or loss	2155	1,44	189.911	1,26	166.166		
b) Dividends charged to reserves or share premium	2156						
c) Dividends in kind	2157						
d) Flexible payments	2154						

Comments

IV. SELECTED FINANCIAL INFORMATION
11. SEGMENT INFORMATION

Units: thousand of euros

GEOGRAPHIC AREA		Geographic distribution of revenue			
		INDIVIDUAL		CONSOLIDATED	
		CURRENT PERIOD	PREVIOUS PERIOD	CURRENT PERIOD	PREVIOUS PERIOD
Domestic market	2210	366.525	214.622	3.045.252	2.481.954
International market	2215			9.381.614	8.980.876
a) European Union	2216			9.381.010	8.980.876
a.1) Euro area	2217			9.358.049	8.960.366
a.2) Non Euro area	2218			22.961	20.510
b) Other countries	2219			604	
TOTAL	2220	366.525	214.622	12.426.866	11.462.830

Comments

SEGMENTS		CONSOLIDATED			
		Total ordinary revenue		Results	
		CURRENT PERIOD	PREVIOUS PERIOD	CURRENT PERIOD	PREVIOUS PERIOD
IBERIA	2221	4.472.801	3.742.405	186.631	165.199
ITALY	2222	4.256.255	4.000.758	105.331	95.229
FRANCE	2223	3.755.266	3.773.409	(1.298)	3.181
	2224				
	2225				
	2226				
	2227				
	2228				
(-) Adjustments and elimination of ordinary income among segments	2229	(57.456)	(53.742)		
(+/-) Profit/(loss) not allocated	2230			78.836	21.965
TOTAL	2235	12.426.866	11.462.830	369.500	285.574

Comments

IV. SELECTED FINANCIAL INFORMATION
12. AVERAGE NUMBER OF EMPLOYEES

		INDIVIDUAL		CONSOLIDATED	
		CURRENT PERIOD	PREVIOUS PERIOD	CURRENT PERIOD	PREVIOUS PERIOD
AVERAGE NUMBER OF EMPLOYEES	2295	0	0	7.402	5.533
Men	2296	0	0	5.057	3.491
Women	2297	0	0	2.345	2.042

Comments

IV. SELECTED FINANCIAL INFORMATION
13. REMUNERATION RECEIVED BY DIRECTORS AND EXECUTIVES

DIRECTORS:		Amount (thousand of euros)	
Basis of remuneration		CURRENT PERIOD	PREVIOUS PERIOD
Remuneration for membership on the board and/or board committees	2310	1.044	1.068
Fixes salaries	2311	1.098	1.062
Variable retribution in cash	2312	1.464	1.432
Remuneration systems based on shares	2313	3.083	1.079
Terminations benefits	2314		
Long term saving systems	2315	445	252
Other	2316	74	73
TOTAL	2320	7.208	4.966

Executives:		Amount (thousand of euros)	
		CURRENT PERIOD	PREVIOUS PERIOD
Total remuneration received by executives	2325	6.499	6.304

Comments

IV. SELECTED FINANCIAL INFORMATION

14. RELATED-PARTY TRANSACTIONS AND BALANCES (1/2)

Units: thousand of euros

RELATED-PARTY TRANSACTIONS EXPENSES AND INCOME		CURRENT PERIOD				
		Significant shareholders	Directors and executives	Persons, companies or entities in group	Other related parties	Total
1) Finance costs	2340					
2) Leases	2343			0		0
3) Services received	2344					
4) Purchase of goods	2345			820.634		820.634
5) Other expenses	2348			0		0
EXPENSES (1 + 2 + 3 + 4 + 5)	2350	0		820.634		820.634
6) Finance income	2351	0		82.326		82.326
7) Dividends received	2354					
8) Rendering of services	2356			54.705		54.705
9) Sale of goods	2357					
10) Other income	2359			2.668		2.668
INCOME (6 + 7 + 8 + 9 + 10)	2360	0		139.699		139.699

OTHER TRANSACTIONS		CURRENT PERIOD				
		Significant shareholders	Directors and executives	Persons, companies or entities in group	Other related parties	Total
Financing agreements: loans and capital contributions (lender)	2372					
Financing agreements, loans and capital contributions (borrower)	2375					
Guarantees and deposits extended	2381					
Guarantees and deposits received	2382					
Commitments undertaken	2383					
Distribution of dividends and other benefits	2386	0		95.594		95.594
Other transactions	2385					

BALANCES ON THE REPORTING DATE		CURRENT PERIOD				
		Significant shareholders	Directors and executives	Persons, companies or entities in group	Other related parties	Total
1) Trade receivables	2341			10.537		10.537
2) Loans and credit given	2342			2.289.657		2.289.657
3) Other receivables	2346					
TOTAL RECEIVABLES (1 + 2 + 3)	2347	0		2.300.194		2.300.194
4) Trade payables	2352			161.332		161.332
5) Loans and credit received	2353			12.931		12.931
6) Other payment obligation	2355					
TOTAL PAYABLES (4 + 5 + 6)	2358	0		174.263		174.263

Comments

IV. SELECTED FINANCIAL INFORMATION
14. RELATED-PARTY TRANSACTIONS (2/2)

Units: thousand of euros

RELATED-PARTY TRANSACTIONS EXPENSES AND INCOME		PREVIOUS PERIOD				
		Significant shareholders	Directors and executives	Persons, companies or entities in group	Other related parties	Total
1) Finance costs	6340					
2) Leases	6343			102		102
3) Services received	6344					
4) Purchase of goods	6345	0		737.521		737.521
5) Other expenses	6348			485		485
EXPENSES (1 + 2 + 3 + 4 + 5)	6350	0		738.108		738.108
6) Finance income	6351	0		20.292		20.292
7) Dividends received	6354					
8) Rendering of services	6356	0		47.851		47.851
9) Sale of goods	6357					
10) Other income	6359	0		2.667		2.667
INCOME (6 + 7 + 8 + 9 + 10)	6360	0		70.810		70.810

OTHER TRANSACTIONS		PREVIOUS PERIOD				
		Significant shareholders	Directors and executives	Persons, companies or entities in group	Other related parties	Total
Financing agreements: loans and capital contributions (lender)	6372					
Financing agreements, loans and capital contributions (borrower)	6375					
Guarantees and deposits extended	6381					
Guarantees and deposits received	6382					
Commitments undertaken	6383					
Distribution of dividends and other benefits	6386	0		83.645		83.645
Other transactions	6385					

BALANCES ON THE REPORTING DATE		PREVIOUS PERIOD				
		Significant shareholders	Directors and executives	Persons, companies or entities in group	Other related parties	Total
1) Trade receivables	6341	0		10.193		10.193
2) Loans and credit given	6342	0		2.429.538		2.429.538
3) Other receivables	6346					
TOTAL RECEIVABLES (1 + 2 + 3)	6347	0		2.439.731		2.439.731
4) Trade payables	6352	0		149.789		149.789
5) Loans and credit received	6353			11.939		11.939
6) Other payment obligation	6355					
TOTAL PAYABLES (4 + 5 + 6)	6358	0		161.728		161.728

Comments