



Distribuidora Internacional de Alimentación, S.A. (“**DIA**” or the “**Company**”), in compliance with the provisions set forth in Article 82 of Law 24/1988, on the Stock Exchange, issues the following statement on a:

SIGNIFICANT FACT

Reference is made to our significant fact dated 28 September 2012 (registry number 174,112), relating to the agreement entered into by DIA and Schlecker Internacional GmbH, by virtue of which DIA agreed to acquire 100 % of the shares of Schlecker, S.A. Unipersonal (“**Schlecker Spain**”) as well as, indirectly, 100 % of the share capital of Schlecker Portugal, Sociedade Unipessoal Lda.¹ (the “**Transaction**”).

As communicated in the abovementioned significant fact, the consummation of the Transaction was conditional upon the approval of the Transaction by the European Commission or the relevant competition authorities. Likewise, the consummation of the Transaction was subject to the compliance of certain obligations customary in transactions of this nature.

We hereby advise you that the Transaction was unconditionally approved by the Spanish National Competition Commission and by the Portuguese *Autoridade da Concorrência* on 27 December 2012 and on 11 January 2013, respectively.

Once the Transaction is consummated, we will communicate it as a new significant fact.

Please be advised of all of the foregoing for the appropriate purposes.

Given in Madrid, on 11 January 2013

DISTRIBUIDORA INTERNACIONAL DE ALIMENTACIÓN, S.A.

Mr. Miguel Ángel Iglesias Peinado
Vice-Secretary of the Board of Directors

¹ A wholly-owned subsidiary of Schlecker Spain.