



Madrid, September 29, 2017

SPANISH SECURITIES AND EXCHANGE COMMISSION (CNMV)

In accordance with article 228 of the Revised Text of the Securities Market Act, MAPFRE ESPAÑA (previously MAPFRE FAMILIAR), COMPAÑÍA DE SEGUROS Y REASEGUROS, S.A. (hereinafter MAPFRE ESPAÑA) hereby gives notice to the market of the following

RELEVANT FACT

By means of relevant fact no. 226161 from July 16, 2015, MAPFRE ESPAÑA informed of the Spanish Supreme Court's notification of the ruling from July 10, 2015, partially upholding the administrative appeal filed by a FUNESPAÑA, S.A. shareholder against the Spanish Securities and Exchange Commission's decision of March 27, 2012 which authorized the takeover bid of FUNESPAÑA, S.A. announced by MAPFRE ESPAÑA on November 30, 2011, ordering the retroaction of operations in order for the Spanish Securities and Exchange Commission to recalculate the fair price for the FUNESPAÑA takeover bid, announced November 30, 2011 at 7 euros per share.

By means of relevant fact number 250941 from this past April 19, MAPFRE ESPAÑA gave notice that it presented a written appeal to the High Court about the execution of the aforementioned Spanish Supreme Court ruling.

As a follow up to said relevant facts, the market is hereby informed of the High Court decision on September 1 to consider said sentence executed, in the terms therein, by the Spanish Securities and Exchange Commission Board Agreement on October 28, 2015, in which the fair price was set at 7.37 euros per share.

MAPFRE ESPAÑA will inform the shareholders affected by said agreement of any due process. Notwithstanding, it must be borne in mind that by means of the previously mentioned relevant fact from April 19, MAPFRE ESPAÑA announced that it maintains interest in formulating an exclusion takeover bid at the price estimated at that time of 7.5 euros per share, in line with the procedure for determining the fair price established by Royal Decree 1066/2007 of July 27 regarding the regimen for takeovers, and with the intervention of an



independent expert and the required authorization from the Spanish Securities and Exchange Commission.

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