

Relevant Fact

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COMISION NACIONAL DEL MERCADO DE VALORES (CNMV)

In compliance with article 82 of the Spanish Securities Markets Law, ABERTIS INFRAESTRUCTURAS, S.A., hereby notifies the Spanish National Securities Market Commission of the following

RELEVANT FACT

Abertis has signed an exclusivity agreement with the consortium that controls A4 Holding (consisting of Intesa, Astaldi and Tabacchi) for the eventual acquisition of the industrial group.

This agreement is subject to appropriate due diligence and upon successful conclusion would lead to **Abertis** assuming control of said industrial holding before year-end.

The main assets of the holding company are the Italian motorway A4 (Brescia-Padova) and A31 (Vicenza-Piovene-Rocchette).

This agreement confirms the strong pipeline of projects in which the company it is involved, for a total amount of up to 9,000 million of Euro, as reported in the recent Half-Year results.

Barcelona, 10 August 2015