

**PRICE SENSITIVE INFORMATION COMMUNICATION TO THE  
COMISIÓN NACIONAL DEL MERCADO DE VALORES**

Madrid, July 31, 2018

**Block Trade of shares of Compañía de Distribución Integral Logista Holdings, S.A.**

Dear Sirs,

Further to the price sensitive information communication number 268656 published on July 30, 2018 regarding the distribution by *Barclays Bank PLC* and *Morgan Stanley & Co. International plc* (the “**Joint Global Co-ordinators**”) of up to approximately 13,265,000 shares of Compañía de Distribución Integral Logista Holdings, S.A. (“**Logista**”), indirectly held by Imperial Brands PLC (“**Imperial Brands**”), representing approximately 9.99 per cent of Logista’s share capital, the Joint Global Co-ordinators hereby announce the completion of the book building process for a total amount of 13,265,000 shares representing approximately 9.99 per cent of Logista’s share capital.

The sale has amounted to a total gross of €265 MM, with a placing price of €20.00 per Placing Share.

Yours sincerely,

Barclays Bank PLC

Morgan Stanley & Co. International plc

## **IMPORTANT INFORMATION**

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