



ADMISSION OF THE APPLICATION FOR AUTHORIZATION SUBMITTED BY ALZETTE INVESTMENT S.À R.L. (AN INVESTMENT VEHICLE PARTICIPATED BY FUNDS MANAGED BY BLACKSTONE) TO LAUNCH A TAKEOVER BID FOR HISPANIA ACTIVOS INMOBILIARIOS SOCIMI, S.A.

Friday, 11 May 2018

On 11 May 2018, the Spanish National Securities Market Commission adopted the following resolution:

“Admission, in accordance with the provisions of Article 17 of Royal Decree 1066/2007, of 27 July, on takeover bids, of the application for authorization submitted on 20 April 2018 by Alzette Investment S.à r.l. to launch a voluntary takeover bid for the shares of Hispania Activos Inmobiliarios SOCIMI, S.A. on the basis that the prospectus and the other documents submitted, following the amendments registered on 24 April 2018, 27 April 2018 and 2 May 2018 and the remedy registered on 8 May 2018, comply with the provisions of that article.

The admission of the aforementioned application does not imply any type of pronouncement about the resolution concerning the authorization of the takeover bid, or any of its terms and conditions, which shall be resolved within the time limits and in accordance with the other requirements set forth in Article 21 of the abovementioned regulation.”