

COMISIÓN NACIONAL DEL MERCADO DE VALORES

Brookfield Infrastructure Group (Brookfield), in compliance with article 82 of Law 24/1988, of 28 July, on the Securities Markets, hereby through this document notifies the following to the Comisión Nacional del Mercado de Valores

RELEVANT NOTICE

Brookfield, through its affiliate Brookfield Aylesbury S.a.r.l, has agreed to acquire on 30 September 2012 from BBVA, that has agreed to transfer to Brookfield, a total of 7,013,660 shares of Abertis Infraestructuras, S.A. (abertis) at a price of €10.52 per share.

Brookfield has the intention to use such shares of abertis as part of the payment required to settle the transactions envisaged in the framework of the joint acquisition (together with abertis) of the road assets of OHL in Brazil, this in accordance what has been informed previously through a relevant notice of 6 August 2012.

As Indicated under such relevant notice of 6 August 2012:

- Brookfield has entered into agreements with abertis for the joint acquisition of road assets of OHL in Brazil.
- To carry out this transaction, Brookfield and abertis will jointly acquire the fully owned Spanish subsidiary of OHL Concesiones, S.A. Sociedad Unipersonal named Participes en Brasil, S.L., which in turn owns approximately 60% of Obrascón Huarte Lain Brasil, S.A., a listed company which is the owner of the road concessions of OHL in Brazil, and the fully owned Brazilian subsidiary of OHL named SPI-Sociedade para Participações em Infraestrutura, S.A.
- Brookfield and abertis shall acquire 51% and 49% respectively of Participes en Brasil, S.L. and SPI-Sociedade para Participações em Infraestrutura, S.A. through the delivery to OHL Concesiones, S.A. of 10% of the shares of abertis, and the assumption of some liabilities for value of 504 Million Euros and payment of 10.7 Million Euros.

In view of that part of the consideration payable under the referred joint acquisition consists in shares of abertis (ie. 10% of the shares of abertis), and that Brookfield is responsible for 49% of such acquisition, Brookfield has the intention to use the 7,013,660 shares of abertis to be acquired from BBVA as part of the payment required to settle the referred joint acquisition of road assets of OHL in Brazil.

In addition to such shares to be acquired from BBVA, and as indicated in the relevant notice of 6 August 2012, abertis has granted to Brookfield a right to buy, at the option of Brookfield, up to 4.9% of its treasury shares in order to complete the said joint acquisition and also facilitate any mandatory tender offer that may be requested to Participes en Brasil, S.L. in Brazil.

25 September 2012